

ANNUAL ECONOMIC PROFILES

Presented by Sun Valley Economic Development
Harry Griffith, SVED Executive Director

Special thanks to our data providers:

All Blaine Co Cities & County staff
Idaho Dept of Labor
Idaho Tax Commission
Sawtooth Strategies

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David@SunValleyEconomy.org



**SUN VALLEY
ECONOMIC
DEVELOPMENT**



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ECONOMIC
DEVELOPMENT**



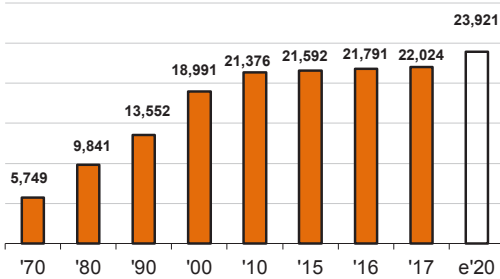
BLAINE COUNTY, ID

Economic Profile

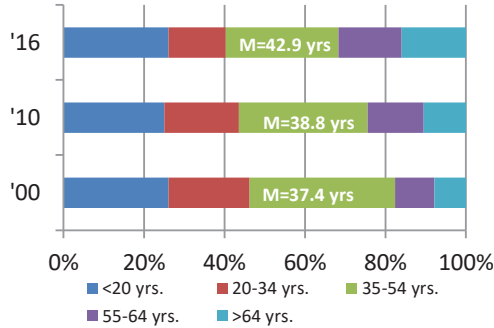
20
17

COUNTY DEMOGRAPHICS

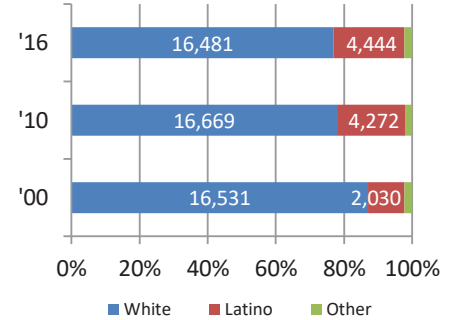
Population



Age

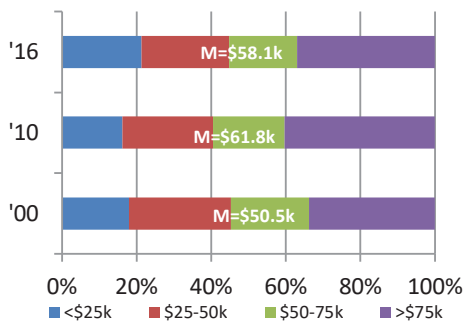


Race/Ethnicity

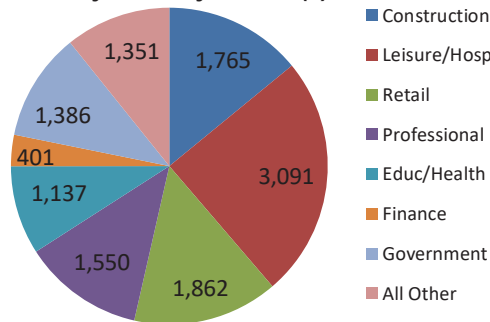


COUNTY EMPLOYMENT & INCOME

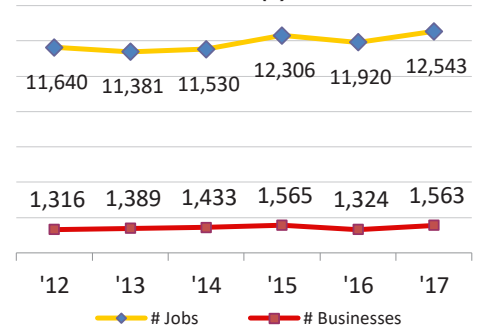
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)

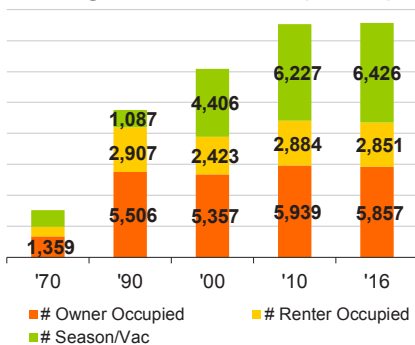


*Not adjusted for inflation

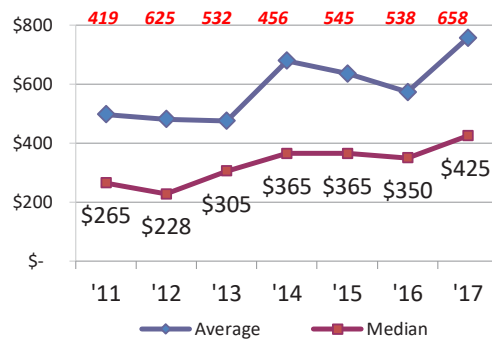
Total Employed: 12,543 10.2% 5-Yr % change BC Unemployment Rate: 2.5%

COUNTY HOUSING STOCK

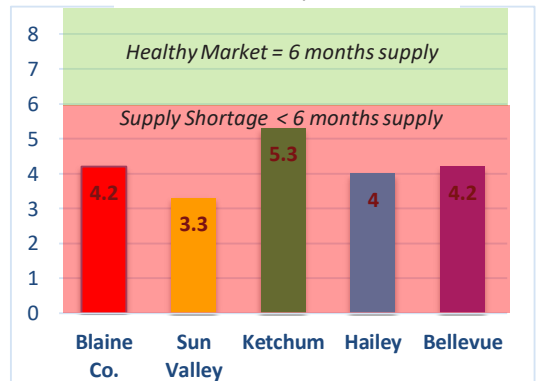
Housing Stock Utilization(# units)



Single Family/Condo Sales (\$000 & #)



Months of Supply - Dec 2017 Homes < \$450k



Total Housing Units ('16):

15,134

Avg. Household Size ('16):

2.42

3-BR Rental/Mo: \$

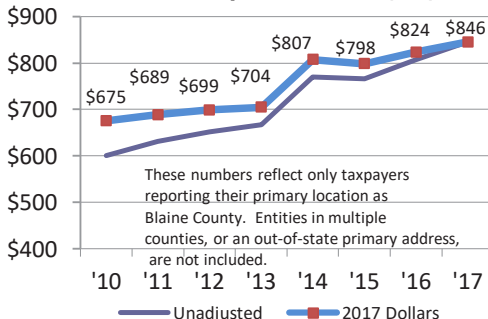
2,121

1-Yr % change

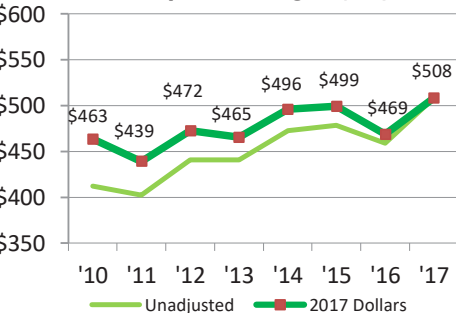
-1%

COUNTY BUSINESS ACTIVITY

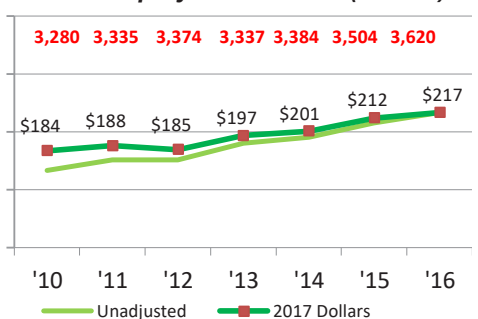
All Reported Sales (\$m)



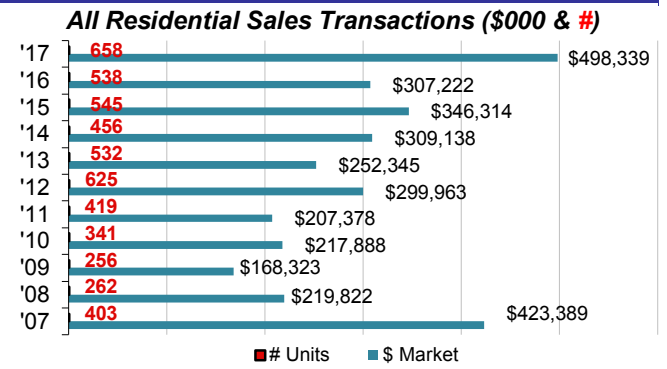
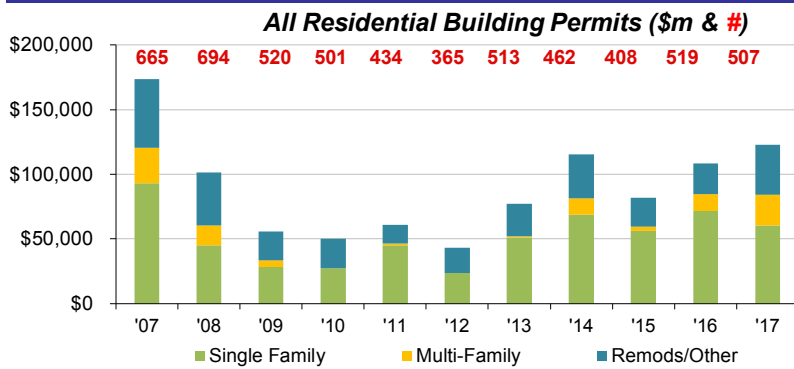
All Reported Wages (\$m)



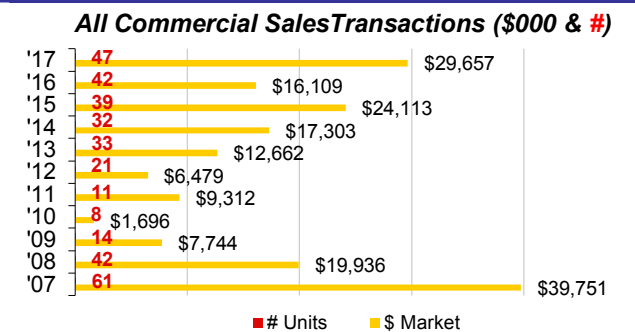
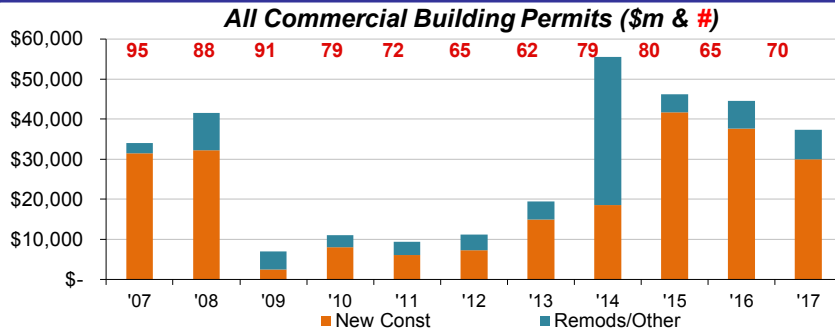
Self Employment Income (\$m & #)



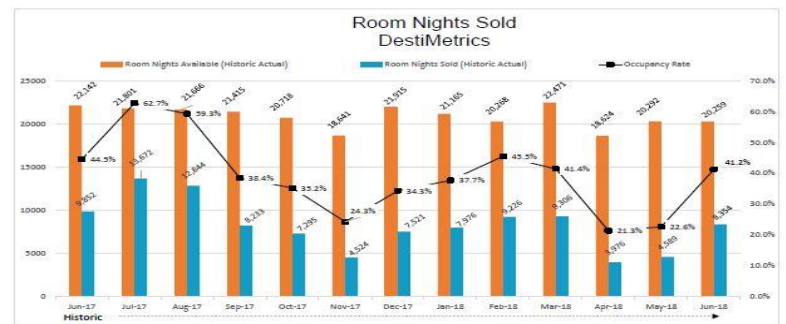
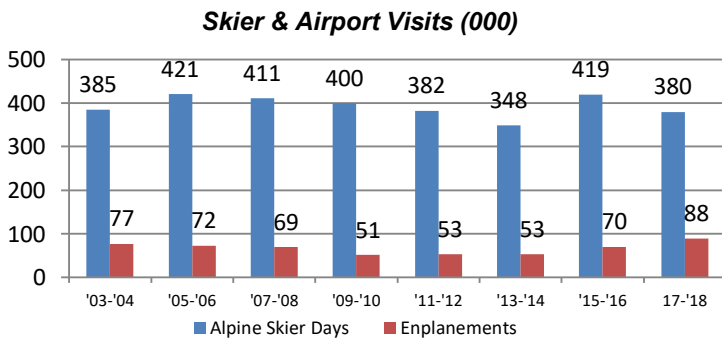
COUNTY RESIDENTIAL ACTIVITY



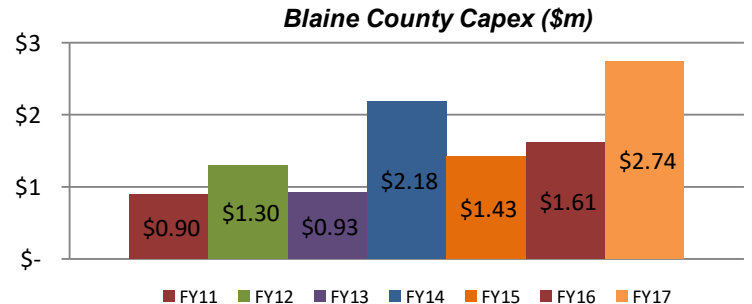
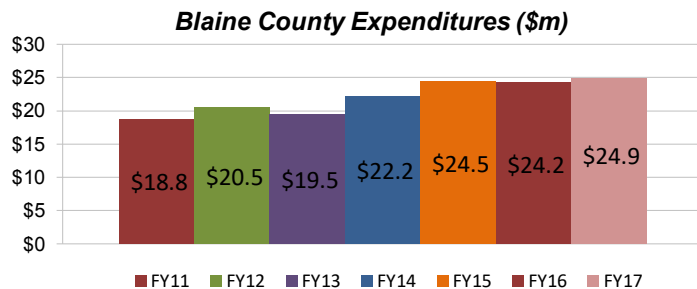
COUNTY COMMERCIAL ACTIVITY



TOURISM & RECREATION



GOVERNMENT EXPENDITURES



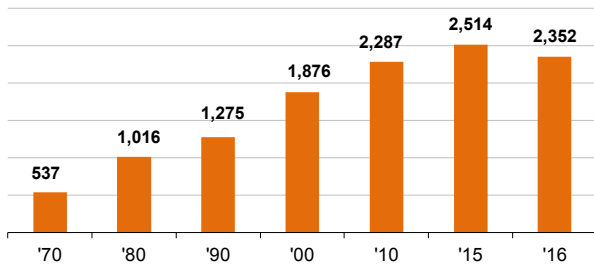
OTHER STATISTICS

RELATIVE COMPARISONS:	Blaine	Idaho	U.S.	OTHER COUNTY DATA:	2017	2016	2015
Unemployment Rate (%)	2.5%	3.2%	4.1%	Unemployment	2.5%	3.2%	3.5%
School Spending (\$000/pupil)	\$ 16.0	\$ 7.2	\$ 11.8	Crime/100k	1.9%	2.1%	2.3%
Graduation Rate (%)	89%	79%	83%	County Employees:	167	165	169
Bachelors Degree or Higher (%)	42%	26%	30%	Large Employers:	1		
Population Density (per mile ²)	8	20	86		2		
Travel time to work (minutes)	18	20	26		3		
Home Electrical Rates (\$/kWh)	\$ 0.09	\$ 0.09	\$ 0.12		4		
Serious Crime ('17; per 100k)	1.9%	5.1%	N/A		5		
Per Capita Income ('16; \$000)	\$ 92.5	\$ 39.5	\$ 49.2				

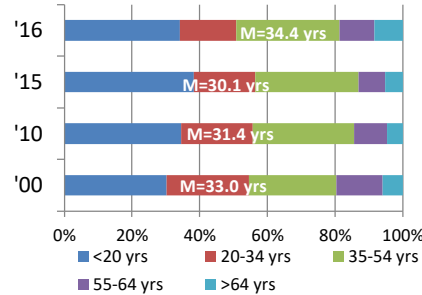


CITY DEMOGRAPHICS

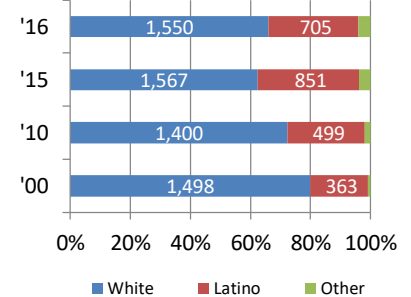
Population



Age

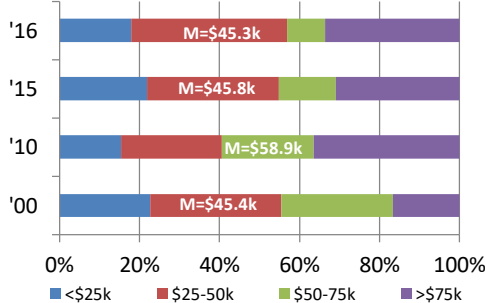


Race/Ethnicity

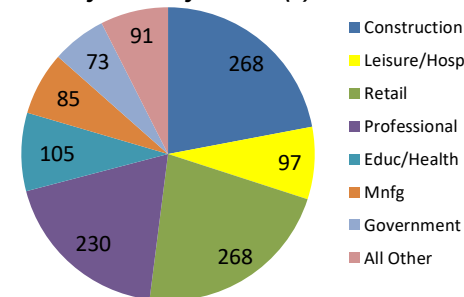


CITY EMPLOYMENT & INCOME

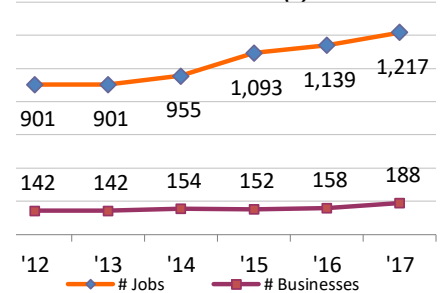
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)

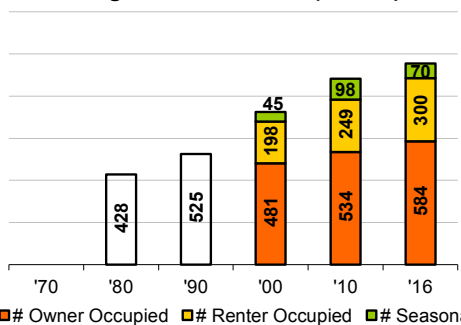


*Not adjusted for inflation

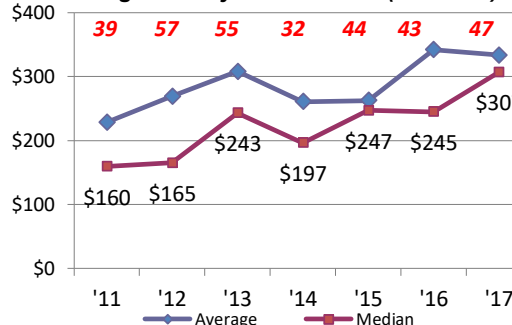
Total Employed: 1,217 25% 5-Yr % change BC Unemployment Rate: 2.5%

CITY HOUSING STOCK

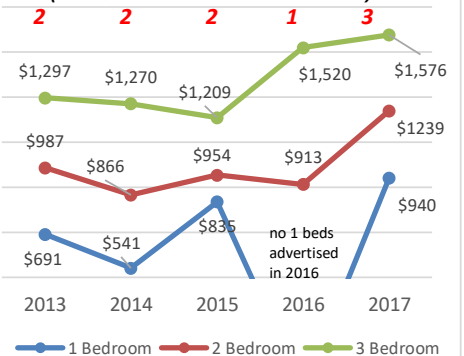
Housing Stock Utilization(# units)



Single Family/Condo Sales (\$000 & #)



Rental Housing Availability (2017 \$) (Ave \$/month & Ave Ads/month)

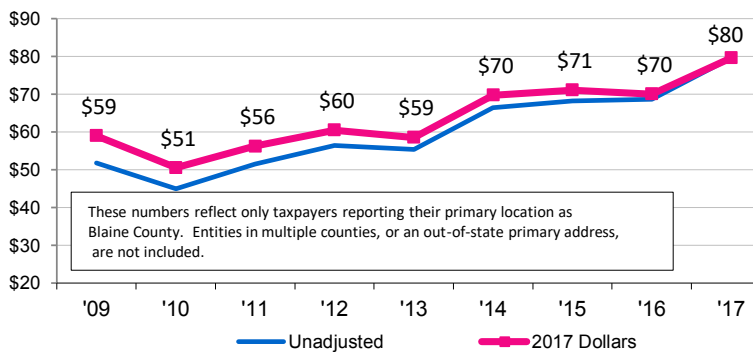


Total Housing Units ('16): 954

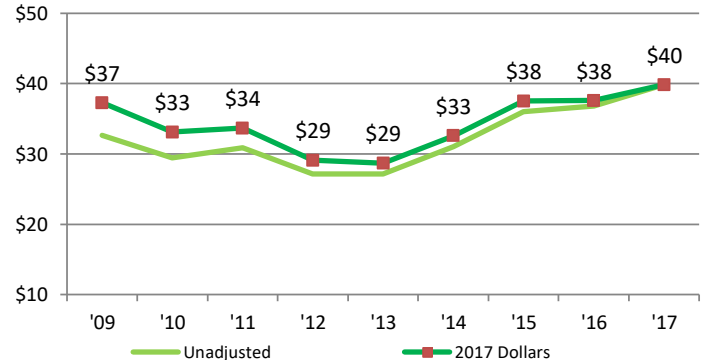
Avg. Household Size ('16): 2.78

CITY BUSINESS ACTIVITY

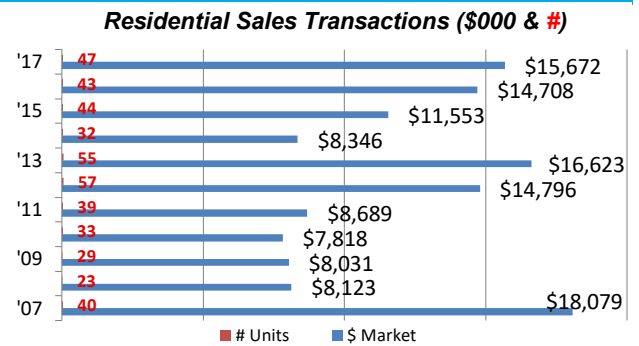
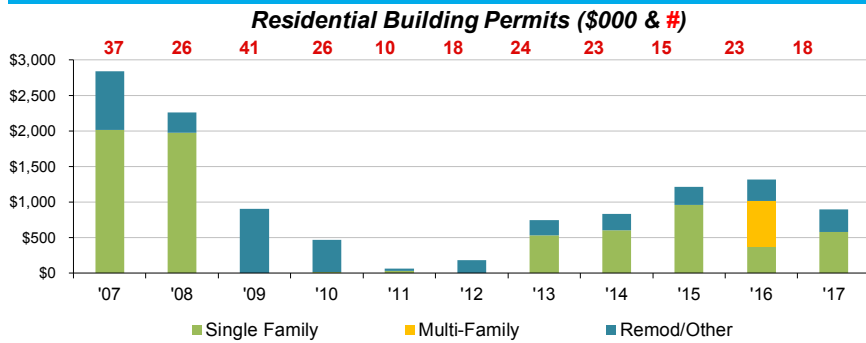
Reported Sales (\$m)



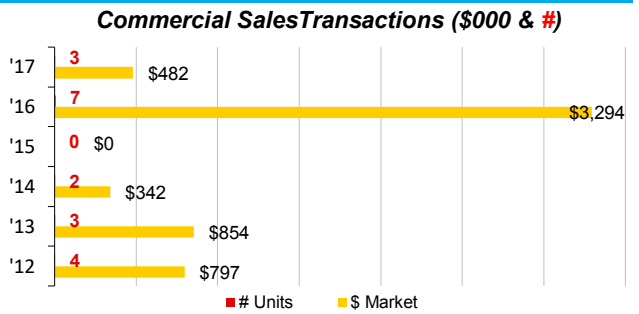
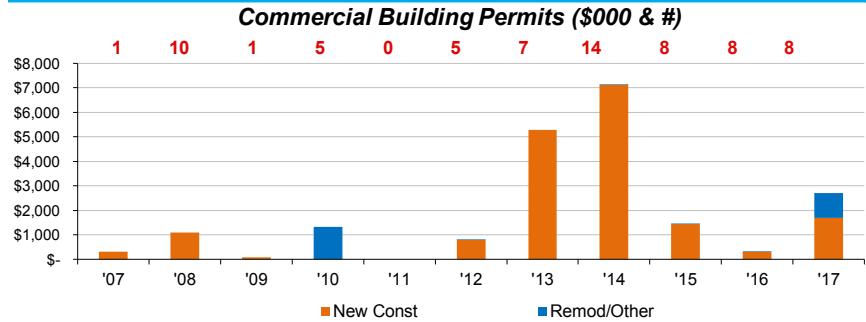
Reported Wages (\$m)



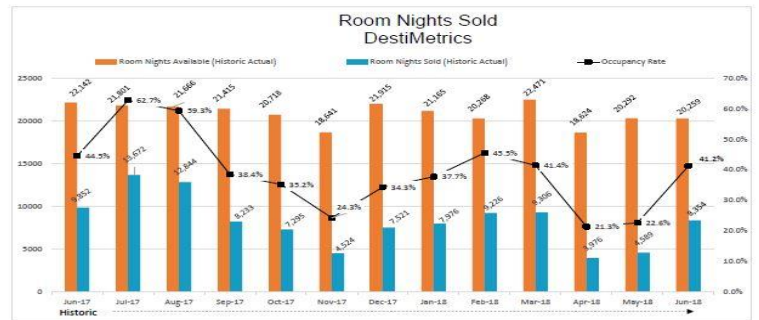
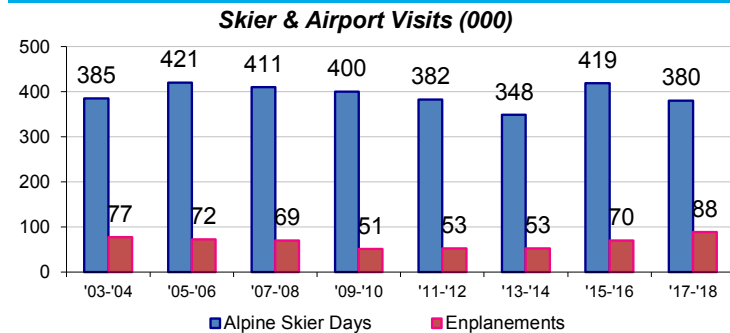
CITY RESIDENTIAL ACTIVITY



CITY COMMERCIAL ACTIVITY

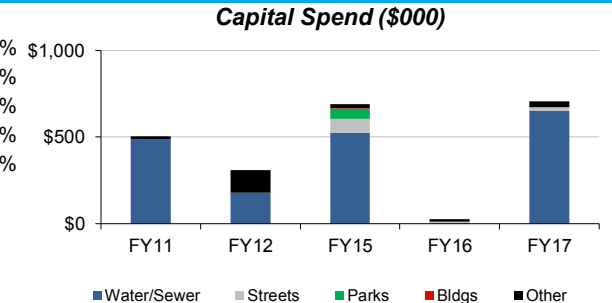


CITY TOURISM MEASURES



CITY GOVERNMENT ACTIVITY

	FY 2017	FY 2016	% Change
CITY OF BELLEVUE			
Revenue Expenditures (\$m)	\$ 1.99	\$ 2.27	-12%
Capital Expenditures (\$000)	\$ 708.2	\$ 27.5	2473%
Employees (# FTE)	23.4	18.7	25%
Property Tax Rate (\$/mil)	\$ 8,732	\$ 8,846	-1%
Total Assessed Value (\$m)	\$ 261	\$ 248	5%



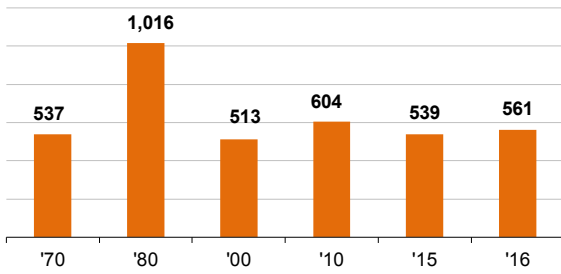
OTHER STATISTICS

RELATIVE COMPARISONS:	Blaine	Idaho	U.S.	OTHER BELLEVUE DATA:	2017	2016	2015
Unemployment Rate (%)	2.5%	3.2%	4.1%	Crime (per 100k)	1.8%	2.4%	2.7%
School Spending (\$000/pupil)	\$ 16.0	\$ 7.2	\$ 11.8	Officers (per 1k)	0.4	2.2	
Graduation Rates (%)	89%	79%	83%	Top 5 Employers:			
Bachelors Degree or Higher (%)	42%	26%	30%	1 Sun Valley Bronze			
Population Density (per mile ²)	8	20	86	2 Atkinson's Market			
Travel time to work (minutes)	18.2	20.4	26.1	3 Bellevue Elementary			
Home Electrical Rates (\$/kWh)	\$ 0.09	\$ 0.09	\$ 0.12	4 Erwin Excavation			
Serious Crime ('16; per 100k)	1.9%	5.1%	N/A	5 Sun Valley Garden Center			
Per Capita Income ('16; \$000)	\$ 92.5	\$ 39.5	\$ 49.2				

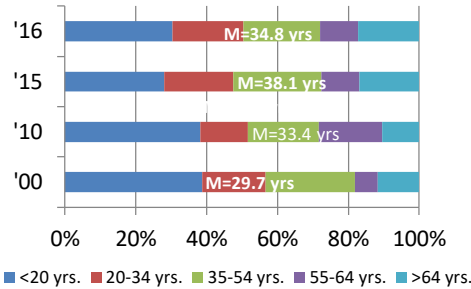


CITY DEMOGRAPHICS

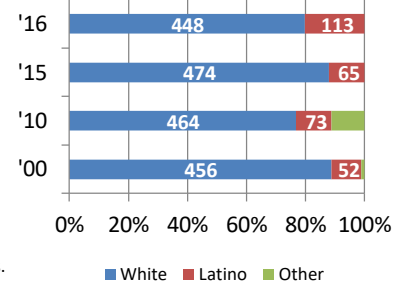
Population



Age

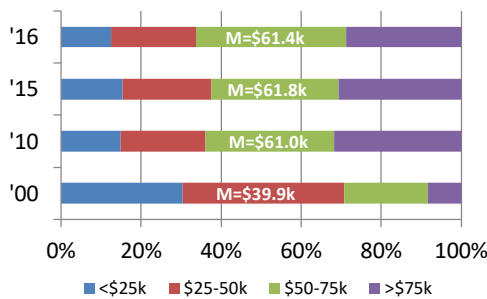


Race/Ethnicity



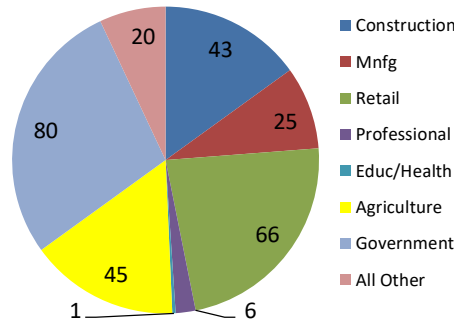
CITY EMPLOYMENT & INCOME

Household Income Distribution*



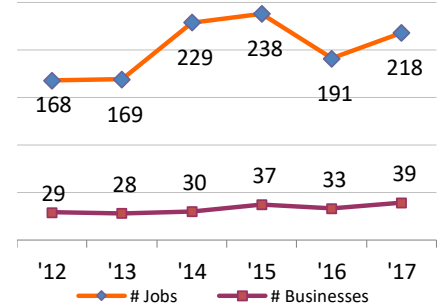
*Not Adjusted for Inflation

Jobs by Industry Sector (#)



Total Employed: 218 17% 5-Yr % change

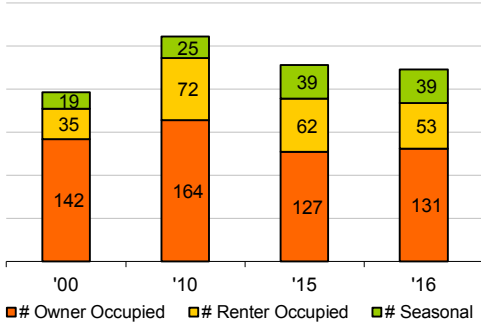
Jobs & Businesses (#)



BC Unemployment Rate: 2.5%

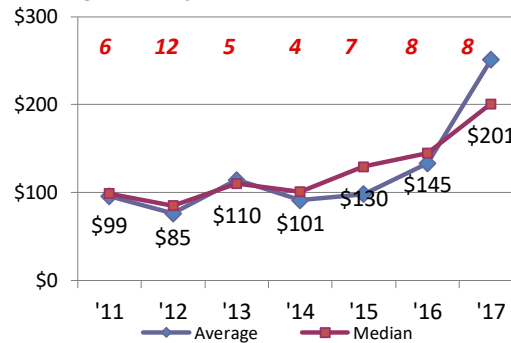
CITY HOUSING STOCK

Housing Stock Utilization(# units)



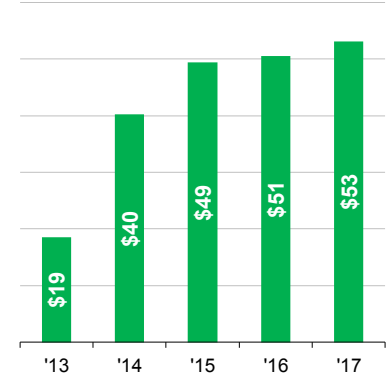
Total Housing Units (2016): 223
Avg Household Size ('16): 3.10

Single Family/Condo Sales (\$000 & #)



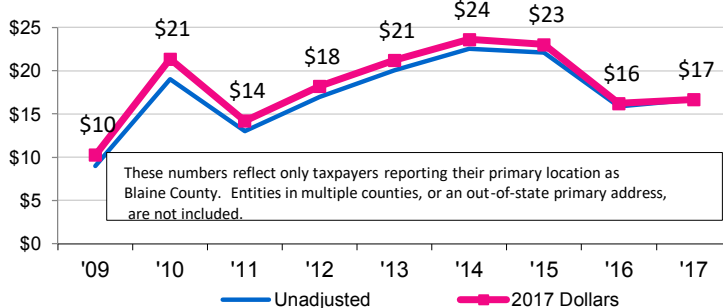
3-BR Rental/mo: na
1-Yr % change: na

Total Assessed Value (\$m)

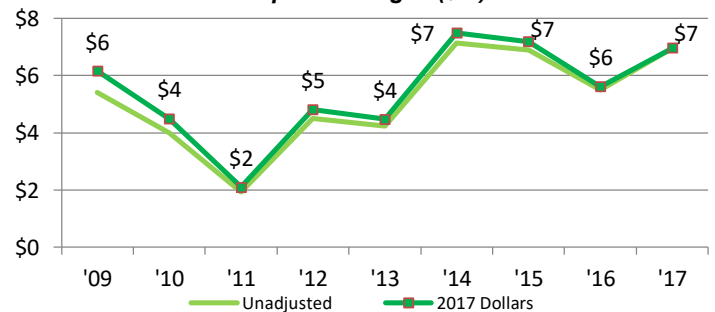


CITY BUSINESS ACTIVITY

Reported Sales (\$m)

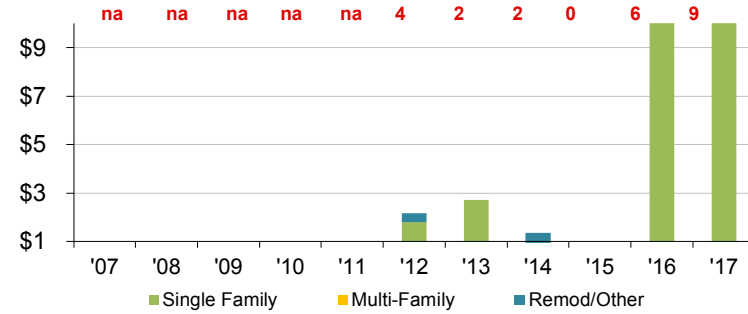


Reported Wages (\$m)

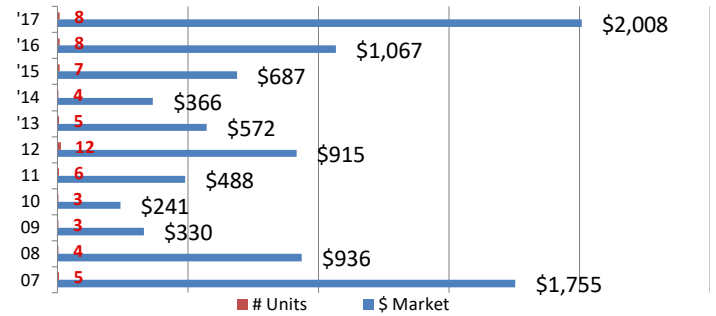


CITY RESIDENTIAL ACTIVITY

Residential Building Permits (\$000 & #)

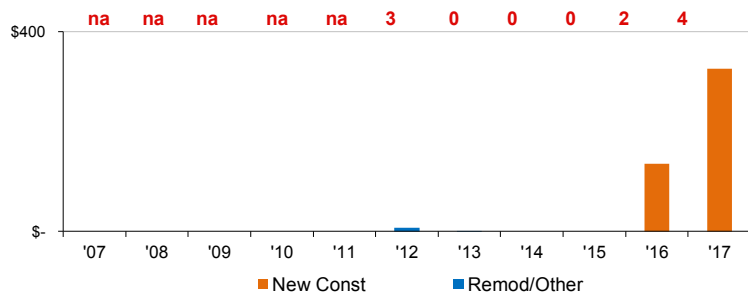


Residential Sales Transactions (\$000 & #)

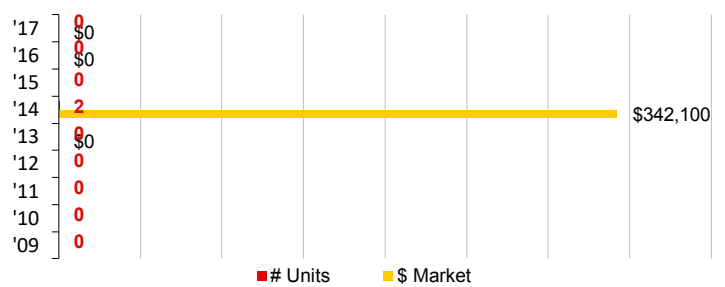


CITY COMMERCIAL ACTIVITY

Commercial Building Permits (\$000 & #)

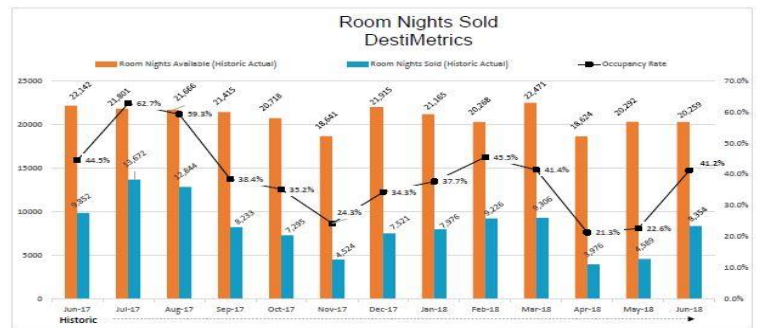
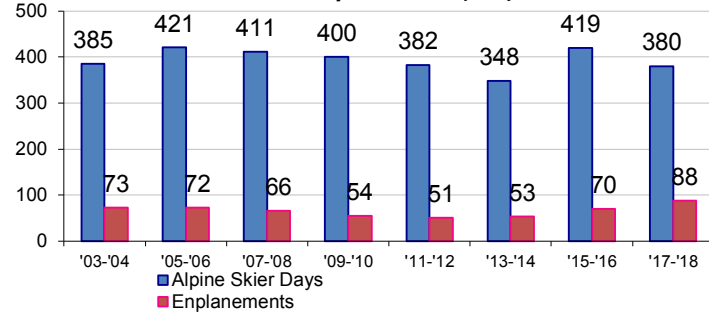


Commercial Sales Transactions (\$000 & #)



CITY TOURISM MEASURES

Skier & Airport Visits (000)

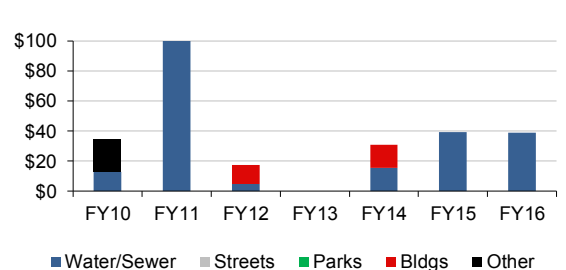


CITY GOVERNMENT ACTIVITY

CITY OF CAREY:

	FY 2016	FY 2015	% Change
Revenue Expenditures (\$m)	\$ 0.35	\$ 0.23	51%
Capital Expenditures (\$m)	\$ 0.04	\$ 0.03	27%
Employees (# FTE)	9.2	9.2	0%
Property Tax Rate (\$ /mil)	\$ 9,422	\$ 10,354	-9%

City Capital Spend (\$000)



OTHER STATISTICS

RELATIVE COMPARISONS:

	Blaine	Idaho	U.S.
Unemployment Rate (%)	2.5%	3.2%	4.1%
School Spending (\$000/pupil)	\$ 16.0	\$ 7.2	\$ 11.8
Graduation Rates (%)	89%	79%	83%
Bachelors Degree or Higher (%)	42%	26%	30%
Population Density (per mile ²)	8	20	86
Travel time to work (minutes)	18	20	26
Home Electrical Rates (\$/kWh)	\$ 0.09	\$ 0.09	\$ 0.12
Serious Crime ('17; per 100k)	1.9%	5.1%	N/A
Per Capita Income ('16; \$000)	\$ 92.5	\$ 39.5	\$ 49.2

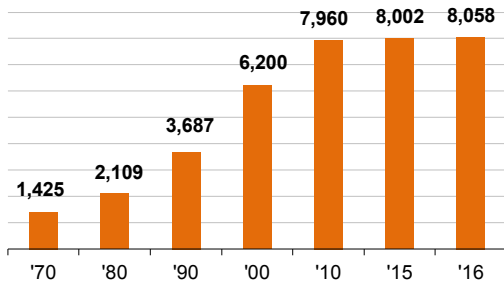
OTHER CAREY DATA:

	2017	2016	2015
Crime/100k	1.9%	2.1%	1.7%
Largest Employers:	1 Blaine Co School District 2 City of Carey 3 Carey Rural Fire District		

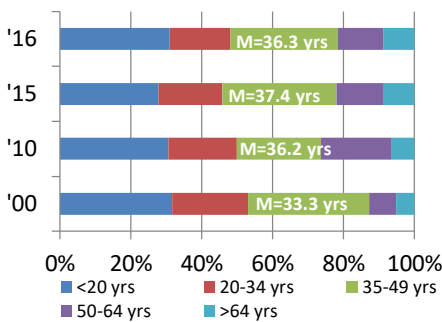


CITY DEMOGRAPHICS

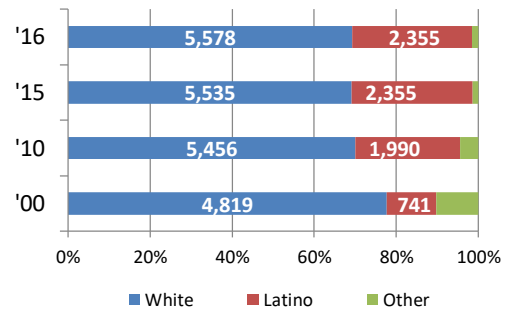
Population



Age

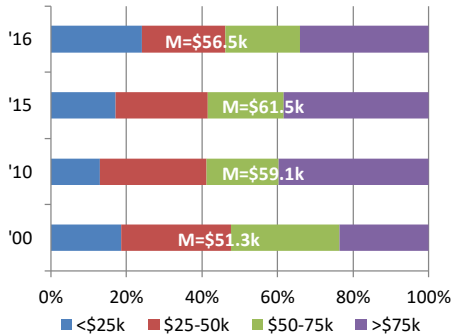


Race/Ethnicity

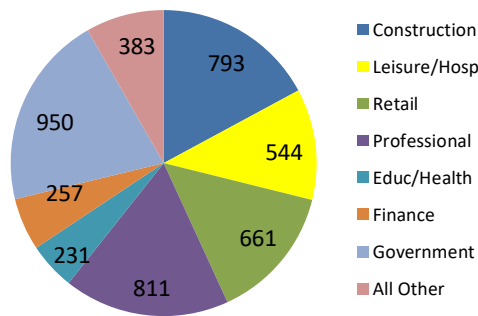


CITY EMPLOYMENT & INCOME

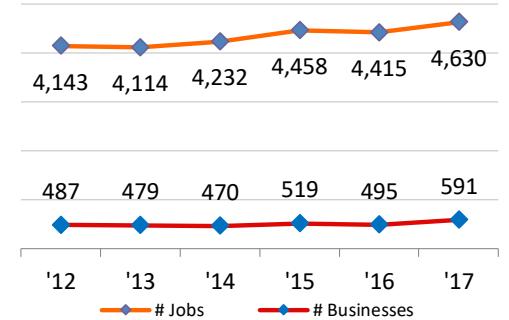
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)



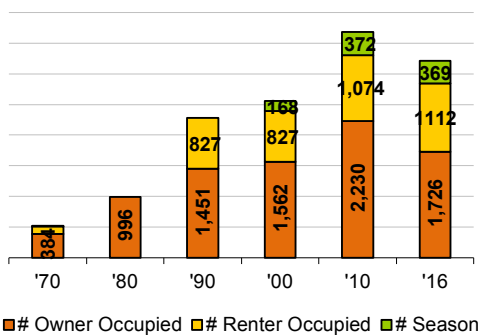
*Not adjusted for inflation

Total Employed: 4,630 12.5% 5-Yr % change

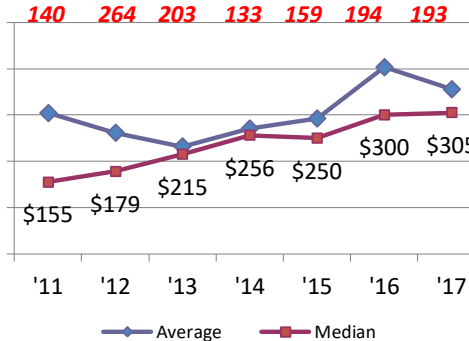
BC Unemployment Rate: 2.5%

CITY HOUSING STOCK

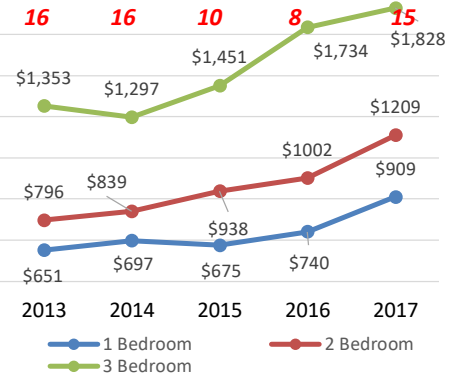
Housing Stock Utilization(# units)



Single Family/Condo Sales (\$000 & #)



Rental Housing Availability (2017\$) (Ave \$/month & Ave Ads/month)

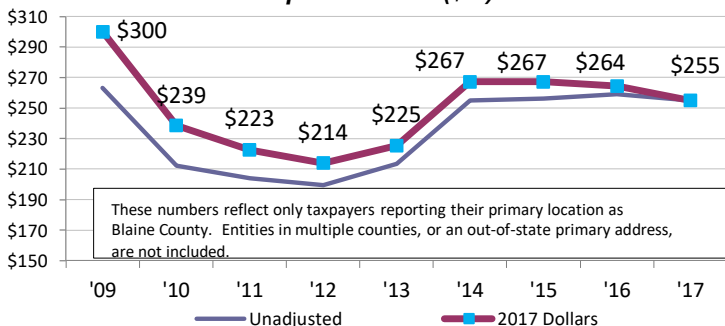


Total Housing Units ('16): 3,207

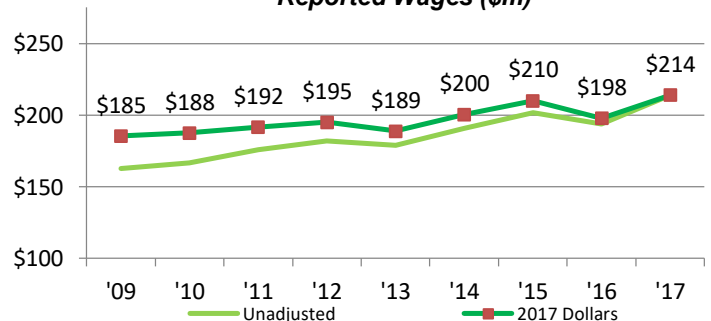
Average Household Size ('16): 2.84

CITY BUSINESS ACTIVITY

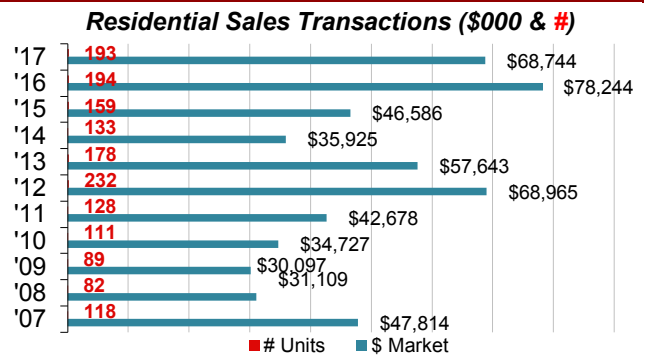
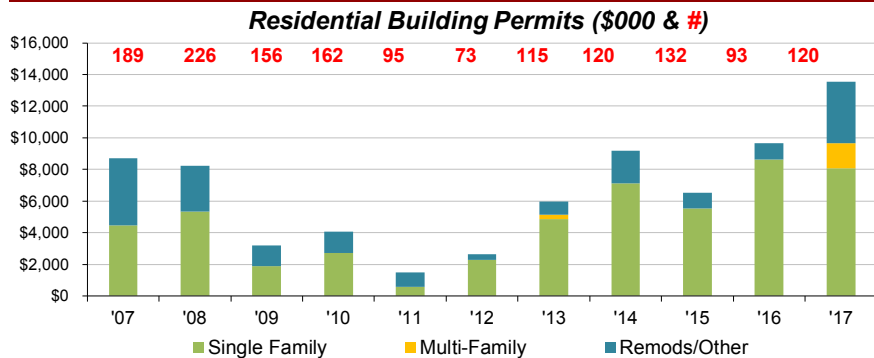
Reported Sales (\$m)



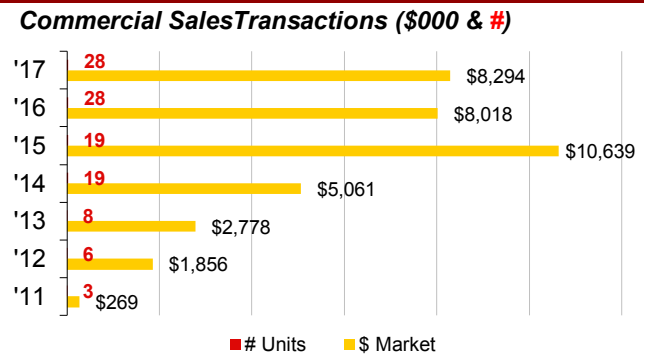
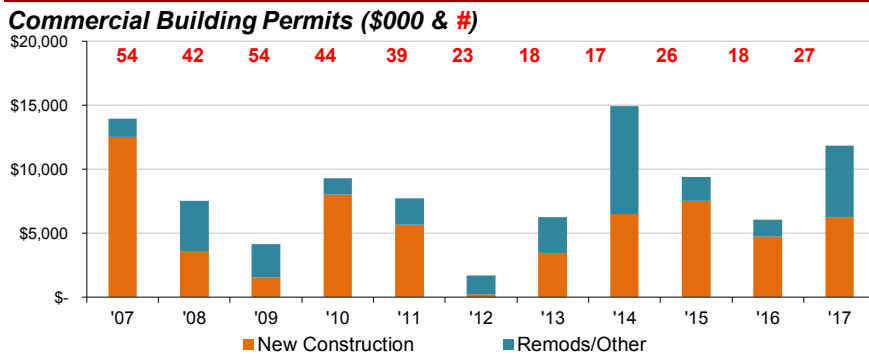
Reported Wages (\$m)



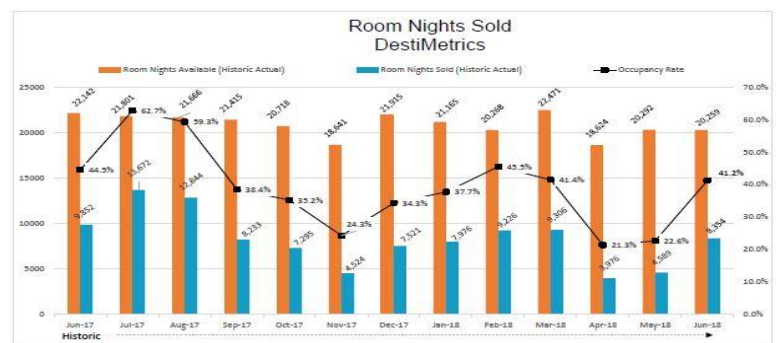
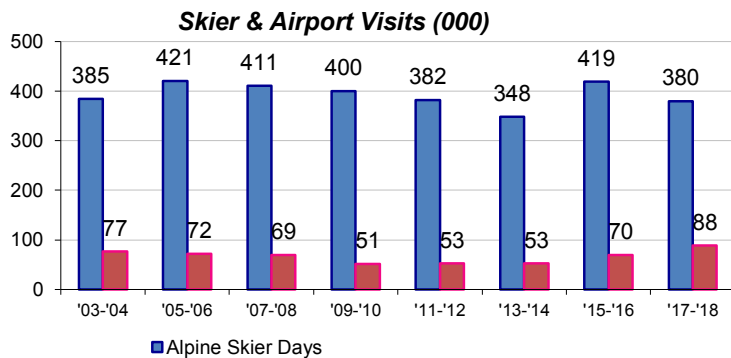
CITY RESIDENTIAL ACTIVITY



CITY COMMERCIAL ACTIVITY

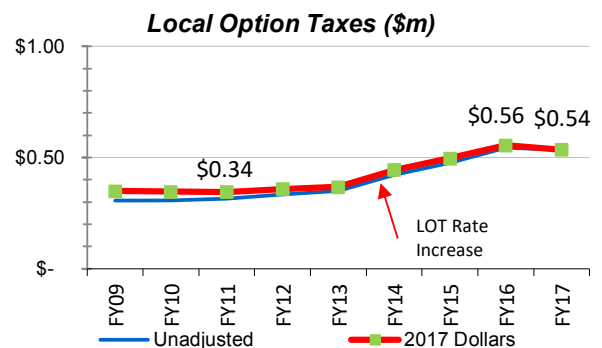


CITY TOURISM MEASURES



CITY GOVERNMENT ACTIVITY

CITY OF HAILEY		FY 2017	FY 2016	% Change
Revenue Expenditures (\$m)	\$	8.11	7.59	7%
Capital Expenditures (\$m)	\$	0.55	1.47	-45%
Employees (# FTE)	\$	58.4	60.4	-3%
Property Taxes (\$ per mil)	\$	9,122	9,318	-2%
Total Assessed Value (\$m)	\$	1,132	1,057	7%



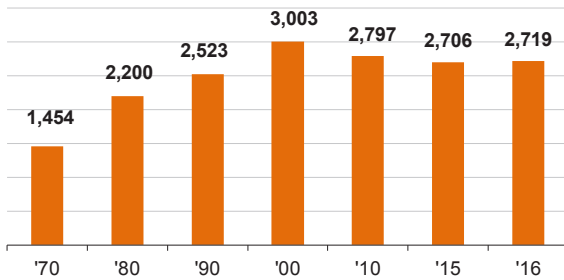
OTHER STATISTICS

RELATIVE COMPARISONS:	Blaine	Idaho	U.S.	OTHER HAILEY DATA:	2017	2016	2015
Unemployment Rate (%)	2.5%	3.2%	4.1%	Crime (/100k)	1.8%	2.3%	2.3%
School Spending (\$000/pupil)	\$ 16.0	\$ 7.2	\$ 11.8	Officers/1k	1.6	1.6	
Graduation Rates (%)	89%	79%	83%	Top 5 Employers:			
Bachelors Degree or Higher (%)	42%	26%	30%	1 Blaine County Schools			
Population Density (per mile ²)	8	20	86	2 Power Engineers			
Travel time to work (minutes)	18	20	26	3 Blaine Co. Government			
Home Electrical Rates (\$/kWh)	\$ 0.09	\$ 0.09	\$ 0.12	4 Albertson's			
Serious Crime ('17; per 100k)	1.9%	5.1%	na	5 Atkinson's Market			
Per Capita Income ('16 \$000)	\$ 92.5	\$ 39.5	\$ 49.2				

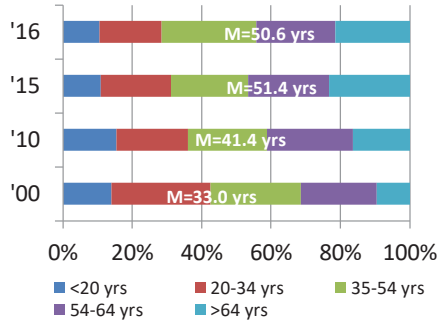


CITY DEMOGRAPHICS

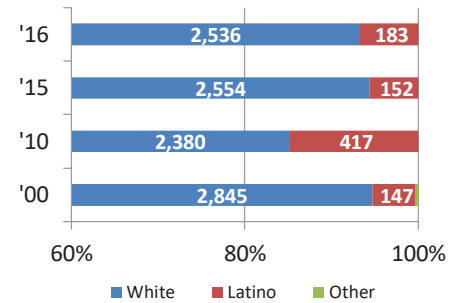
Population



Age

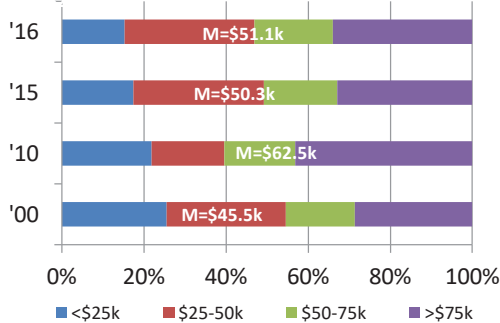


Race/Ethnicity

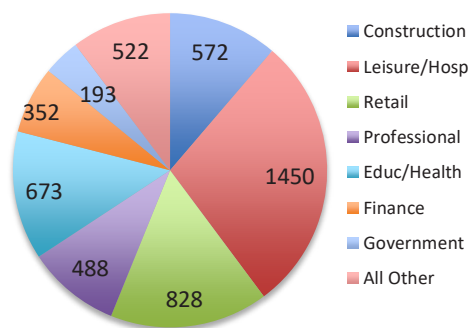


CITY EMPLOYMENT & INCOME

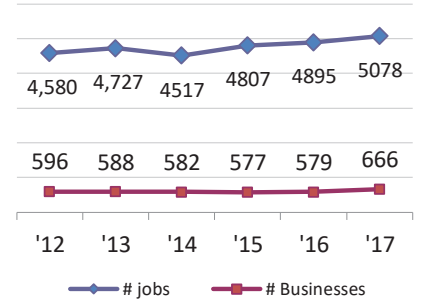
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)



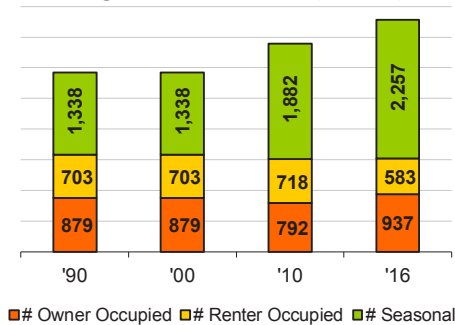
*Not adjusted for inflation

Total Employed: 5,078 7.4% 5-Yr % change

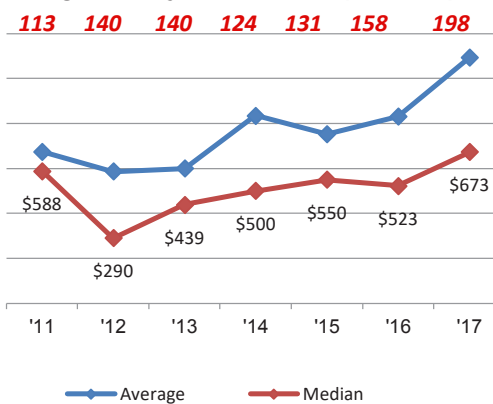
BC Unemployment Rate: 2.5%

CITY HOUSING STOCK

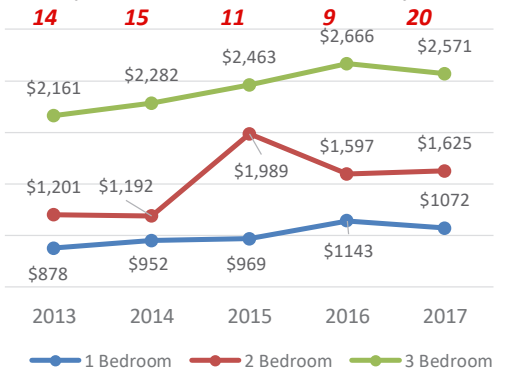
Housing Stock Utilization(# units)



Single Family/Condo Sales (\$000 & #)



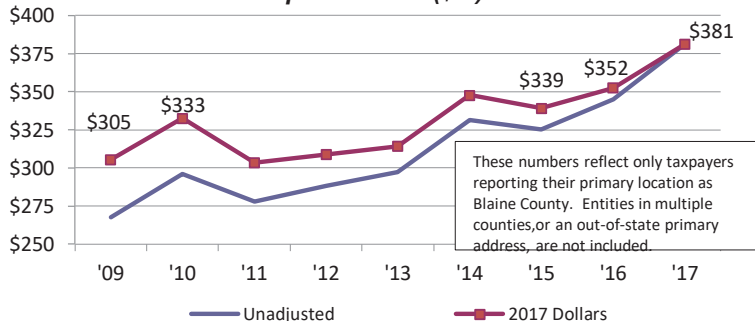
Rental Housing Availability (2017\$)
(Ave \$/month & Ave Ads/month)



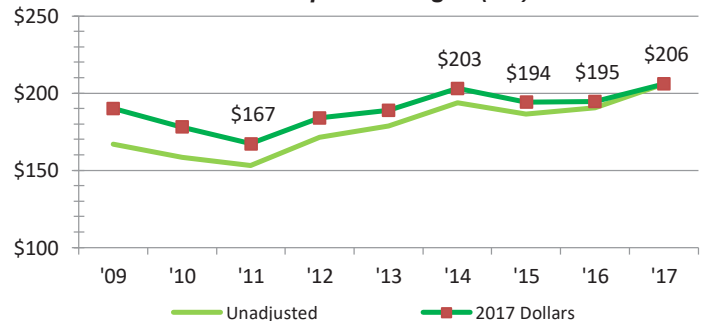
Total Housing Units ('16): 3,777
Avg Household Size ('16): 1.81

CITY BUSINESS ACTIVITY

Reported Sales(\$m)

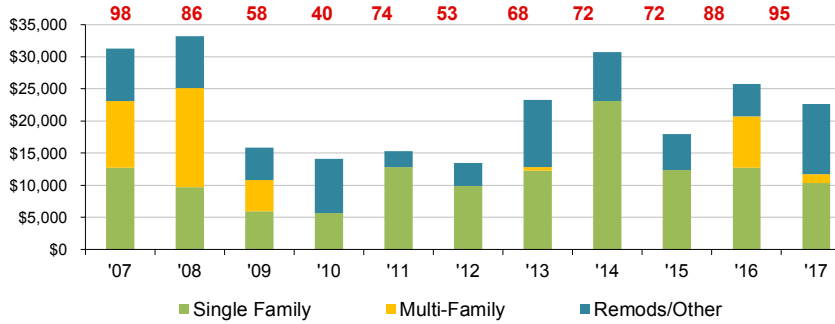


Reported Wages (\$m)

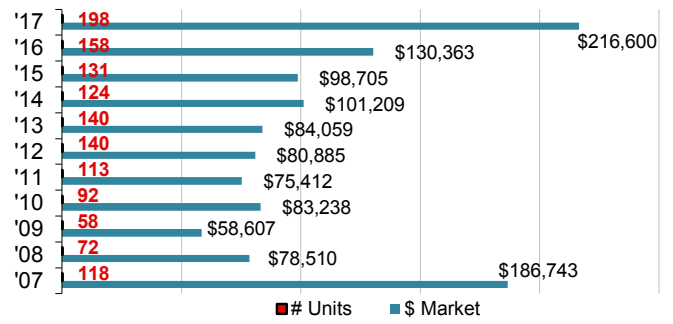


CITY RESIDENTIAL ACTIVITY

Residential Building Permits (\$000 & #)

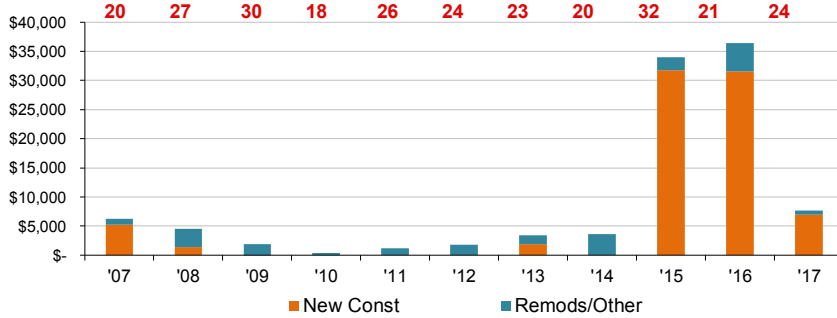


Residential Sales Transactions (\$000 & #)

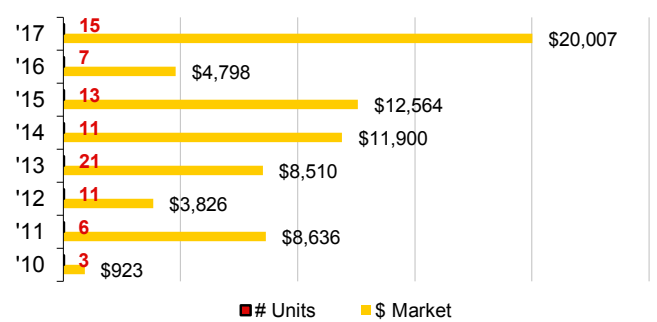


CITY COMMERCIAL ACTIVITY

Commercial Building Permits (\$000 & #)

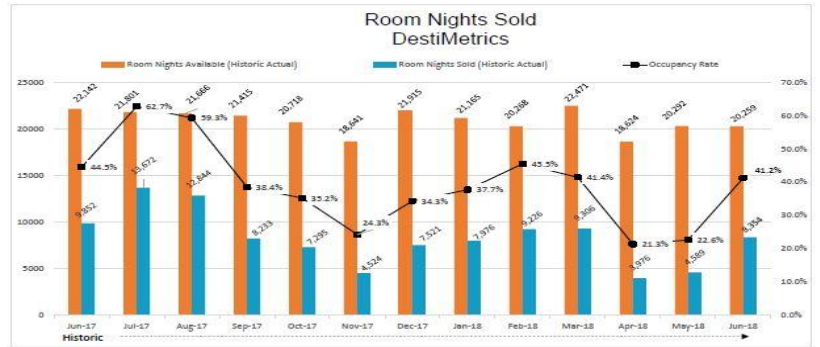
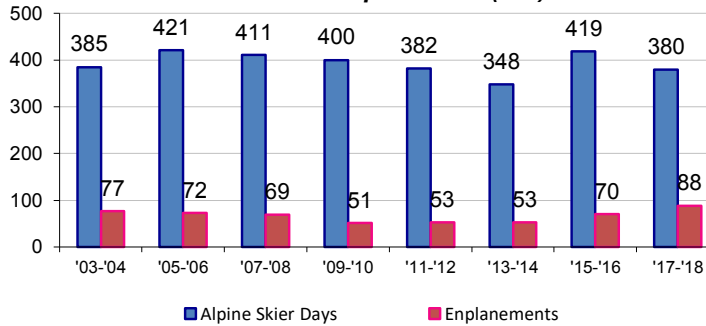


Commercial Sales Transactions (\$000 & #)



CITY TOURISM MEASURES

Skier & Airport Visits (000)

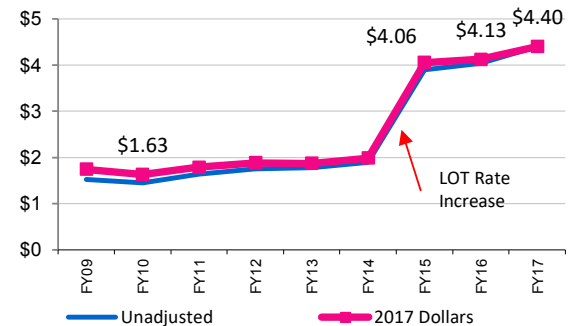


CITY GOVERNMENT ACTIVITY

CITY OF KETCHUM

	FY 2017	FY 2016	% Change
Revenue Expenditures (\$m)	\$ 16.83	\$ 13.66	23%
Capital Expenditures (\$m)	\$ 9.44	\$ 0.23	3956%
Employees (# FTE)	79.0	80.0	-1%
Property Tax Rate (\$ per mil)	\$ 6,962	\$ 7,011	-1%
Total Assessed Tax Value (\$m)	\$ 3,186	\$ 3,081	3.4%

Local Options Tax (\$m)



OTHER STATISTICS

RELATIVE COMPARISONS:

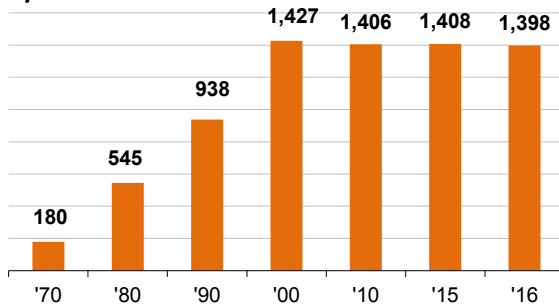
	Blaine	Idaho	U.S.
Unemployment Rate (%)	2.5%	3.2%	4.1%
School Spending (\$000/pupil)	\$ 16.0	\$ 7.2	\$ 11.8
Graduation Rates (%)	89%	79%	83%
Bachelors Degree or Higher (%)	42%	26%	30%
Population Density (per mile ²)	8	20	86
Travel time to work (minutes)	18	20	26
Home Electrical Rates (\$/kWh)	\$ 0.09	\$ 0.09	\$ 0.12
Serious Crime ('17; per 100k)	1.9%	5.1%	na
Per Capita Income (16; \$000)	\$ 92.5	\$ 39.5	\$ 49.2

OTHER KETCHUM DATA:

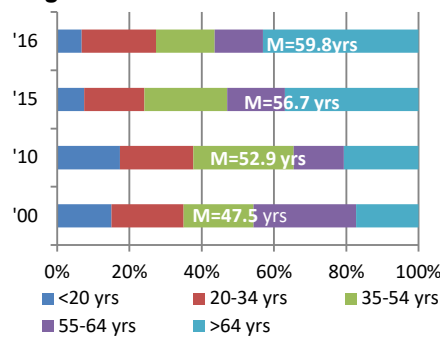
	2017	2016	2015
Crime/100k	2.9%	3.7%	4.0%
Officers/1k	4.7	4.0	
Top 5 Employers:			
	1 YMCA		
	2 Atkinson's Markets		
	3 City of Ketchum		
	4 Mason Family Restaurant		
	5 Mountain Rides		

CITY DEMOGRAPHICS

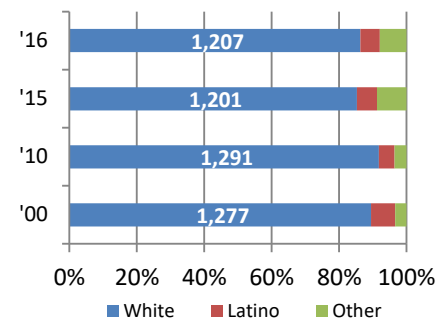
Population



Age

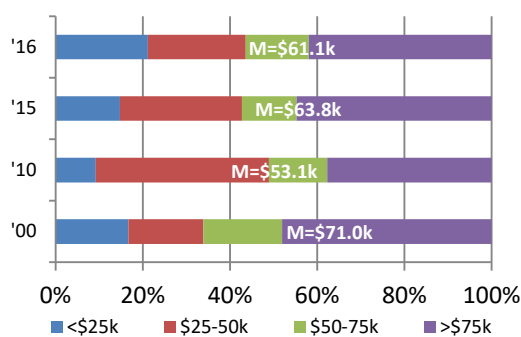


Race/Ethnicity

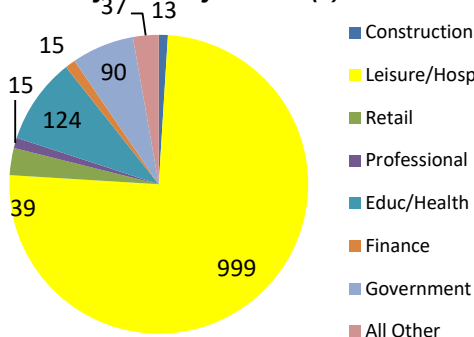


CITY EMPLOYMENT & INCOME

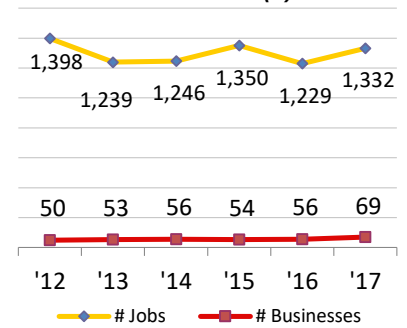
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)



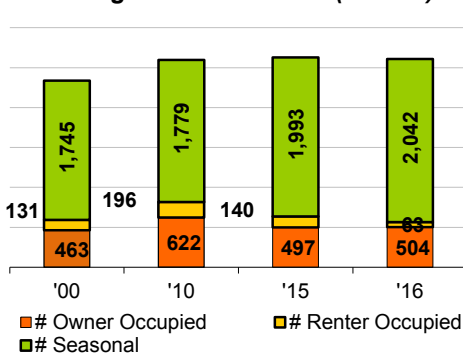
*Not adjusted for inflation

Total Employed: 1,332 8% 5-Yr %change

BC Unemployment Rate: 2.5%

CITY HOUSING STOCK

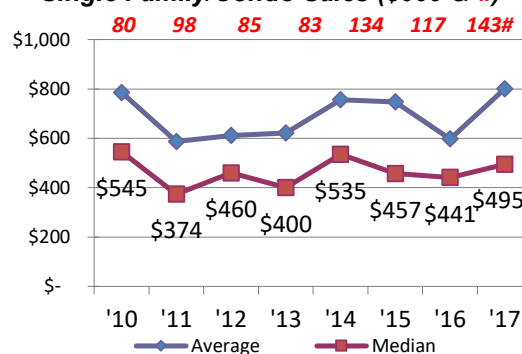
Housing Stock Utilization(# units)



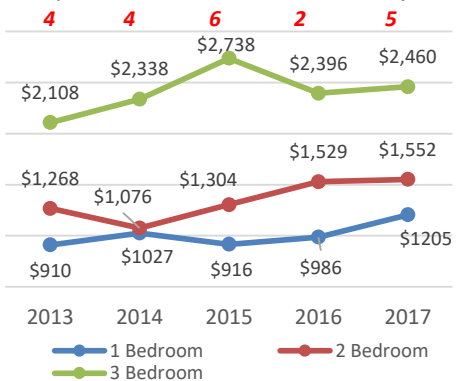
Total Housing Units ('16): 2,609

Avg Household Size ('16): 1.90

Single Family/Condo Sales (\$000 & #)

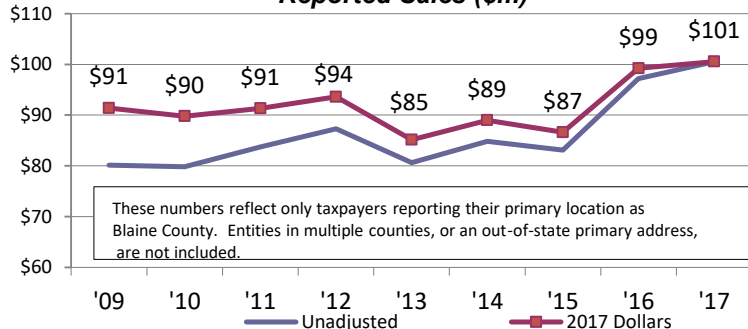


Rental Housing Availability (2017\$)
(Ave \$/month & Ave Ads/month)

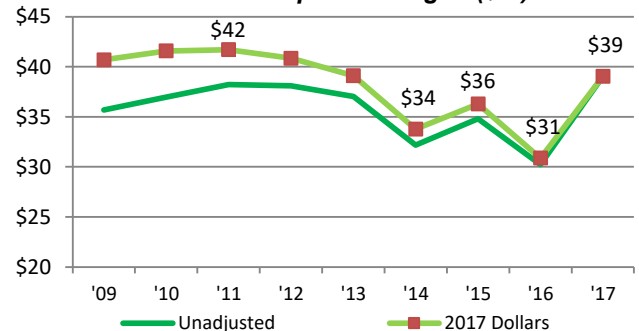


CITY BUSINESS ACTIVITY

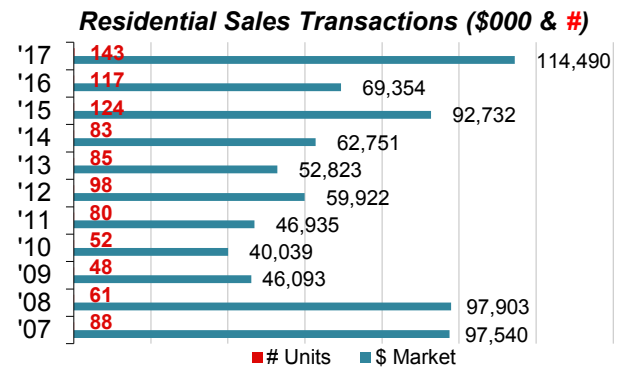
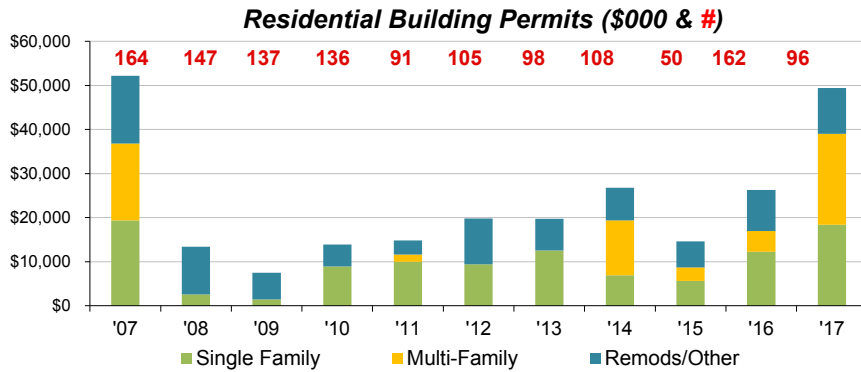
Reported Sales (\$m)



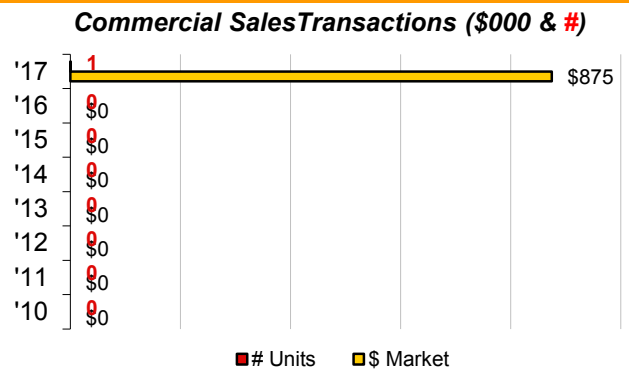
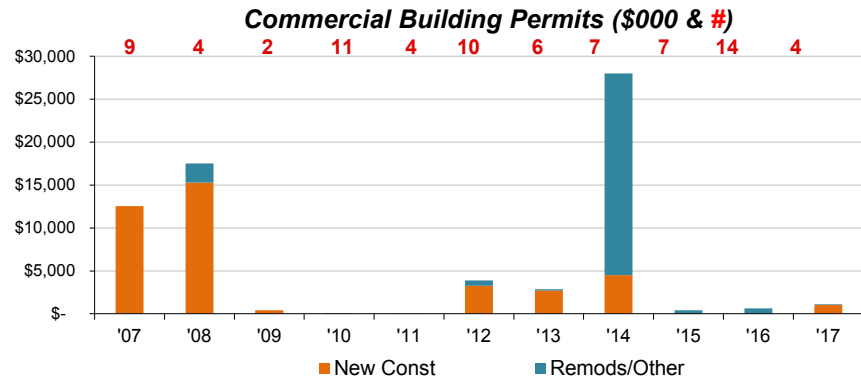
Reported Wages (\$m)



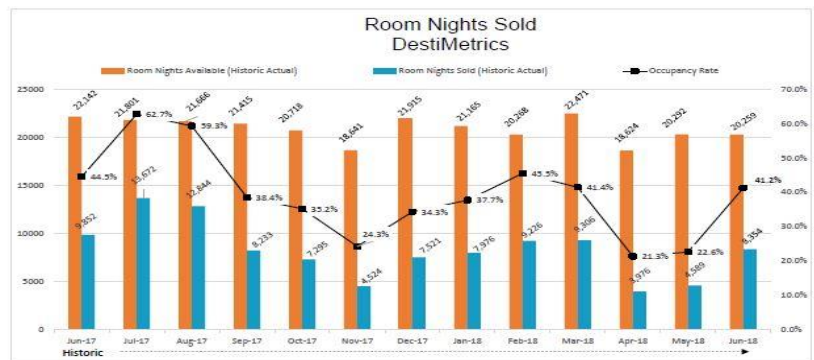
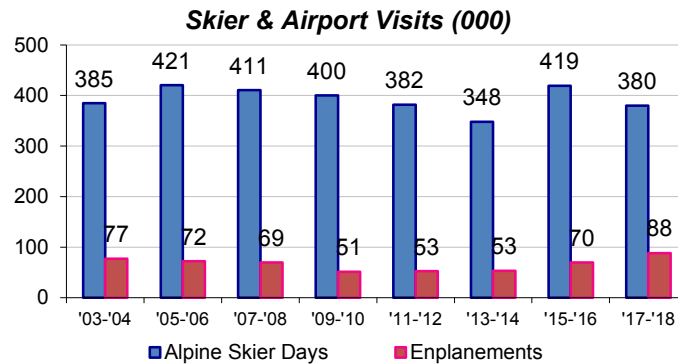
CITY RESIDENTIAL ACTIVITY



CITY COMMERCIAL ACTIVITY

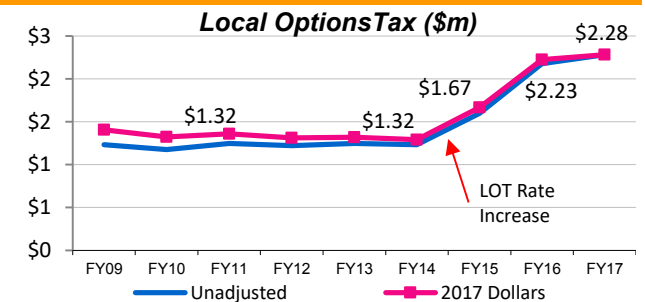


CITY TOURISM MEASURES



CITY GOVERNMENT ACTIVITY

CITY OF SUN VALLEY:			
	FY2017	FY2016	% Change
Revenue Expenditures (\$m)	\$ 8.1	\$8.3	-3%
Capital Expenditures (\$m)	\$ 0.8	\$0.3	194%
Employees (# FTE)	34.9	34.9	0%
Property Tax Rate (\$ /mil)	\$ 7,477	\$7,518	-1%
Total Assessed Value (\$m)	\$ 2,280	\$2,303	-1%



OTHER STATISTICS

RELATIVE COMPARISONS:				OTHER SV DATA:			
	Blaine	Idaho	U.S.		2017	2016	2015
Unemployment Rate (%)	2.5%	3.2%	4.1%	Crime (per 100k)	1.5%	2.1%	2.7%
School Spending (\$000/pupil)	\$ 16.0	\$ 7.2	\$ 11.8	Officers (per 1k)	7.0	7.0	
Graduation Rates (%)	89%	79%	83%	Top Employers:			
Bachelors Degree or Higher (%)	42%	26%	30%				
Population Density (per mile ²)	8	20	86				
Travel time to work (minutes)	18	20	26				
Home Electrical Rates (\$/kWh)	\$ 0.09	\$ 0.09	\$ 0.12				
Serious Crime ('17; per 100k)	1.9%	5.1%	na				
Per Capita Income ('16; \$000)	\$ 92.5	\$ 39.5	\$ 49.2				

CHAMPION MEMBERS



LEGACY MEMBERS



VISIONARY MEMBERS

JACK
BARITEAU





**What happens to our quality
of life if our valley cannot house
our vital workforce?**



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David@SunValleyEconomy.org