

Special thanks to our data providers:

All Blaine Co Cities & County staff Idaho Dept of Labor Idaho Tax Commission Sawtooth Strategies, LLC Sun Valley Board of Realtors DestiMetrics/Visit Sun Valley American Community Survey/U.S. Census Blaine County Housing Authority Michelle Casas Garcia, SVED Intern

> SunValleyEconomy.org Harry@SunValleyEconomy.org David@SunValleyEconomy.org





BLAINE COUNTY, ID

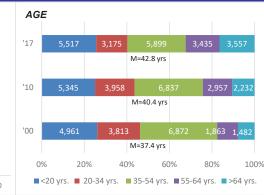
Economic Profile

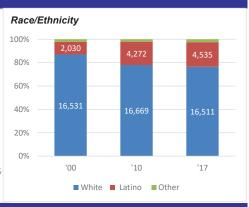
COUNTY DEMOGRAPHICS



18



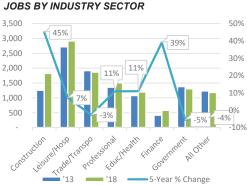




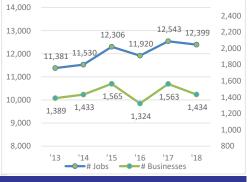
HOUSEHOLD INCOME DISTRIBUTION



COUNTY EMPLOYMENT & INCOME



NUMBER JOBS AND BUSINESSES



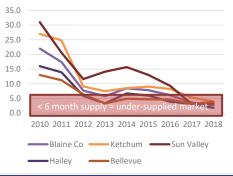
HOUSING STOCK UTILIZATION (# units)



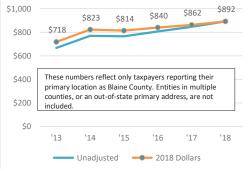
COUNTY HOUSING STOCK



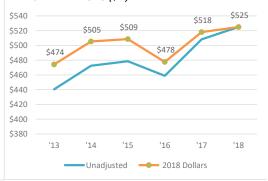
MONTHS OF SUPPLY, HOMES <450K



REPORTED SALES (\$M)

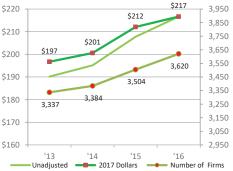


REPORTED WAGES (\$M)



COUNTY BUSINESS ACTIVITY

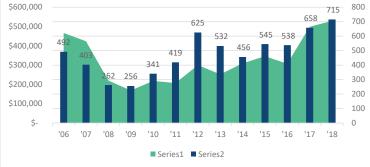
SELF EMPLOYMENT INCOME (\$M)



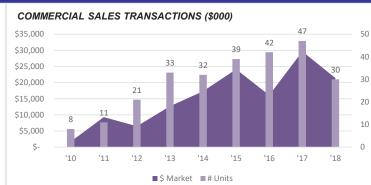


COUNTY RESIDENTIAL ACTIVITY

RESIDENTIAL SALES TRANSACTIONS (\$000)

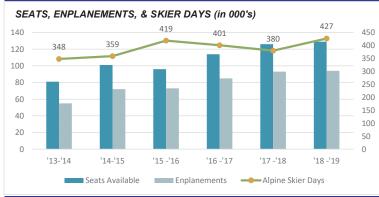






TOURISM MEASURES

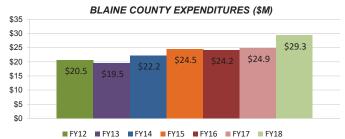
COUNTY COMMERCIAL ACTIVITY

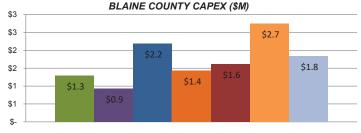


ROOM NIGHTS SOLD AND OCCUPANCY RATE



COUNTY GOVERNMENT EXPENDITURES





■ FY12 ■ FY13 ■ FY14 ■ FY15 ■ FY16 ■ FY17 ■ FY18

OTHER STATISTICS												
RELATIVE COMPARISIONS:	Blaine	ldaho	U.S.	OTHER COUNTY DATA:	2018	2017	2016	2015	2014			
				Unemployment	2.3%	2.5%	3.2%	3.5%	4.5%			
School Spending (\$000/pupil)	\$16.30	\$7.40	\$12.20	Crime/100k	2.0%	1.9%	2.1%	2.3%	2.4%			
Graduation Rates (%)	86%	81%	85%	County Employees:	not reported	167	165	169	169			
Bachelors Degree or Higher (%)	40%	27%	31%	Large Employers:	1	Sun Valley C	0.					
Population Density (per mile ²)	8	22	93		2	Blaine County School District						
Travel time to work (minutes)	19	21	26		3	St. Lukes Wo	od River					
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12		4	Atkinsons						
Serious Crime ('18; per 100k)	2.0%	5.0%	N/A		5	Power Engine	eers					
Per Capita Income ('18 \$000)	\$102.55	\$41.83	\$51.64									

2018 Economic Profiles v1

For additional information, visit www.sunvalleveconomv.org



SUN VALLEY ECONOMIC DEVELOPMENT

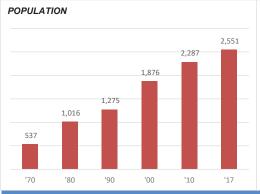
CITY OF BELLEVUE

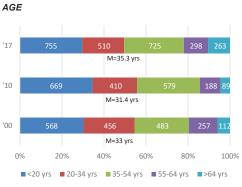
Economic Profil

20

18









 HOUSEHOLD INCOME DISTRIBUTION

 '17
 117
 271
 127
 331

 '10
 121
 197
 179
 286

M=\$58.9k

M=\$45.4k

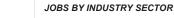
■<\$25k ■\$25-50k ■\$50-75k ■>\$75k

60%

80%

100%

40%





NUMBER OF JOBS & BUSINESSES

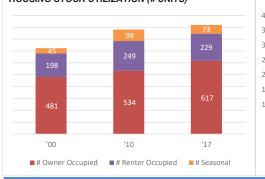


HOUSING STOCK UTILIZATION (# UNITS)

'00'

0%

20%

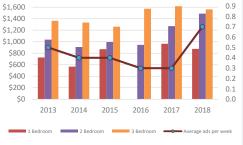


RESIDENTIAL UNIT PRICE (\$000)

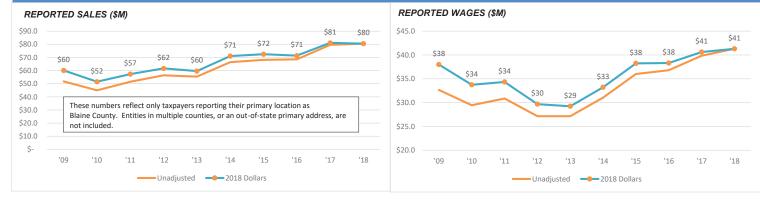


RENTAL HOUSING AVAILABILITY (2018\$)



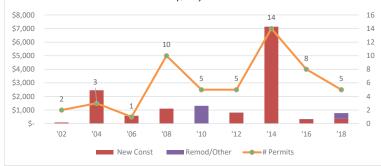


CITY BUSINESS ACTIVITY



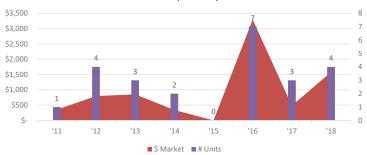




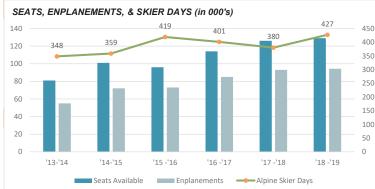


COMMERCIAL SALES TRANSACTIONS (\$000 & #)

ACTIVITY











CITY OF BELLEVUE	F١	(2018	F	Y 2017	% Change		
Revenue Expenditures (\$m)	\$	2.65	\$	1.99	33%	1	
Capital Expenditures (\$000)	\$	244.0	\$	708.2	-66%		\$2
Employees (# FTE)		22.6		23.4	-3%	\$500	\$81
Property Tax Rate (\$ /mil)	\$	8,732	\$	8,846	-1%	\$500	
Total Assessed Value (\$m)	\$	274	\$	261	5%		

evue Capital Spending



Water/Sewer Streets Parks

OTHER STATISTICS												
RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.	OTHER BELLEVUE DATA:	2018	2017	2016	2015	2014			
Unemployment Rate (%)	2.3%	2.8%	3.9%	Crime (per 100k)	1.4%	1.8%	2.4%	2.7%	2.90%			
School Spending (\$000/pupil)	\$16.30	\$7.40	\$12.20	Officers (per 1k)								
Graduation Rates (%)	86%	81%	85%	Top 5 Employers:	Top 5 Employers: 1. Sun Valley Bronze							
Bachelors Degree or Higher (%)	40%	27%	31%									
Population Density (per mile ²)	8	22	93		3. Bellevue Elementary							
Travel time to work (minutes)	19	21	26		4. Erwin Excavati	on						
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12		5. Sun Valley Gar	den Center						
Serious Crime ('18; per 100k)	2.0%	5.0%	N/A									
Per Capita Income ('18; \$000)	\$102.55	\$41.83	\$51.64									

2018 Economic Profile v1

For additional information, see www.sunvalleyeconomy.org



SUN VALLEY ECONOMIC DEVELOPMENT

CITY OF CAREY

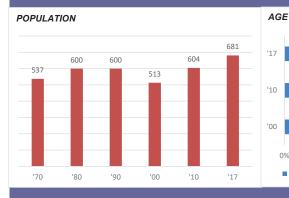
UTY DEMOGRAPHIC

20

18

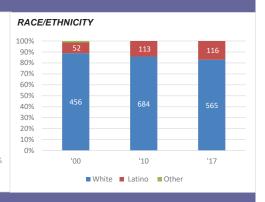
Economic Profile





M=26.4 yrs 33 M=29.7 yrs 0% 20% 40% 60% 100% 80% ■ <20 yrs. ■ 20-34 yrs. ■ 35-54 yrs. ■ 55-64 yrs. ■ >64 yrs.

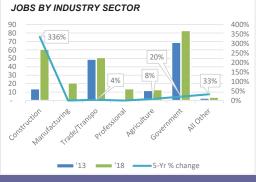
M=34.9 yrs



HOUSEHOLD INCOME DISTRIBUTION



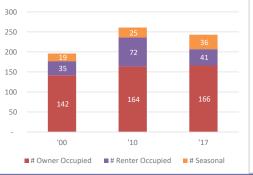
CITY EMPLOYMENT & INCOME



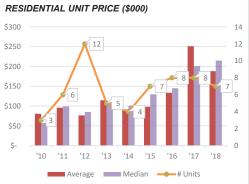
NUMBER OF JOBS & BUSINESSES



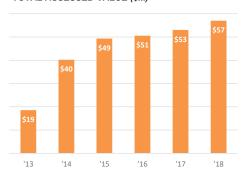
HOUSING STOCK UTILIZATION



CITY HOUSING STOCK



TOTAL ASSESSED VALUE (\$M)



CITY BUSINESS ACTIVITY





CITY COMMERCIAL ACTIVIT

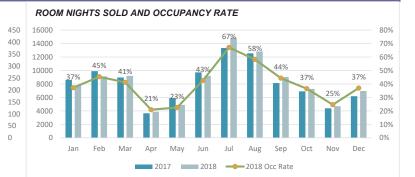
TOURIST MEASURES

427

'18 -'19

COMMERCIAL BUILDING PERMITS (\$000) 350 4 300 3 250 3 200 3 150 2 No Data Available 100 1 50 0 1 0 0 0 '15 '16 '17 '18 '12 '13 '14 New Const Remod/Other # Permits





CITY GOVERNMENT ACTIVITY

	FY	2017	% Change
\$ -	\$	-	#DIV/0!
\$ -	\$	-	#DIV/0!
0.0		0.0	#DIV/0!
\$ 57	\$	53	7%
FY \$ \$	\$ - 0.0	FY 2018 FY \$ - \$ \$ - \$ 0.0	FY 2018 FY 2017 \$ - \$ - \$ - \$ - \$ - \$ - 0.0 0.0 0.0

SEATS, ENPLANEMENTS, & SKIER DAYS (in 000's)

359

'14-'15

Seats Available

140

120

100

80

60

40

20

0

348

'13-'14

419

'15 -'16

401

'16 -'17

Enplanements ——Alpine Skier Days

380

'17 -'18

not reported

				OTHER STATISTICS						
RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.	OTHER CAREY DATA:	2018	2017	2016	2015	2014	
Unemployment Rate (%)	2.3%	2.8%	3.9%	Crime/100k	2.2%	1.9%	2.1%	1.7%	n/a	
School Spending (\$000/pupil)	\$16.30	\$7.40	\$12.20							
Graduation Rates (%)	86%	81%	85%							
Bachelors Degree or Higher (%)	40%	27%	31%	Largest Employers:	1 Blaine Co School District					
Population Density (per mile ²)	8	22	93		2 Ci	ty of Carey				
Travel time to work (minutes)	19	21	26		3 Ca	arey Rural Fire D	District			
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12							
Serious Crime ('17; per 100k)	2.0%	5.0%	N/A							
Per Capita Income ('16 \$000)	\$102.55	\$41.83	\$51.64							



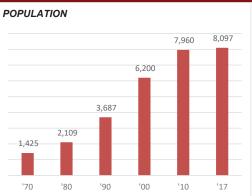
CITY OF HAILEY

Economic Profile

CITY DEMOGRAPHICS

20

18



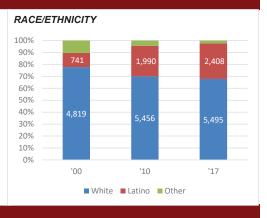
SUN VALLEY

ECONOMIC

DEVELOPMENT

AGE



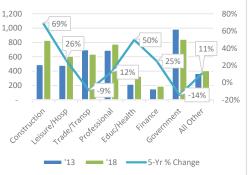


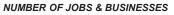
SY OF HAI

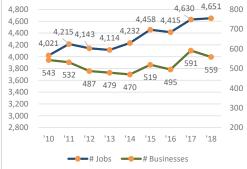
HOUSEHOLD INCOME DISTRIBUTION*



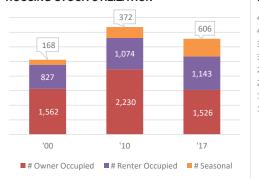








HOUSING STOCK UTILIZATION



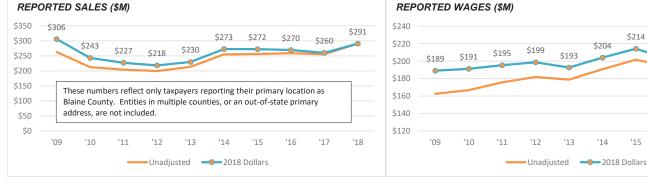
CITY HOUSING STOCK RESIDENTIAL UNIT PRICE (\$000)



RENTAL HOUSING AVAILABILITY 2018\$

Avg Rent per Month & Avg Ads per Week, all units \$2,000 6.0 5.0 \$1,500 4.0 \$1,000 3.0 2.0 \$500 1.0 \$0 0.0 2013 2014 2015 2016 2017 2018 1 Bedroom 2 Bedroom 3 Bedroom rage ads per weel

CITY BUSINESS ACTIVITY



REPORTED SALES (\$M)

'15

\$218

'17

\$202

'16

\$216

'18

CITY OF HAILEY

Employees (# FTE)

Revenue Expenditures (\$m)

Capital Expenditures (\$m)

Property Taxes (\$ per mil)

Total Assessed Value (\$m)

CITY RESIDENTIAL ACTIVITY

132

120

----# Permits

98

'18

115 120

Remods/Other

RESIDENTIAL SALES TRANSACTIONS (\$000)

COMMERCIAL SALES TRANSACTIONS (\$000)

6

'12

'13

■ \$ Market ■ # Units



19

'14

'15

28

'16

28

'17

30

25

20

15

10

5

0

'18



\$12,000

\$10,000

\$8,000

\$6,000

\$4,000

\$2.000

Ś.

'09

50 0



RESIDENTIAL BUILDING PERMITS (\$000)

226

162 56

> '10 '11 '12 '13 '14 '15 '16 '17

Multi-Family

'09

\$25,000

\$20.000

\$15,000

\$10,000

\$5,000

\$-

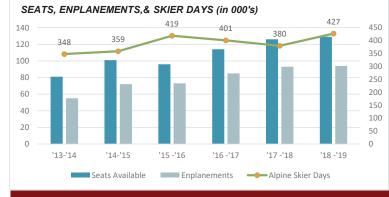
210 189

> '07 '08

Single Family

'06





FY 2017

8.11

0.55

58.4

1,132

0

% Change

#VALUE!

0%

43%

0%

10%

FY 2018

not reported

8.14 \$

1.43

1,249 \$

0 \$

\$

\$

\$

\$

\$

\$

ROOM NIGHTS SOLD AND OCCUPANCY RATE

'10

'11



CITY GOVERNMENT ACTIVITY



	OTHER STATISTICS												
RELATIVE COMPARISIONS:	Blaine	ldaho	U.S.	OTHER HAILEY DATA:	2018	2017	2016	2015					
Unemployment Rate (%)	2.3%	2.8%	3.9%	Crime (/100k)	1.7%	1.8%	2.3%	2.3%					
School Spending (\$000/pupil)	\$16.30	\$7.40	\$12.20	Officiers/1k									
Graduation Rates (%)	86%	81%	85%	Top 5 Employers:	1. Blaine County School District								
Bachelors Degree or Higher (%)	40%	27%	31%		2. Power Engineers								
Population Density (per mile ²)	8	22	93		3. Blaine Co. Government								
Travel time to work (minutes)	19	21	26		4. Albertson's'								
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12		5. Atkinson's Market								
Serious Crime ('18; per 100k)	2.0%	5.0%	N/A										
Per Capita Income ('18; \$000)	\$102.55	\$41.83	\$51.64										



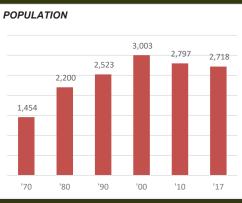
CITY OF KETCHUM

Economic Profile

CITY DEMOGRAPHICS



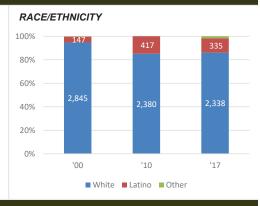
KETCHUM



SUN VALLEY ECONOMIC

DEVELOPMENT

AGE '17 584 M=45.8 yrs '10 554 M=41.4 yrs '00' 854 M=33.0 yrs 0% 20% 40% 60% 80% 100% <20 yrs 20-34 yrs 35-54 yrs 55-64 yrs >64 yrs



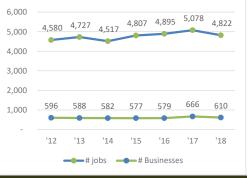
HOUSEHOLD INCOME DISTRIBUTION



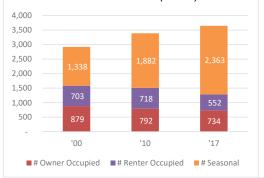
CITY EMPLOYMENT & INCOME

JOBS BY INDUSTRY SECTOR 1400 40% 30% 33% 1200 30% 1000 20% 800 10% 600 4% 2%0% 400 -10% 200 0 -20% Leisurelhosp Tradefranspo Allother Profession Educitie constri Gover **'**18 5-Yr % Change

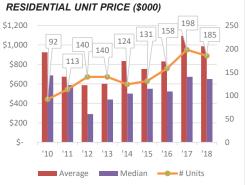
NUMBER JOBS AND BUSINESSES



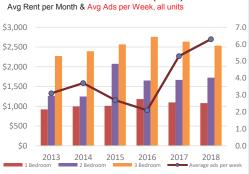
HOUSING STOCK UTILIZATION (# units)



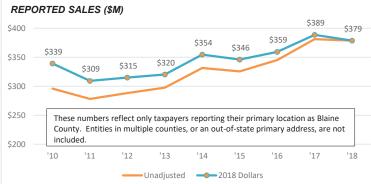
CITY HOUSING STOCK



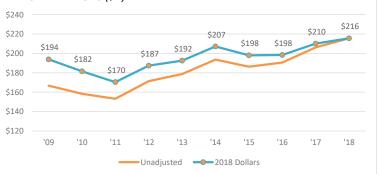
RENTAL HOUSING AVAILABILITY (2018\$)



CITY BUSINESS ACTIVITY







CITY RESIDENTIAL ACTIVITY

RESIDENTIAL SALES TRANSACTIONS (\$000)



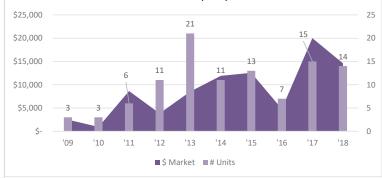
RESIDENTIAL BUILDING PERMITS (\$000)



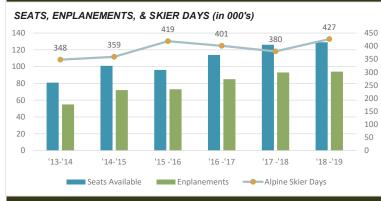
CITY COMMERCIAL ACTIVITY



COMMERCIAL SALES TRANSACTIONS (\$000)



TOURISM MEASURES

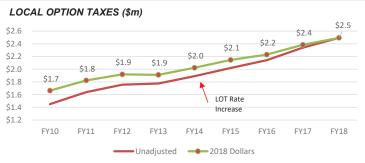


ROOM NIGHTS SOLD AND OCCUPANCY RATE



CITY GOVERNMENT ACTIVITY

CITY OF KETCHUM	FΥ	2018	F	Y 2017	% Change	LOCAL OI
Revenue Expenditures (\$m)	\$	17.28	\$	16.83	3%	\$2.6
Capital Expenditures (\$m)	\$	11.33	\$	9.44	20%	\$2.4
Employees (# FTE)	not	reported		79.0	#VALUE!	\$2.2
Property Tax Rate (\$ per mil)	\$	0	\$	6,962	-100%	\$2.0
Total Assessed Tax Value (\$n	\$	3,342	\$	3,186	4.9%	\$1.8\$1.7
						\$1.6



OTHER STATIST

				offick officiates						
RELATIVE COMPARISIONS:	Blaine	ldaho	U.S.	OTHER KETCHUM DATA:	2018	2017	2016	2015	2014	
Unemployment Rate (%)	2.3%	2.8%	3.9%	Crime/100k	3.1%	2.9%	3.7%	4.0%	4.0%	
School Spending (\$000/pupil)	\$16.30	\$7.40	\$12.20	Officers/1k		4.7	4.0			
Graduation Rates (%)	86%	81%	85%	Top 5 Employers:	1 Y	MCA				
Bachelors Degree or Higher (%)	40%	27%	31%	2 Atkinson's Markets						
Population Density (per mile ²)	8	22	93	3 City of Ketchum						
Travel time to work (minutes)	19	21	26		4 Z	energy				
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12		5 M	lountain Rides	;			
Serious Crime ('18; per 100k)	2.0%	5.0%	N/A							
Per Capita Income ('18; \$000)	\$102.55	\$41.83	\$51.64							



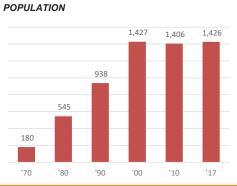
CITY OF SUN VALLEY

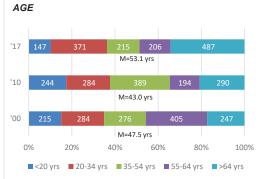
Economic Profile

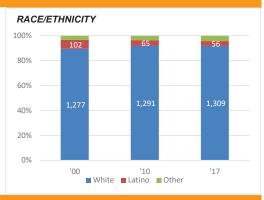
CITY DEMOGRAPHICS

20 18

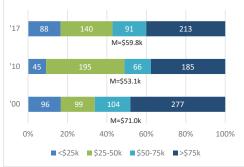








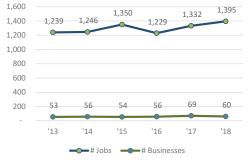
HOUSEHOLD INCOME DISTRIBUTION



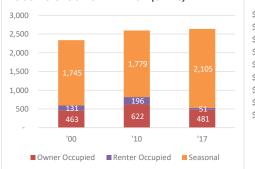
CITY EMPLOYMENT & INCOME



NUMBER OF JOBS AND BUSINESSES

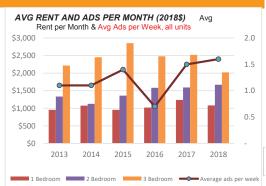


HOUSING STOCK UTILIZATION (UNITS)

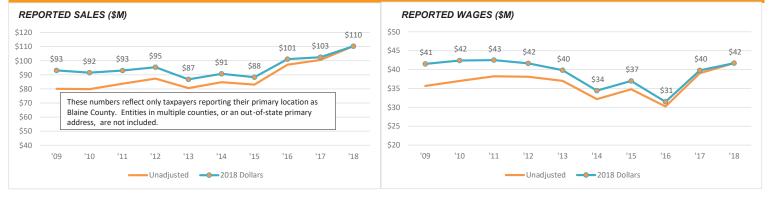




OUSING STOCK



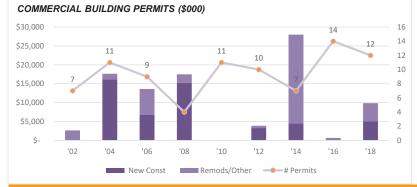


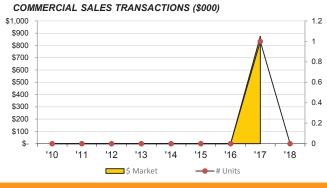


CITY RESIDENTIAL ACTIVITY



CITY COMMERCIAL ACTIVITY





180

160

140

120

100

80

60

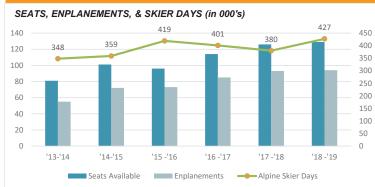
40

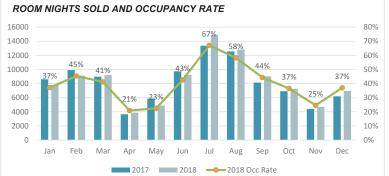
20

0

'18

TOURISM MEASURES

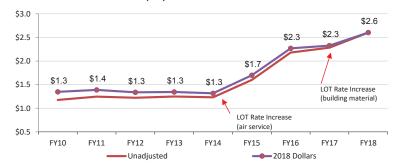




CITY GOVERNMENT ACTIVITY

CITY OF SUN VALLEY:	FY2	018	FY2017	% Change
Revenue Expenditures (\$m)		\$6.5	\$5.2	26%
Capital Expenditures (\$m)		\$2.0	\$0.8	164%
Employees (# FTE)	nc	t reported	34.9	#VALUE!
Property Tax Rate (\$ /mil)	\$	0	\$0	57%
Total Assesed Value (\$m)	\$	2,446	\$2,280	7%

LOCAL OPTION TAXES (\$m)



				OTHER STATIST	ICS				
RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.	OTHER SV DATA:	2018	2017	2016	2015	2014
Unemployment Rate (%)	2.3%	2.8%	3.9%	Crime (per 100k)	2.1%	1.5%	2.1%	2.7%	2.5%
School Spending (\$000/pupil)		\$7.40	\$12.20	Officers (per 1k)		7.0	7.0		
Graduation Rates (%)		81%	85%	Top Employers:	1	Sun Valley Co.			
Bachelors Degree or Higher (%)	40%	27%	31%		2	Community Sch	ool		
Population Density (per mile ²)	8	22	93		3	US Forest Servi	ice		
Travel time to work (minutes)	19	21	26		4	City of Sun Vall	ey		
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12						
Serious Crime ('18; per 100k)	2.0%	5.0%	N/A						
Per Capita Income ('18; \$000)	\$102.55	\$41.83	\$51.64						























VISIONARY MEMBERS

JACK BARITEAU









What happens to our quality of life if our valley cannot house our vital workforce?





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