2024 ANNUAL ECONOMIC PROFILES

Presented by Sun Valley Economic Development Harry Griffith, SVED Executive Director

Special thanks to our data providers:

All Blaine County Cities & County staff
Idaho Dept of Labor
Idaho Tax Commission

Sun Valley Board of Realtors
Visit Sun Valley/Destimetrics
American Community Survey/U.S. Census
Idaho Department of Transportation
Blaine County Housing Authority
SVED Intern, Elliot Rowley

SunValleyEconomy.org Harry@SunValleyEconomy.org





BLAINE COUNTY, ID

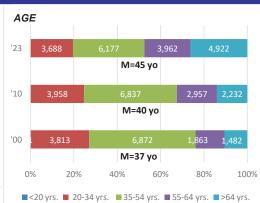
Economic Profile

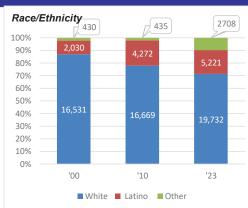
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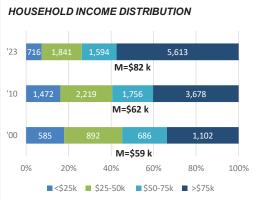
COUNTY DEMOGRAPHICS

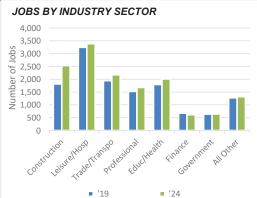


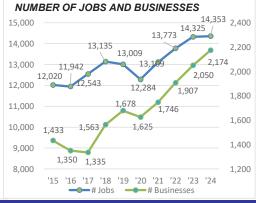




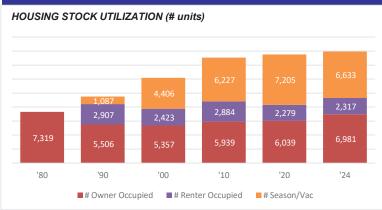


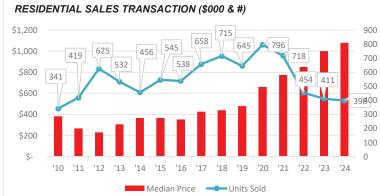






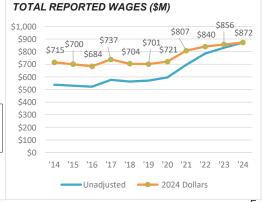
COUNTY HOUSING STOCK

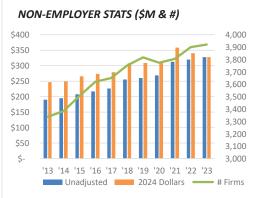




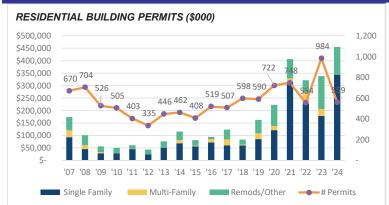
COUNTY BUSINESS ACTIVITY

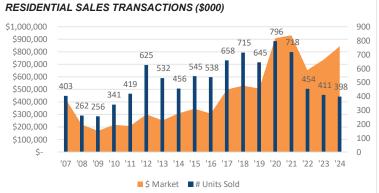
TOTAL REPORTED SALES (\$M) \$1,42\\\ \$1,474\\ \$1,441\\ \$1,456 \$1.600 \$1,400 \$1,172 \$1,043 \$1.200 \$1,000 \$800 \$600 These numbers reflect only taxpayers reporting their primary \$400 location as Blaine County. Entities in multiple counties, or an out-of-state primary address, are not included, 2024 sales \$200 calculated based on local option tax reports and analysis \$0 '15 '16 '17 '18 '19 '20 '21 '22 '23 '24 Unadjusted — 2024 Dollars



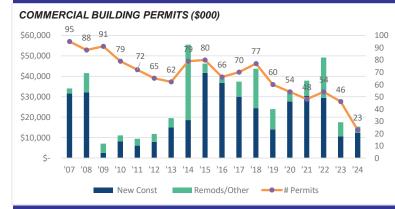


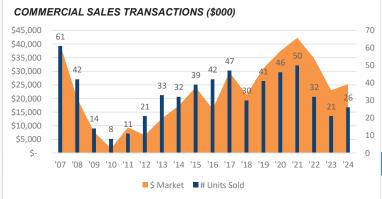
COUNTY RESIDENTIAL ACTIVITY



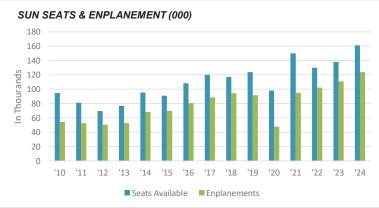


COUNTY COMMERCIAL ACTIVITY





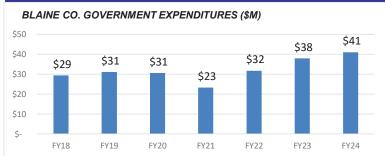
COUNTY TOURISM MEASURES





COUNTY GOVERNMENT EXPENDITURES

OTHER STATISTICS





RELATIVE COMPARISIONS:	Blaine	ldaho	U.S.
Unemployment Rate (%)	3.1%	3.7%	4.0%
School Spending (\$000/pupil)	\$19	\$10	\$16
Graduation Rates (%)	84%	81%	87%
Disadvanted Student Grad%	82%	72%	81%
Population Density (per mile ²)	9	23	95
Travel time to work (minutes)	18	21.4	27
Home Electrical Rates (\$/kWh)	\$0.08	\$0.09	\$0.13
Serious Crime (per 100k)	2.8%	2.3%	2.2%
Per Capita Income ('23, \$000)	\$187.00	\$62.00	\$72.00

O THER OTATIONS					
OTHER COUNTY DATA:	2024	2023	2022	2021	2020
DMV Migratior# People In:	675	596	723	844	963
DMV Migratior# People Out:	413	364	670	718	425
Average Household Size		2.46	2.56	2.69	2.69
Unemployment	3.1%	2.9%	2.7%	3.7%	8.1%
Serious Crime (per 100k)	2.80%	2.96%	2.54%	1.94%	1.79%
Emissions Per Capita (MT CO2e)		434			336 ('2018)

Top Employer Sun Valley Co., Blaine Co. School District, St. Lukes WR, Atkinsons



CITY OF BELLEVUE

Economic Profile

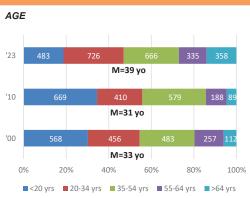
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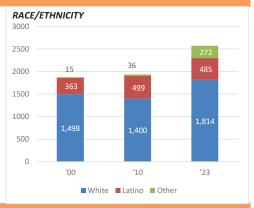
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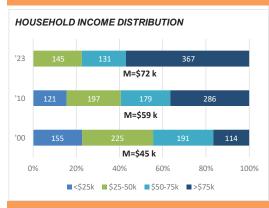
CITY DEMOGRAPHICS

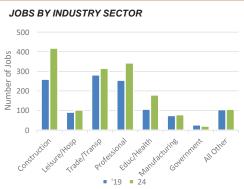


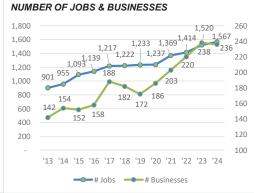




CITY EMPLOYMENT & INCOME







98 56 249 241 481 534 508

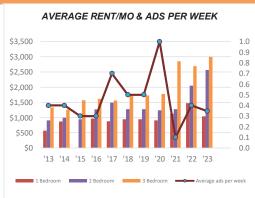
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Owner Occupied # Renter Occupied # Seasonal

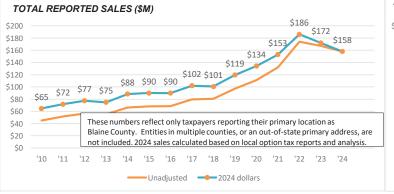
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CITY HOUSING STOCK



CITY BUSINESS ACTIVITY



'23



CITY RESIDENTIAL ACTIVITY RESIDENTIAL BUILDING PERMITS (\$000) 80 70 60 50 41 40 23 23 30 20 10 0

'18 '19 '20 '21

Remod/Other -# Permits

\$9,000

\$8,000

\$7,000

\$6,000

\$5,000

\$4,000

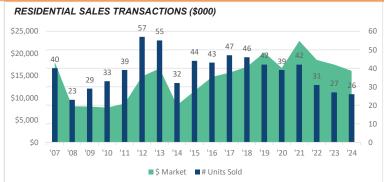
\$3,000

\$2,000

\$1,000 \$0

'09 '10 '11

Single Family

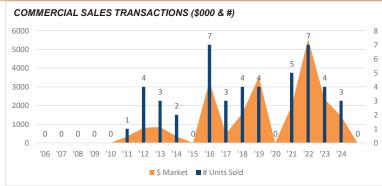


CITY COMMERCIAL ACTIVITY

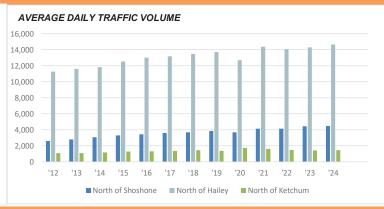


'14 '15

Multi-Family



COUNTY TOURISM MEASURES SUN SEATS & ENPLANEMENTS (000) 180 160 140 120 In Thousands 100 80 60 40 20 '11 '12 '13 '15 '16 '18 '19 '20 '21 '22 '23 '24 Seats Available Enplanements



CITY GOVERNMENT ACTIVITY

CITY OF BELLEVUE	FY 2024		F	Y 2023	% Change	
Revenue Expenditures (\$m)	\$	3.72	\$	3.49	7%	
Capital Expenditures (\$000)	\$	0.16	\$	0.1	60%	
Employees (# FTE)		18.2		18.2	0%	
Property Tax Rate (\$ /mil)						
Total Assessed Value (\$m)	\$	541	\$	479	13%	

\$187

\$62

\$72

Per Capita Income ('23, \$000)

				OTHER STATISTICS					
RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.	OTHER BELLEVUE DATA:	2024	2023	2022	2021	2020
Unemployment Rate (%)	3.1%	3.7%	4.0%	DMV Migratior # People In:	123	109			
School Spending (\$000/pupil)	\$19	\$10	\$16	DMV Migratior # People Out:	89	78			
Graduation Rates (%)	84%	81%	87%	Serious Crime (per 100k)	3.18%	2.10%	2.78%	1.31%	1.82%
Disadvantaged Student Grad %	82%	72%	81%	Average Household Size		3.40	3.37	3.73	3.14
Population Density (per mile)	2.3	23	95	-					
Travel Time to Work (minutes)	18	21	27	Top 5 Employers: Sun Valley Br	onze, Bellevue	Elementary, Erv	vin Excavation, S	Sun Valley Gard	en Center
Home Electrical Rates (\$/kWh)	\$0.08	\$0.09	\$0.13						
Serious Crime (per 100k)	2.80%	2.30%	2.20%						

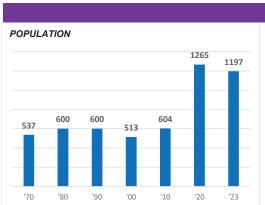


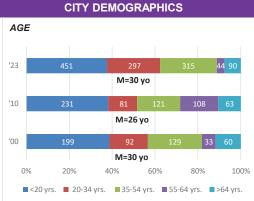
CITY OF CAREY/PICABO

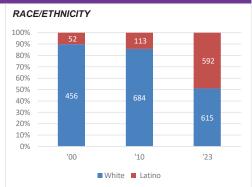
Economic Profile

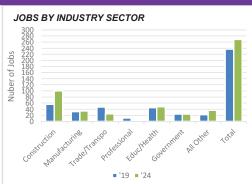
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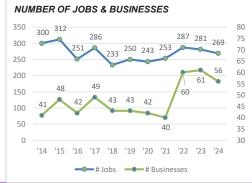


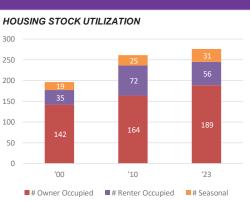


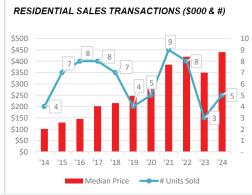


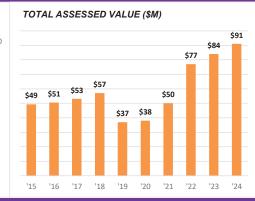
CITY HOUSING STOCK

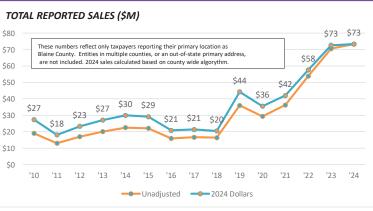
CITY EMPLOYMENT & INCOME

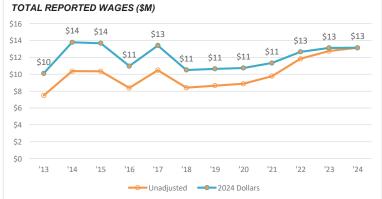


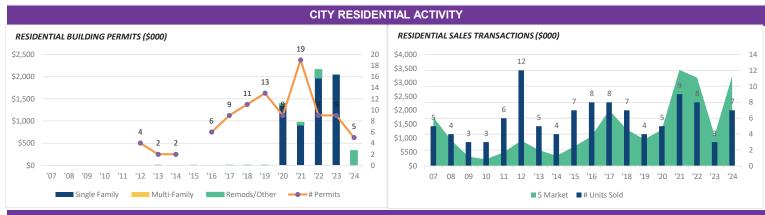




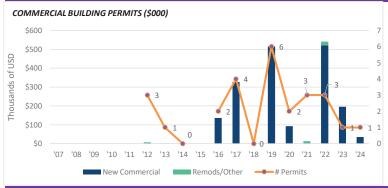








CITY COMMERCIAL ACTIVITY



COUNTY TOURISM MEASURES

SUN SEATS & ENPLANEMENTS (\$000)

Serious Crime (per 100k)

Per Capita Income ('23, \$000)



CITY GOVERNMENT ACTIVITY

CITY OF CAREY:	F١	2024	F	Y 2023	% Change
Revenue Expenditures (\$m)	\$	0.25	\$	0.28	-11%
Capital Expenditures (\$m)	\$	0.05	\$	0.02	173%
Employees (# FTE)		7.3		7.3	0%
Property Tax Rate (\$ /mil)	\$	8,000	\$	7,000	14%
Total Assessed Tax Value (\$M)	\$	92	\$	84	10%

2.80%

\$187

2.30%

\$62

2.20%

\$72

OTHER STATISTICS									
RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.	OTHER CAREY DATA:	2024	2023	2022	2021	2020
Unemployment Rate (%)	3.1%	3.7%	4.0%	DMV Migratio # People In:	31	28			
School Spending (\$000/pupil)	\$19	\$10	\$16	DMV Migratio # People Out:	23	28			
Graduation Rates (%)	84%	81%	87%	Serious Crime/100k	2%	1.6%	2.6%	2.1%	2.2%
Disadvantaged Student Grad %	82%	72%	81%	Average Household Size		4.90	4.72	4.99	4.44
Population Density (per mile ²)	2.3	23	95						
Travel Time to Work (minutes)	18	21	27						
Home Electrical Rates (\$/kWh)	\$0.08	\$0.09	\$0.13	Largest Employers: Blaine Co.	School Distric	t, City of Carey,	Carey Rural Fire	e District	

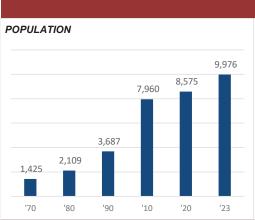


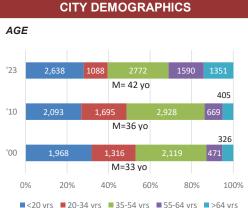
CITY OF HAILEY

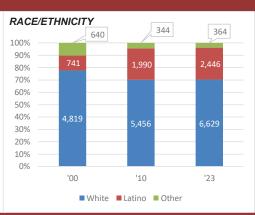
Economic Profile

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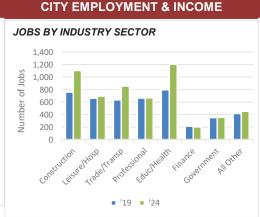


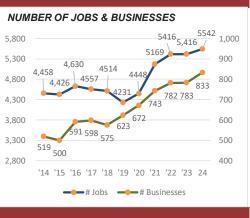


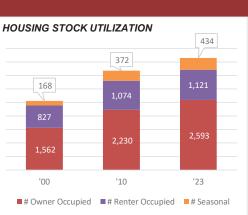


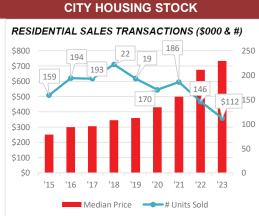
■<\$25k ■\$25-50k ■\$50-75k ■>\$75k

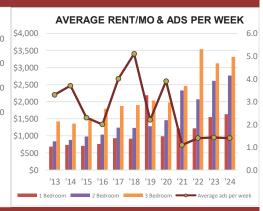
*Not adjusted for inflation

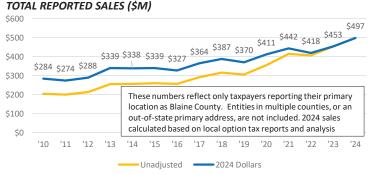


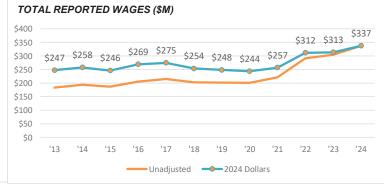




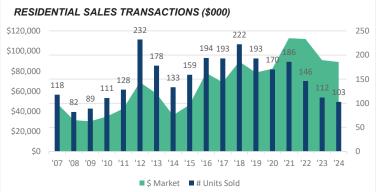




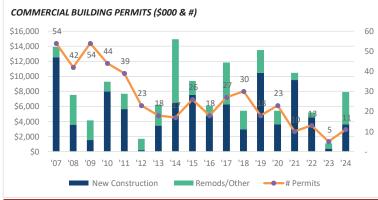


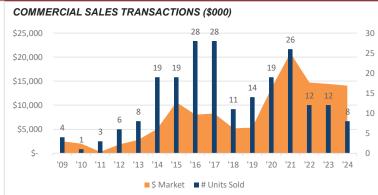


CITY RESIDENTIAL ACTIVITY RESIDENTIAL BUILDING PERMITS (\$000 & #) 329 \$60,000 350 300 \$50,000 250 \$40,000 156 200 \$30.000 115 120 132 150 \$20,000 100 \$10,000 50 \$0 0 '10 '11 '12 '13 '14 '15 '16 '17 '18 '19 '20 '21 '22 '23 '24 Multi-Family Remods/Other # Permits

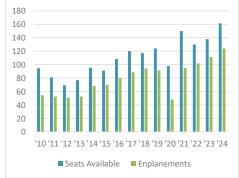


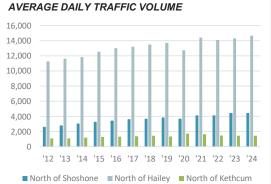
CITY COMMERCIAL ACTIVITY



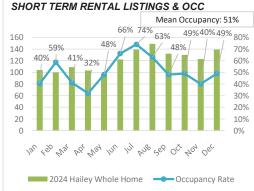


SUN SEATS & ENPLANEMNTS (000)





TOURISM MEASURES



CITY GOVERNMENT ACTIVITY

CITY OF HAILEY	F	Y 2024	FY 2023	% Change
Revenue Expenditures (\$m)	\$	13.59	\$ 12.64	8%
Capital Expenditures (\$m)	\$	0.61	\$ 0.58	5%
Employees (# FTE)		80.5	80.5	0%
Property Taxes (\$ per mil)	\$	3,206	\$ 3,055	5%
Total Assessed Value (\$m)	\$	2,599	\$ 2,444	6%

LOC	AL OP	TION T	AXES	(\$M)							
\$1.00 \$0.75	\$0.63	\$0.72	\$0.70	\$0.68	\$0.86	\$0.68	\$0.83	\$1.00	\$1.03	\$1.00	\$0.98
\$0.50											
\$0.25											
\$0.00	'14	'15	'16	'17	'18	'19	'20	'21	'22	'23	'24
			-	— Una	adjusted	-	2024 Do	ollars			

RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.
Unemployment Rate (%)	3.1%	3.7%	4.0%
School Spending (\$000/pupil)	\$18.50	\$9.80	\$16.08
Graduation Rates (%)	84%	81%	87%
Disadvantaged Student Grad %	82%	72%	81%
Population Density (per mile)	2.3	23	95
Travel Time to Work (minutes)	18	21	27
Home Electrical Rates (\$/kWh)	\$0.08	\$0.09	\$0.13
Serious Crime (per 100k)	2.8%	2.3%	2.2%
Per Capita Income ('23, \$000)	\$187	\$62	\$72

OTHER STATISTICS					
OTHER HAILEY DATA:	2024	2023	2022	2021	2020
DMV Migration # People In:	226	202			
DMV Migration # People Out:	127	122			
Serious Crime (per 100k)	3.15%	2.83%	2.14%	1.46%	1.36%
Average Household Size		2.60	3.16	2.96	2.70
Emissions Per Capita (MT C02e)		434			336 ('2018)

Top 5 Employers: Blaine Co. School District, Blaine Co. Government, Alberston's, Atkinson's, Power Engr

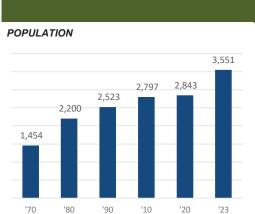


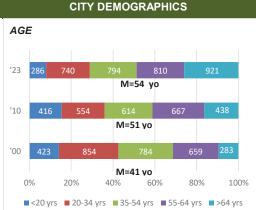
CITY OF KETCHUM

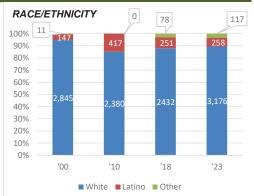
Economic Profile

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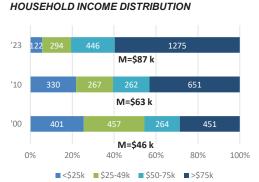


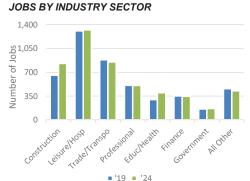




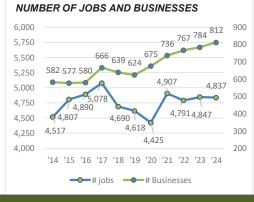


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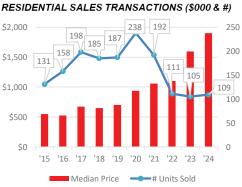
CITY EMPLOYMENT & INCOME

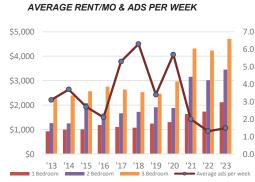


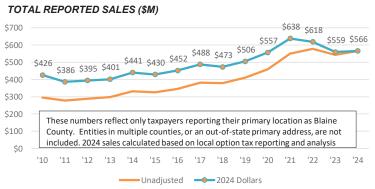
CITY HOUSING STOCK

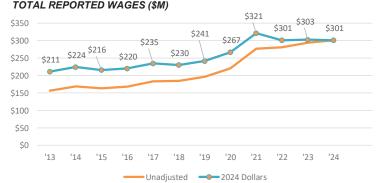
HOUSING STOCK UTILIZATION (# units)





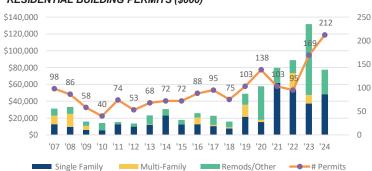






CITY RESIDENTIAL ACTIVITY

RESIDENTIAL BUILDING PERMITS (\$000)



RESIDENTIAL SALES TRANSACTIONS (\$000)



CITY COMMERCIAL ACTIVITY

COMMERCIAL BUILDING PERMITS (\$000)

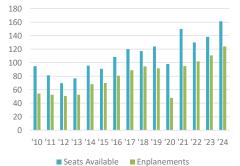


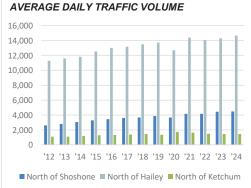
COMMERCIAL SALES TRANSACTIONS (\$000)

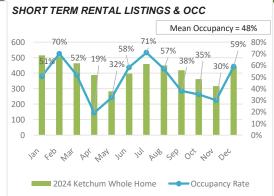


TOURISM MEASURES

SUN SEATS & ENPLANEMENTS (000)

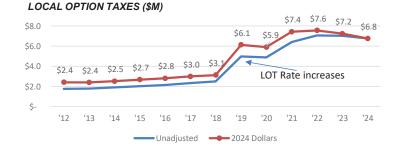






CITY GOVERNMENT ACTIVITY

CITY OF KETCHUM	F	Y 2024	- 1	FY 2023	% Change
Revenue Expenditures (\$m)	\$	21.65	\$	20.39	6%
Capital Expenditures (\$m)	\$	7.57	\$	2.89	162%
Employees (# FTE)		101		100	1%
Property Tax Rate (\$ per mil)	\$	5,743	\$	5,531	4%
Total Assessed Value (\$m)	\$	5,647	\$	5,191	9%



RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.
Unemployment Rate (%)	3.1%	3.7%	4.0%
School Spending (\$000/pupil)	\$19	\$10	\$16
Graduation Rates (%)	84%	81%	87%
Econ Disadvantaged Student Grad	82%	72%	81%
Population Density (per mile²)	2.3	23	95
Travel Time to Work (minutes)	18	21	27
Home Electrical Rates (\$/kWh)	\$0.08	\$0.09	\$0.13
Serious Crime (per 100k)	2.8%	2.3%	2.2%
Per Capita Income ('23, \$000)	\$187	\$62	\$72
2019 Economic Profile			

OTHER STATISTICS					
OTHER KETCHUM DATA:	2024	2023	2022	2021	2020
DMV Migratior# People In:	156	143			
DMV Migratior # People Out:	107	95			
Serious Crime/100k	5.3%	3.9%	4.0%	4.1%	2.2%
Average Household Size		1.7	1.9	2.2	2.39
Emissions Per Capita (MT CO2	434			336 ('2018)	

 $\textbf{Top 5 Employers:} \ \textbf{YMCA}, \ \textbf{Atkinson's Markets, City of Ketchum, Zenergy, Mountain Rides}$



CITY OF SUN VALLEY

Economic Profile

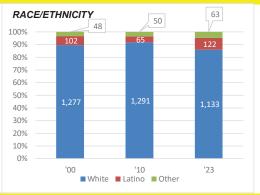
20



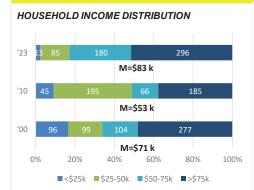
CITY DEMOGRAPHICS

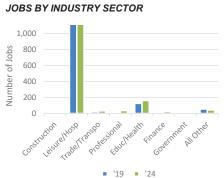


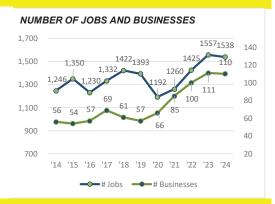




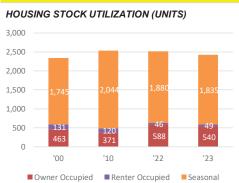
CITY EMPLOYMENT & INCOME

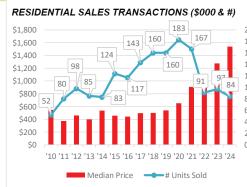


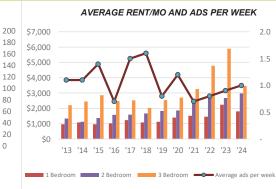


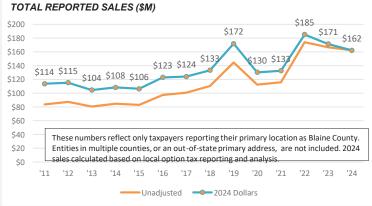


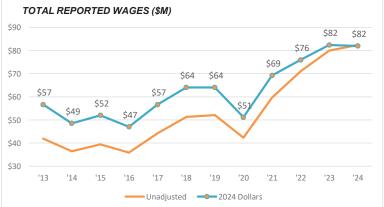
CITY HOUSING STOCK





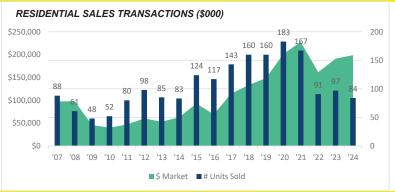




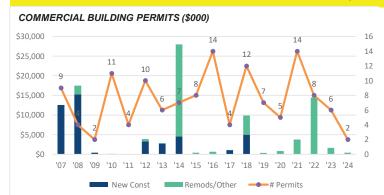


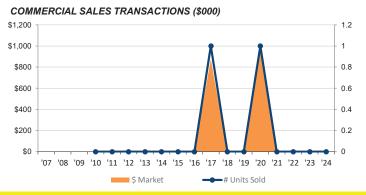
CITY RESIDENTIAL ACTIVITY





CITY COMMERCIAL ACTIVITY





TOURISM MEASURES





CITY GOVERNMENT ACTIVITY

CITY OF SUN VALLEY:	FΥ	2024	FΥ	2023	% Change
Revenue Expenditures (\$m)		10.7	\$	7.2	49%
Capital Expenditures (\$m)		0.5	\$	3.4	-85%
Employees (# FTE)		70		70	0%
Property Tax Rate (\$ /mil)	\$	4,069	\$	3,602	13%
Total Assesed Value (\$m)	\$	5,648	\$	5,187	9%

\$0.08

2.80%

\$187

Home Electrical Rates (\$/kWh)

Per Capita Income ('23, \$000)

Serious Crime (per 100k)

\$0.09

2.30%

\$62

\$0.13

2.20%

\$72

L	OCAL	. OPT	ION T	4XES	(\$M)								
\$4.5 -	1										\$4.1	\$4.1	\$3.9
\$4.0 -								\$3.4		\$3.8			φ3.9
\$3.5 -					\$2.9	\$2.9	\$3.3						
\$3.0 -					ψ2.9	-			\$2.5				
\$2.5 -				\$2.1					Y /				
\$2.0 -	\$1.7	\$1.7	\$1.6						~				
\$1.5 -													
\$1.0 -													
\$0.5				LOT	Rate	Increa	ses						
\$0.0 -	-						1	1			1		1
	'12	'13	'14	'15	'16	'17	'18	'19	'20	'21	'22	'23	'24
	—— Unadjusted							2024 Dollars					

OTHER STATISTICS										
RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.	OTHER SV DATA:	2024	2023	2022	2021	2020	
Unemployment Rate (%)	3.1%	3.7%	4.0%	DMV Migration # People In:	83	75				
School Spending (\$000/pupil)	\$19	\$10	\$16	DMV Migration # People Out:	49	41				
Graduation Rates (%)	84%	81%	87%	Serious Crime (per 100k)	1.02%	1.10%	1.20%	0.93%	1.60%	
Disadvantaged Student Grad %	82%	72%	81%	Average Household Size		2.00	1.77	2.01	2.14	
Population Density (per mile)	2.3	23	95	Emissions Per Capita (MT C02e)		434			336 ('2018)	
Travel Time to Work (minutes)	18	21.4	27							

Top Employers Sun Valley Co, Community School, US Forest Service, City of Sun Valley

DIAMOND MEMBERS













PLATINUM MEMBERS







GOLD MEMBERS





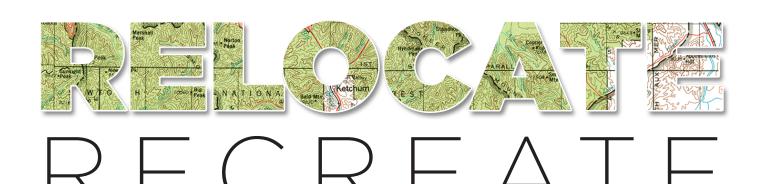




OTHER SUPPORTING MEMBERS

Abigail Keifer, Adobe Luxury Rentals, American Capital Advisory, Berkshire Hathaway Home Services Sun Valley Properties, Blaine Co. Hunger Coalition, Brad Cleveland, Chuck Jones, Clear Creek Disposal, College of Southern Idaho, Conrad Brothers, DPPM Project Management, Fiama Restaurant, Fly Sun Valley Alliance, Galena Peak Partners, Idaho First Bank, Idaho Mountain Builders, Intermountain Gas Co., Keller Williams - James Tautkus Southern Idaho Land, Keller Williams Sun Valley, Kenny-Bogue Commercial Real Estate, Lentz Appraisal, Mascheroni Design Build, Michael Doty Associates, Mogul Management-Mike Thompson, Mountain Rides, Pam Colesworthy Real Estate, Professional Roofing, Region IV Development-Frontier Community Resources, Sawtooth Brewery, Silent Water-Broderick Smith, Silver Creek Outfitters, State Farm Insurance-Patrick Buchanan, Sturtevants of Sun Valley, Sun Valley Auto Club, Sun Valley Board of Realtors Sun Valley Culinary Institute, Sun Valley Institute For Resilience, Inc., Sun Valley Real Estate-Christies International, Sun Valley Custom Builders, The Argyros Performing Arts Center, The Kneadery, The Limelight Hotel, The Warfield Distillery & Brewery, The Chamber of Hailey & the Wood River Valley, Trailing of the Sheep Festival, Viceroy Hotel - Jack Bariteau, Wendy Jaquet,

Windermere Sun Valley, Wood River YMCA, Zions Bank





Recreate your job in Sun Valley, Idaho. We are embracing start-ups, mature companies, families and individuals who value lifestyle.

SURPRISINGLY UNAFFECTED **UNPRETENTIOUSLY CULTURED** DELIBERATELY INDEPENDENT **BUSINESS MINDED**

HEALTHY LIVING

Regional Hospital Wellness Scores Low Stress Family Time



PRO-BUSINESS ENVIRONMENT



WORLD CLASS CONNECTIVITY

Full Broadband Nonstop Air Service **Short Commutes** Global Networking



REAL SENSE OF COMMUNIT



Intellectual Capital **Quality Education** Support Networks Easy Assimilation

SUN VALLEY IS WHERE THE TALENT WANTS TO BE

































