ANNUAL ECONOMIC PROFILES

Presented by Sun Valley Economic Development Harry Griffith, SVED Executive Director

Special thanks to our data providers:

All Blaine Co Cities & County staff
Idaho Dept of Labor
Idaho Tax Commission
Sawtooth Strategies

SunValleyEconomy.org Harry@SunValleyEconomy.org David@SunValleyEconomy.org

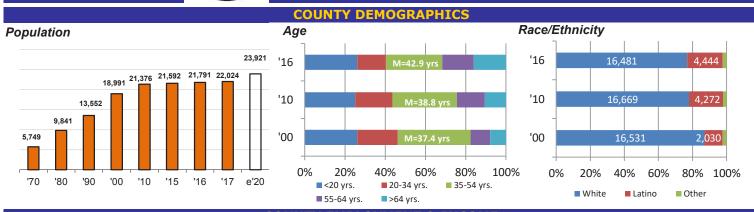


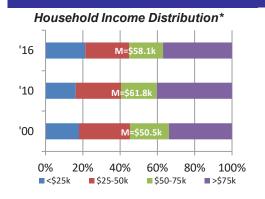


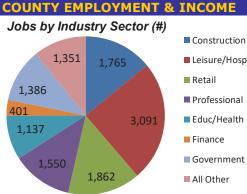


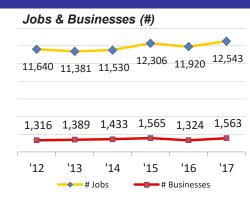
AINE COUNTY, ID

Economic Profile







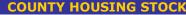


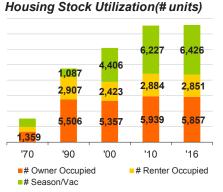
*Not adjusted for inflation

Total Employed:

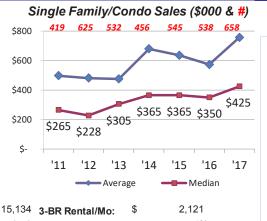
12,543 10.2% 5-Yr % change **BC Unemployment Rate:**

2.5%



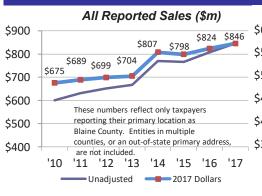




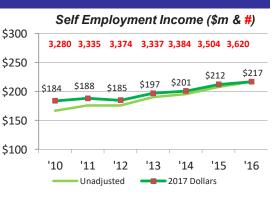


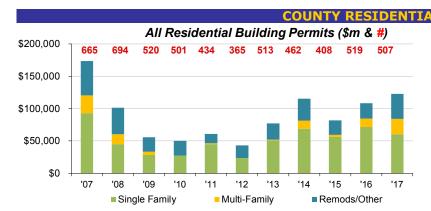


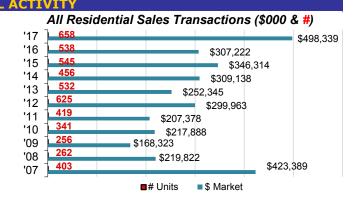


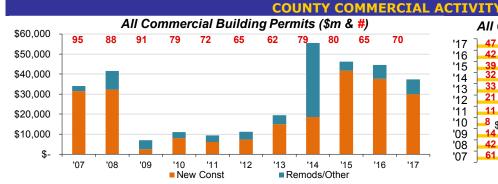


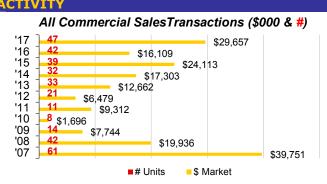


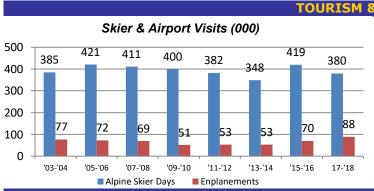






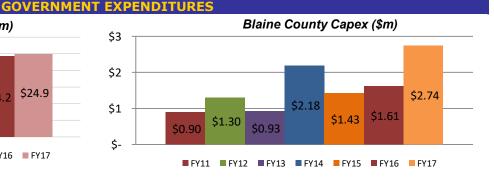








\$30 \$25 \$20 \$15 \$10 \$5 \$0 \$18.8 \$20.5 \$19.5 \$22.2 \$24.5 \$24.2 \$24.9



		OTHER	ST	ATISTIC	S				
RELATIVE COMPARISIONS:	Blaine	ldaho		U.S.	OTHER COUNTY DATA	:	2017	2016	2015
Unemployment Rate (%)	2.5%	3.2%		4.1%	Unemployment		2.5%	3.2%	3.5%
School Spending (\$000/pupil)	\$ 16.0	\$ 7.2	\$	11.8	Crime/100k		1.9%	2.1%	2.3%
Graduation Rate (%)	89%	79%		83%	County Employees:		167	165	169
Bachelors Degree or Higher (%)	42%	26%		30%	Large Employers:	1	Sun Valley	Co.	
Population Density (per mile ²)	8	20		86		2	Blaine Cou	nty School Di	strict
Travel time to work (minutes)	18	20		26		3	St. Lukes V	Vood River	
Home Electrical Rates (\$/kWh)	\$ 0.09	\$ 0.09	\$	0.12		4	Atkinsons		
Serious Crime ('17; per 100k)	1.9%	5.1%		N/A		5	Power Eng	ineers	
Per Capita Income ('16; \$000)	\$ 92.5	\$ 39.5	\$	49.2					



'80

'70



CITY OF BELLEVUE

Economic Profile

■ 20-34 yrs

>64 yrs

1,217

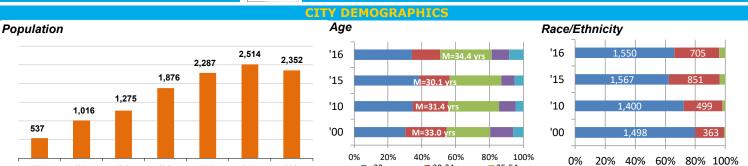
■ 35-54 yrs

25% 5-Yr % change

20 17

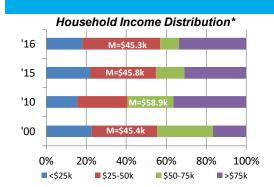
Other

2.5%



■<20 yrs

■ 55-64 yrs



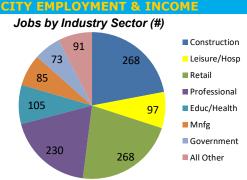
'90

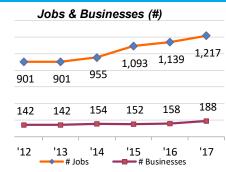
'00

'10

'15

'16





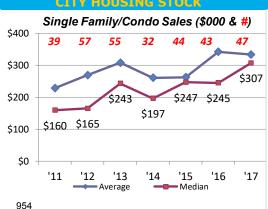
BC Unemployment Rate:

Latino

■ White

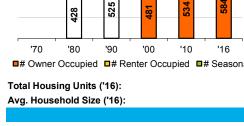
*Not adjusted for inflation

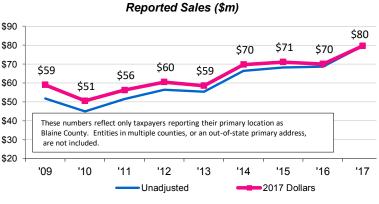
Housing Stock Utilization(# units)



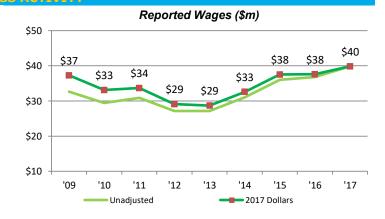
Total Employed:



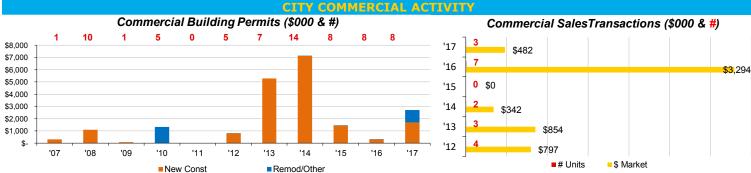


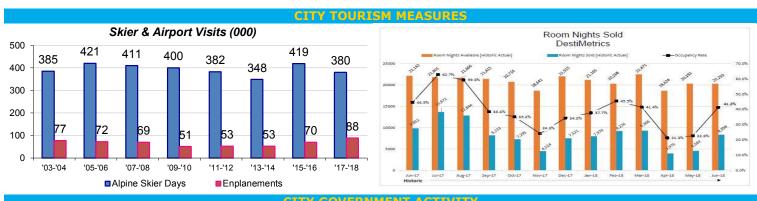


2.78



Residential Building Permits (\$000 & #) Residential Sales Transactions (\$000 & #) 24 23 37 26 10 18 23 18 \$3,000 '17 \$2,500 '15 \$11,553 \$2,000 \$8,346 '13 \$16,623 \$1,500 \$14,796 \$1,000 '11 \$8,689 \$7,818 \$500 '09 \$8,031 \$0 \$8,123 '07 '08 '10 '11 '13 '15 '17 '12 '14 '16 \$18,079 '07 ■ Single Family Multi-Family ■ Remod/Other # Units ■\$ Market





		C1		IEMI WOITATIA					
CITY OF BELLEVUE	FY	2017	FY 2016	% Change		Capital S	pend (\$0	<i>000)</i>	
Revenue Expenditures (\$m)	\$	1.99 \$	2.27	-12% \$1,00	0 7				
Capital Expenditures (\$000)	\$	708.2 \$	27.5	2473%					
Employees (# FTE)		23.4	18.7	25%					
Property Tax Rate (\$ /mil)	\$	8,732 \$	8,846	-1% \$50	0				
Total Assessed Value (\$m)	\$	261 \$	248	5%	0 FY11	FY12	FY15	FY16	FY17
					■Water/Sewer	Streets	■ Parks	■Bldgs	■Other

		OTHER ST	AT	ISTICS				
RELATIVE COMPARISIONS:	Blaine	Idaho		U.S.	OTHER BELLEVUE DATA:	2017	2016	2015
Unemployment Rate (%)	2.5%	3.2%		4.1%	Crime (per 100k)	1.8%	2.4%	2.7%
School Spending (\$000/pupil)	\$ 16.0 \$	7.2	\$	11.8	Officers (per 1k)	0.4	2.2	
Graduation Rates (%)	89%	79%		83%	Top 5 Employers:	1 Sun Valley B	ronze	
Bachelors Degree or Higher (%)	42%	26%		30%		2 Atkinson's M	arket	
Population Density (per mile ²)	8	20		86		3 Bellevue Elei	mentary	
Travel time to work (minutes)	18.2	20.4		26.1		4 Erwin Excava	ation	
Home Electrical Rates (\$/kWh)	\$ 0.09 \$	0.09	\$	0.12		5 Sun Valley G	arden Center	
Serious Crime ('16; per 100k)	1.9%	5.1%		N/A				
Per Capita Income ('16; \$000)	\$ 92.5 \$	39.5	\$	49.2				

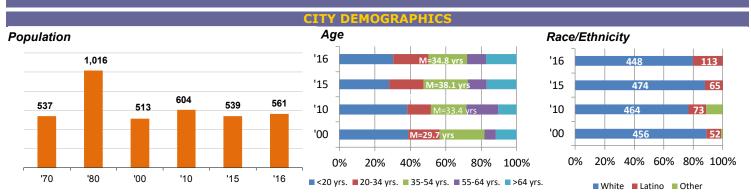


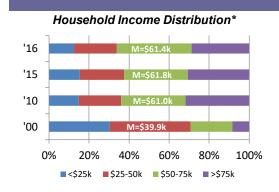


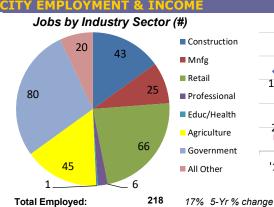
CITY OF CAREY

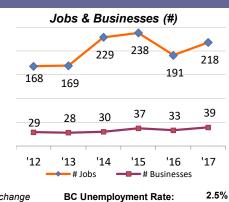
Economic Profile

20 17





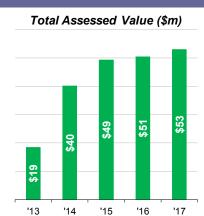




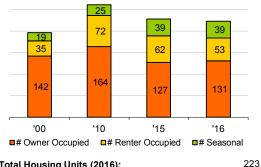
*Not Adjusted for Inflation

Single Family/Condo Sales (\$000 & #)

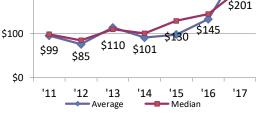
12







Total Housing Units (2016): 223 Avg Household Size ('16): 3.10

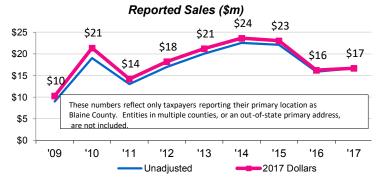


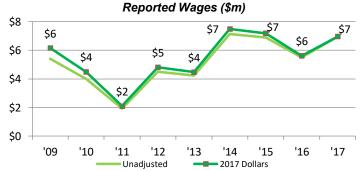
3-BR Rental/mo: na
1-Yr % change na



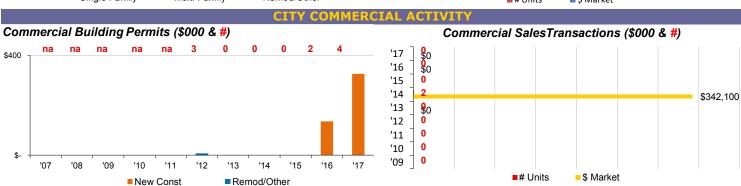
\$300

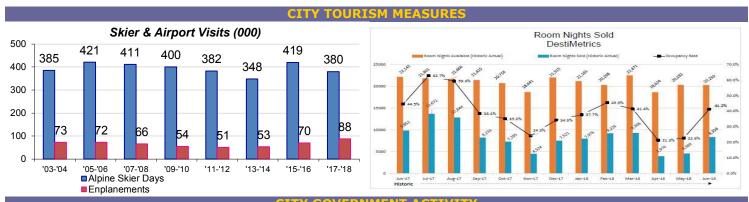
\$200





Residential Building Permits (\$000 & #) Residential Sales Transactions (\$000 & #) na na na 6 9 '17 \$2,008 '16 \$9 \$1,067 '15 \$687 \$7 '14 \$366 '13 \$572 \$5 12 \$915 11 \$488 \$3 10 \$241 09 \$330 \$1 08 \$936 '08 '09 '10 '11 '12 '13 '14 '15 '16 '17 07 \$1,755 ■ Single Family Remod/Other Multi-Family # Units ■\$ Market





FY 2016		FY 2015	% Change	City Capital Spend (\$000)
\$	\$	0.23	51%	
\$ 0.04	\$	0.03	27%	\$100
9.2		9.2	0%	\$80 -
\$ 9,422	\$	10,354	-9%	\$60 \$40
				\$20
				FY10 FY11 FY12 FY13 FY14 FY15 FY16
\$	\$ 0.04 9.2	\$ 0.04 \$ 9.2	\$ 0.04 \$ 0.03 9.2 9.2	\$ 0.04 \$ 0.03 27% 9.2 9.2 0%

OTHER STATISTICS													
RELATIVE COMPARISIONS:		Blaine		ldaho		U.S.	OTHER CAREY DATA	:	2017	2016	2015		
Unemployment Rate (%)		2.5%		3.2%		4.1%	Crime/100k		1.9%	2.1%	1.7%		
School Spending (\$000/pupil)	\$	16.0	\$	7.2	\$	11.8							
Graduation Rates (%)		89%		79%		83%							
Bachelors Degree or Higher (%)		42%		26%		30%	Largest Employers:	1	Blaine Co So	chool District			
Population Density (per mile ²)		8		20		86		2	City of Carey	/			
Travel time to work (minutes)		18		20		26		3	Carey Rural	Fire District			
Home Electrical Rates (\$/kWh)	\$	0.09	\$	0.09	\$	0.12							
Serious Crime ('17; per 100k)		1.9%		5.1%		N/A							
Per Capita Income ('16; \$000)	\$	92.5	\$	39.5	\$	49.2							

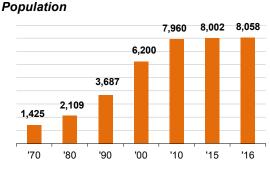


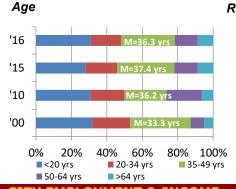


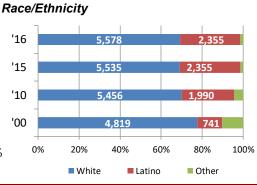
Y OF HAILEY

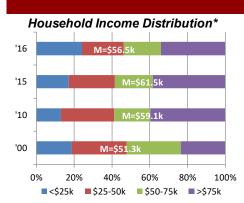
Economic Profile

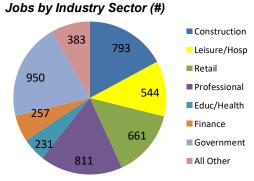


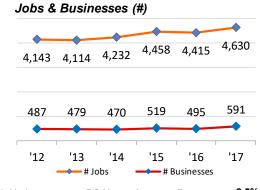












*Not adjusted for inflation

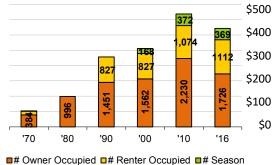
Total Employed:

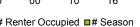
4,630 12.5% 5-Yr % change

BC Unemployment Rate:





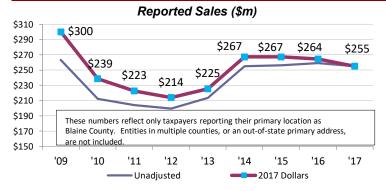


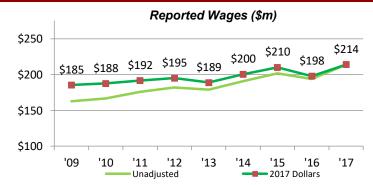


Single Family/Condo Sales (\$000 & #) 264 203 133 159 194 193 \$300 \$305 \$256 \$250 \$215 \$179 \$155 \$0 '11 '16 '17 '12 '13 '15 Median Average

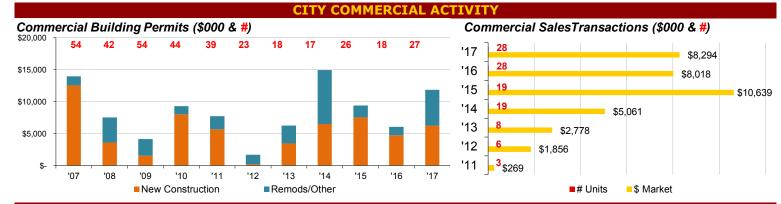


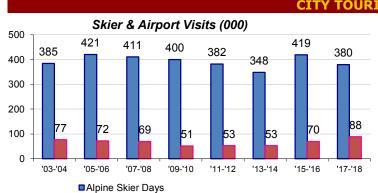
Total Housing Units ('16): 3.207 Average Household Size ('16): 2.84





Residential Building Permits (\$000 & #) Residential Sales Transactions (\$000 & #) \$16,000 226 156 162 115 132 93 120 '17 \$68,744 \$14,000 '16 194 \$78,244 \$12,000 '15 \$46,586 133 '14 \$10,000 \$35,925 178 '13 \$57,643 \$8,000 '12 232 \$68,965 \$6,000 '11 128 \$42,678 \$4,000 111 '10 \$34,727 \$30,097 \$31,109 \$2,000 '09 '08 \$0 118 '17 '07 '08 '12 '14 '15 '16 '07 '09 \$47,814 # Units ■ Single Family ■\$ Market Multi-Family ■Remods/Other







			CIT	Y GOVERI	NMENT ACTI	VITY							
CITY OF HAILEY	F	Y 2017	F	Y 2016	% Change		Loc	al Onf	ion	Taxes	(\$m)		•
Revenue Expenditures (\$m)	\$	8.11	\$	7.59	7%	\$1.00	T	ш. Орс		илоо	(4)		
Capital Expenditures (\$m)	\$	0.55	\$	1.47	-45%		†						
Employees (# FTE)	\$	58.4	\$	60.4	-3%		Į					\$0.56	¢0 5/
Property Taxes (\$ per mil)	\$	9,122	\$	9,318	-2%		+					ψ0.50	JU.J4
Total Assessed Value (\$m)	\$	1,132	\$	1,057	7%	\$0.50	<u> </u>	\$0.34					
											1		
							+				LOT R		
						\$-	<u> </u>				Increa	ise	
						Ψ	, v09 , v10	11	Y12	·Y13	-Y14 -Y15	16	17
							ш ш	FY11	Ŧ.	ш.		₹	FY17
							Una	djusted			— 2017 [ollars	

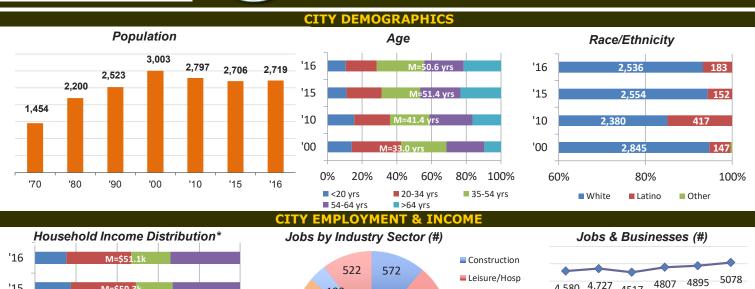
			OTHER	ST	ATISTICS	5			
RELATIVE COMPARISIONS:	•	Blaine	ldaho		U.S.	OTHER HAILEY DATA:	2017	2016	2015
Unemployment Rate (%)		2.5%	3.2%		4.1%	Crime (/100k)	1.8%	2.3%	2.3%
School Spending (\$000/pupil)	\$	16.0	\$ 7.2	\$	11.8	Officiers/1k	1.6	1.6	
Graduation Rates (%)		89%	79%		83%	Top 5 Employers:	1 Blaine Cour	nty Schools	
Bachelors Degree or Higher (%)		42%	26%		30%		2 Power Engi	neers	
Population Density (per mile ²)		8	20		86		3 Blaine Co. (Government	
Travel time to work (minutes)		18	20		26		4 Albertson's		
Home Electrical Rates (\$/kWh)	\$	0.09	\$ 0.09	\$	0.12		5 Atkinson's I	Market	
Serious Crime ('17; per 100k)		1.9%	5.1%		na				
Per Capita Income ('16 \$000)	\$	92.5	\$ 39.5	\$	49.2				





CITY OF KETCHUM

Economic Profile





'15

'10

'00

Total Employed:

488

193

352

673

5,078 7.4% 5-Yr % change

Retail

1450

Professional

Educ/Health

Finance Government

All Other

BC Unemployment Rate:

4517

582

'14

577

'15

579

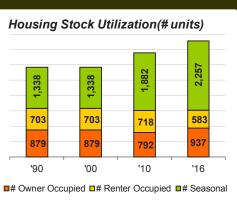
'16

Businesses

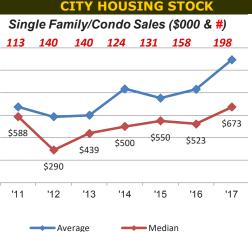
2.5%

666

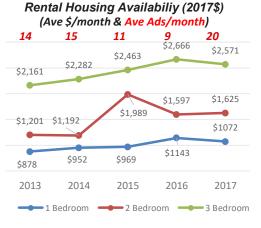
'17



Total Housing Units ('16): 3,777 Avg Household Size ('16): 1.81



828



Reported Sales(\$m) \$400 \$381 \$375 \$352 \$339 \$350 \$333 \$305 \$325 These numbers reflect only taxpayers \$300 reporting their primary location as \$275 Blaine County. Entities in multiple counties, or an out-of-state primary \$250 address, are not included. '09 '10 '11 '12 113 '15 '16 '14 '17 2017 Dollars Unadjusted



4,580

596

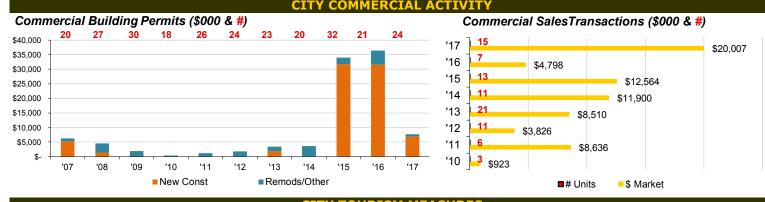
'12

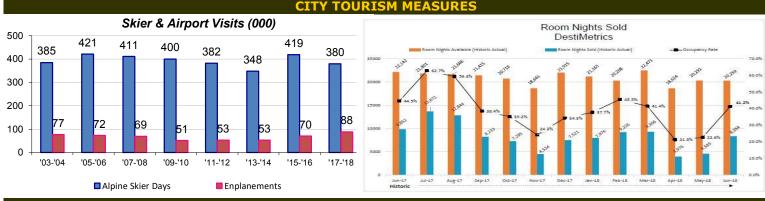
588

'13

jobs

ACTIVITY Residential Building Permits (\$000 & #) Residential Sales Transactions (\$000 & #) 40 74 68 **72 72** 88 95 '17 \$35,000 \$216,600 '16 \$130,363 \$30,000 '15 \$98,705 \$25,000 124 '14 \$101,209 140 \$20,000 '13 \$84,059 140 \$15,000 '12 \$80,885 '11 113 \$75,412 \$10,000 '10 \$83,238 \$5,000 '09 \$58,607 \$0 '08 \$78,510 '17 '10 '12 '13 '15 '16 \$186,743 '07 '08 '09 '11 '14 118 '07 # Units ■\$ Market ■ Single Family Multi-Family ■ Remods/Other





			CI	II GOVEKN	IMENI ACIIV										
CITY OF KETCHUM	F	Y 2017		FY 2016	% Change			L	Local	Opt	ions	Tax (
Revenue Expenditures (\$m)	\$	16.83	\$	13.66	23%	\$5 _T						٠.	00	\$113	\$4.40
Capital Expenditures (\$m)	\$	9.44	\$	0.23	3956%	\$4						\$4.	06	ψ 4 .13	
Employees (# FTE)		79.0		80.0	-1%	34 T									
Property Tax Rate (\$ per mil)	\$	6,962	\$	7,011	-1%	\$3									
Total Assessed Tax Value (\$m)	\$	3,186	\$	3,081	3.4%	\$2		\$1.63					1		
						Ψ2				_			L	OT Rate	
						\$1							lr	ncrease	
						\$0									
						ΨΟ	FY09	۲10	. . .	, Y12	, ×13	⊀14	, Y15	, Y16	717
							_	<u>[L</u>	ĹL .	Ĺ	Ĺ	ш.	<u>. </u>	Ĺ	ĹĹ
								Unadj	usted			 20	17 Doll	ars	

		OTHER	ST	ATISTICS				
RELATIVE COMPARISIONS:	Blaine	Idaho		U.S.	OTHER KETCHUM DATA:	2017	2016	2015
Unemployment Rate (%)	2.5%	3.29	6	4.1%	Crime/100k	2.9%	3.7%	4.0%
School Spending (\$000/pupil)	\$ 16.0	\$ 7.2	2 \$	11.8	Officers/1k	4.7	4.0	
Graduation Rates (%)	89%	799	%	83%	Top 5 Employers:	1 YMCA		
Bachelors Degree or Higher (%)	42%	269	6	30%		2 Atkinson's I	Markets	
Population Density (per mile ²)	8	2	0	86		3 City of Ketc	hum	
Travel time to work (minutes)	18	2	0	26		4 Mason Fam	nily Restauran	t
Home Electrical Rates (\$/kWh)	\$ 0.09	\$ 0.09	\$	0.12		5 Mountain R	ides	
Serious Crime ('17; per 100k)	1.9%	5.19	6	na				
Per Capita Income (16; \$000)	\$ 92.5	\$ 39.5	5 \$	49.2				

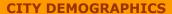


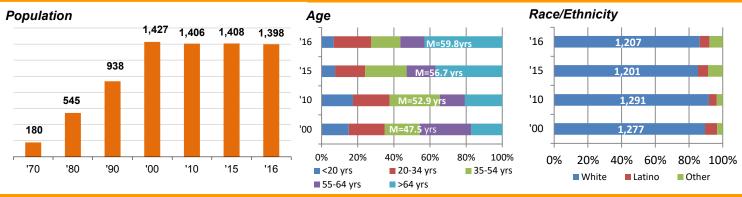


CITY OF SUN VALLEY

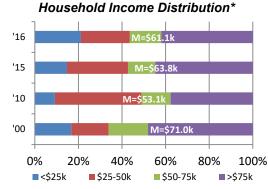
Economic Profile

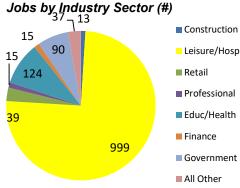
20 17

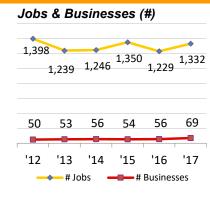












*Not adjusted for inflation

Total Employed:

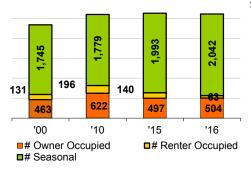
1,332 8% 5-Yr %change

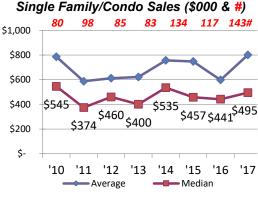
BC Unemployment Rate:

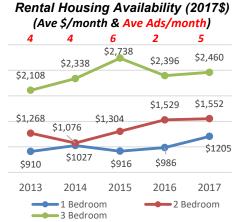
2.5%

CITY HOUSING STOCK

Housing Stock Utilization(# units)

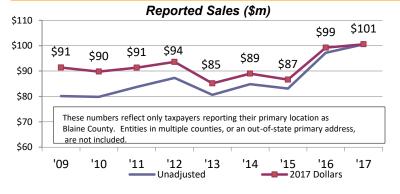


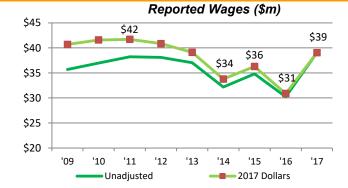




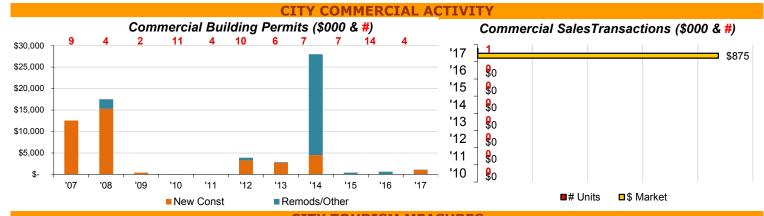
Total Housing Units ('16): Avg Household Size ('16): 2,609 1.90

CITY BUSINESS ACTIVITY





Residential Building Permits (\$000 & #) Residential Sales Transactions (\$000 & #) \$60,000 '17 147 137 105 96 '16 \$50,000 69,354 '15 124 92.732 \$40,000 '14 62.751 '13 85 52,823 \$30,000 98 '12 59,922 \$20,000 '11 46,935 '10 40,039 \$10,000 '09 46,093 '08 \$0 97,903 '08 '10 '11 '12 '13 '14 '15 '16 '17 '07 '09 '07 97,540 # Units ■\$ Market ■ Single Family Multi-Family ■Remods/Other





		C.	LIT GOVE	KNMENI AC	ITATI	l Y
CITY OF SUN VALLEY:	FY20)17	FY2016	% Change	\$3 —	Local OptionsTax (\$m) \$2.28
Revenue Expenditures (\$m)	\$	8.1	\$8.3	-3%	ا در	72.20
Capital Expenditures (\$m)	\$	0.8	\$0.3	194%	\$2	\$1.67 \$2.23
Employees (# FTE)		34.9	34.9	0%	\$2	\$1.32 \$1.32
Property Tax Rate (\$ /mil)	\$	7,477	\$7,518	-1%	\$1 	
Total Assesed Value (\$m)	\$	2,280	\$2,303	-1%	.	LOT Rate
					\$1 +	Increase
					\$0 [_]	
					•	FY09 FY10 FY11 FY12 FY13 FY14 FY15 FY16 FY17
						——Unadjusted ——2017 Dollars

		OTHER	ST	ATISTI	CS			
RELATIVE COMPARISIONS:	Blaine	ldaho		U.S.	OTHER SV DATA:	2017	2016	2015
Unemployment Rate (%)	2.5%	3.2%		4.1%	Crime (per 100k)	1.5%	2.1%	2.7%
School Spending (\$000/pupil)	\$ 16.0	\$ 7.2	\$	11.8	Officers (per 1k)	7.0	7.0	
Graduation Rates (%)	89%	79%		83%	Top Employers:	1 Sun Valley Co.		
Bachelors Degree or Higher (%)	42%	26%		30%		2 Community Sch	nool	
Population Density (per mile ²)	8	20		86		3 US Forest Serv	ice	
Travel time to work (minutes)	18	20		26		4 City of Sun Vall	ey	
Home Electrical Rates (\$/kWh)	\$ 0.09	\$ 0.09	\$	0.12				
Serious Crime ('17; per 100k)	1.9%	5.1%		na				
Per Capita Income ('16; \$000)	\$ 92.5	\$ 39.5	\$	49.2				

CHAMPION MEMBERS













EGACY MEMBERS











VISIONARY MEMBERS









What happens to our quality of life if our valley cannot house our vital workforce?



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