

# 2018

# ANNUAL ECONOMIC PROFILES

**Special thanks to our data providers:**

All Blaine Co Cities & County staff  
Idaho Dept of Labor  
Idaho Tax Commission  
Sawtooth Strategies, LLC  
Sun Valley Board of Realtors  
DestiMetrics/Visit Sun Valley  
American Community Survey/U.S. Census  
Blaine County Housing Authority  
Michelle Casas Garcia, SVED Intern

SunValleyEconomy.org  
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David@SunValleyEconomy.org

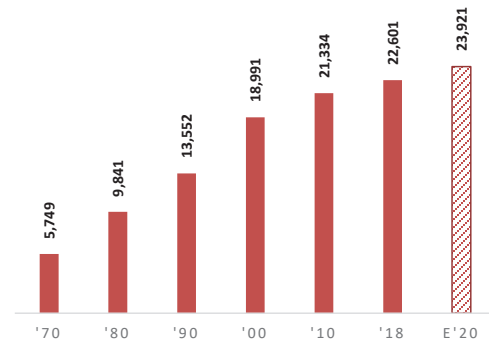


**SUN VALLEY  
ECONOMIC  
DEVELOPMENT**

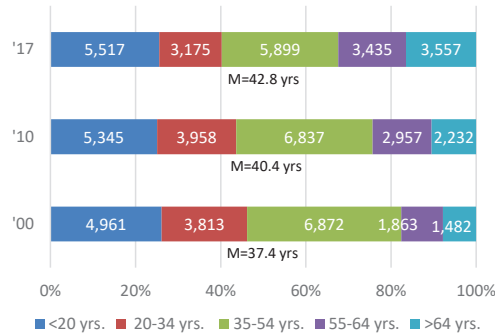


### COUNTY DEMOGRAPHICS

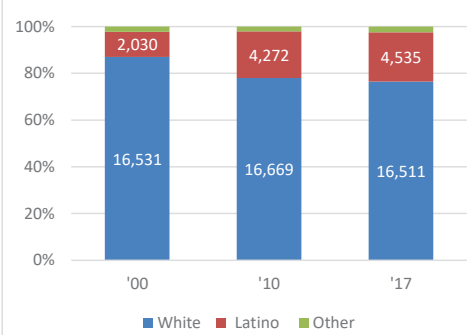
#### POPULATION



#### AGE

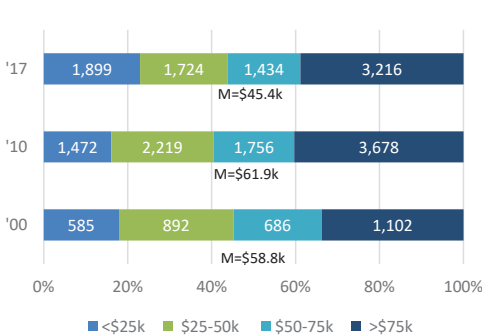


#### Race/Ethnicity

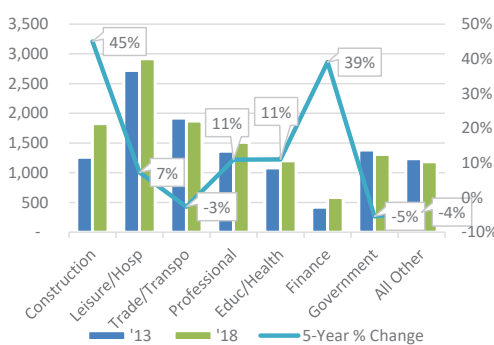


### COUNTY EMPLOYMENT & INCOME

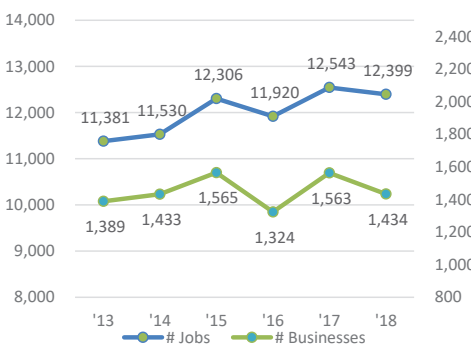
#### HOUSEHOLD INCOME DISTRIBUTION



#### JOBS BY INDUSTRY SECTOR

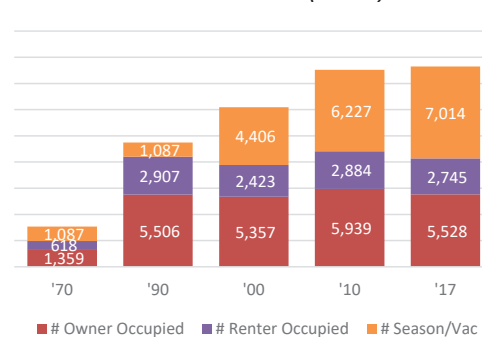


#### NUMBER JOBS AND BUSINESSES

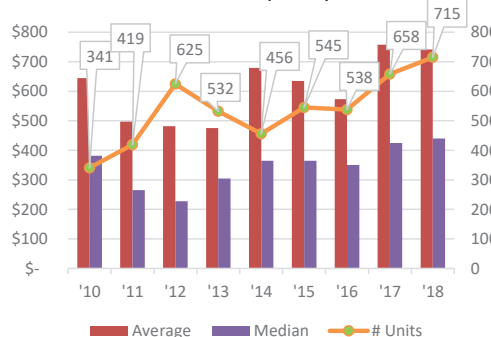


### COUNTY HOUSING STOCK

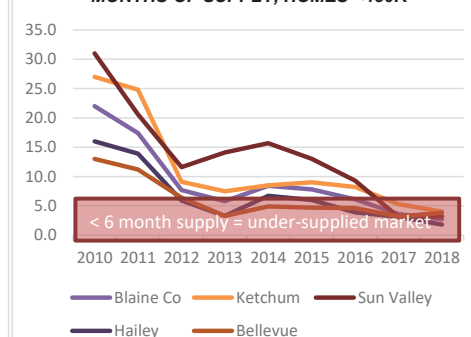
#### HOUSING STOCK UTILIZATION (# units)



#### RESIDENTIAL UNIT PRICE (\$000s)

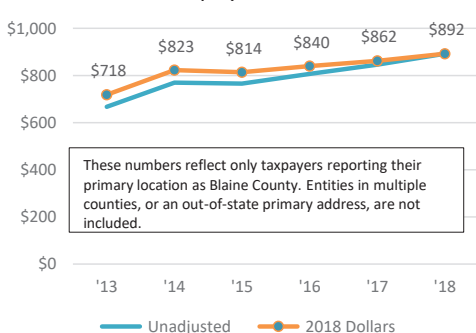


#### MONTHS OF SUPPLY, HOMES <450K

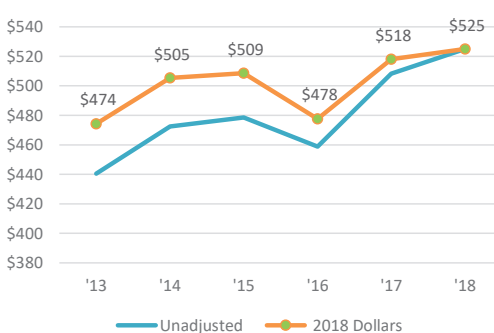


### COUNTY BUSINESS ACTIVITY

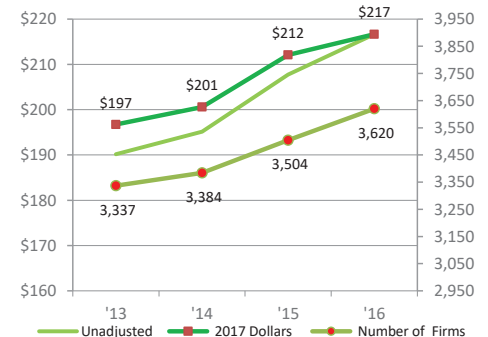
#### REPORTED SALES (\$M)



#### REPORTED WAGES (\$M)

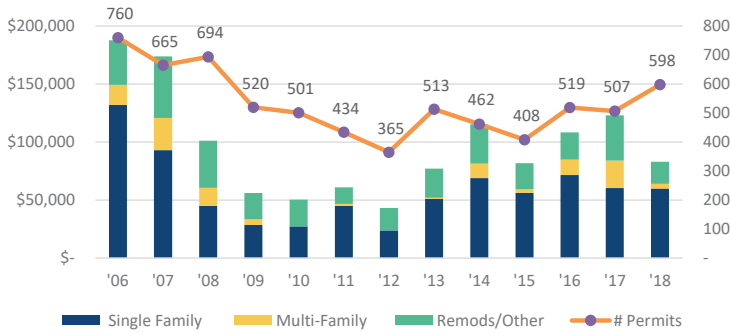


#### SELF EMPLOYMENT INCOME (\$M)

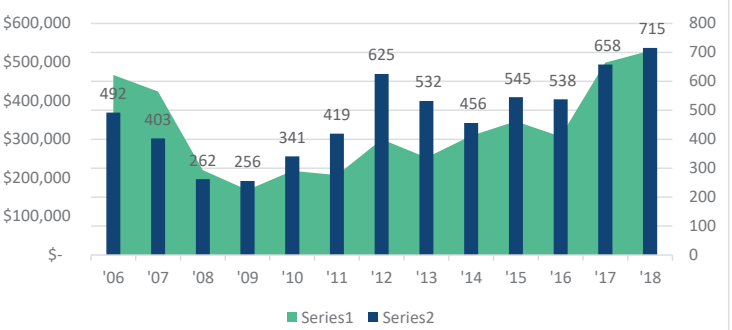


## COUNTY RESIDENTIAL ACTIVITY

### RESIDENTIAL BUILDING PERMITS (\$000)

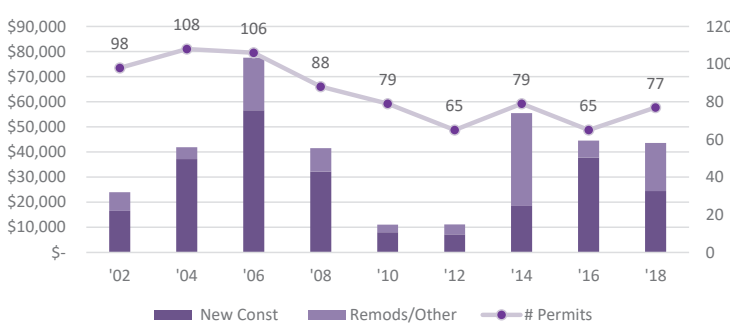


### RESIDENTIAL SALES TRANSACTIONS (\$000)

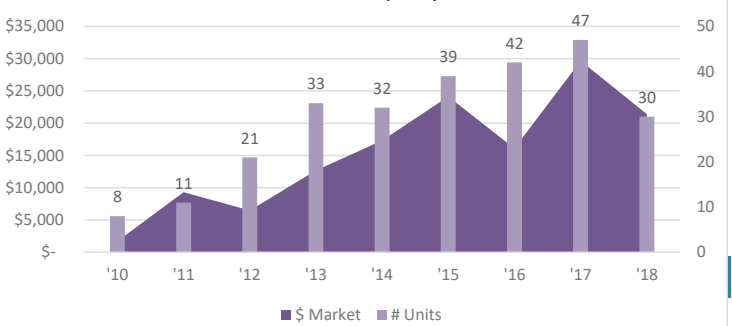


## COUNTY COMMERCIAL ACTIVITY

### COMMERCIAL BUILDING PERMITS (\$000)

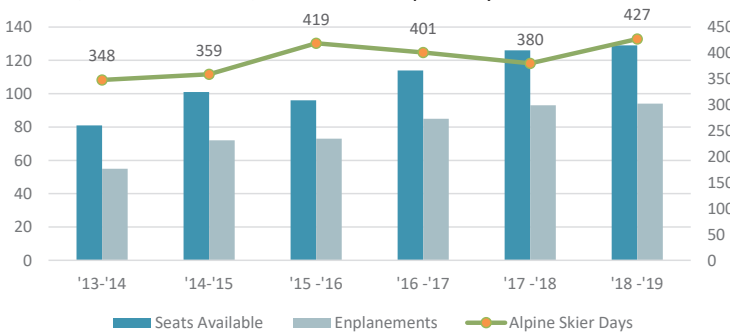


### COMMERCIAL SALES TRANSACTIONS (\$000)

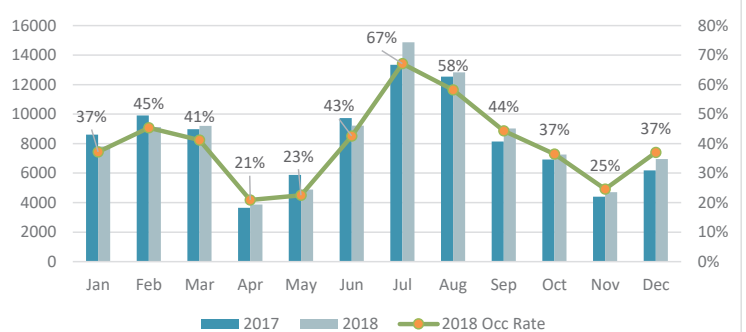


## TOURISM MEASURES

### SEATS, ENPLANEMENTS, & SKIER DAYS (in 000's)

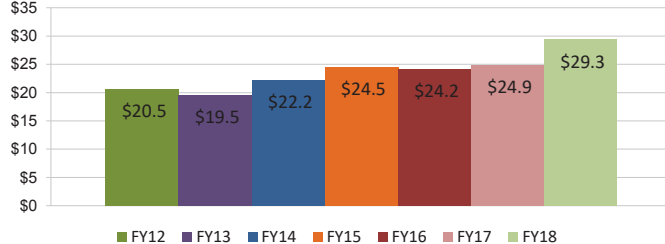


### ROOM NIGHTS SOLD AND OCCUPANCY RATE

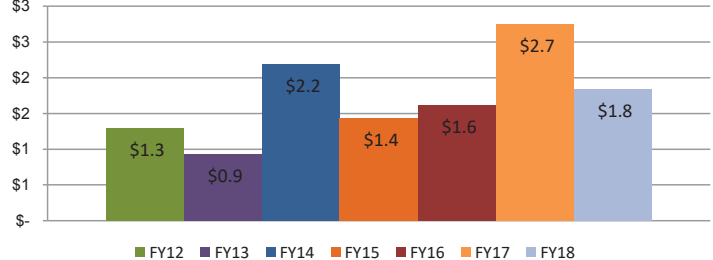


## COUNTY GOVERNMENT EXPENDITURES

### BLAINE COUNTY EXPENDITURES (\$M)



### BLAINE COUNTY CAPEX (\$M)



## OTHER STATISTICS

### RELATIVE COMPARISONS:

	Blaine	Idaho	U.S.
School Spending (\$000/pupil)	\$16.30	\$7.40	\$12.20
Graduation Rates (%)	86%	81%	85%
Bachelors Degree or Higher (%)	40%	27%	31%
Population Density (per mile <sup>2</sup> )	8	22	93
Travel time to work (minutes)	19	21	26
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12
Serious Crime ('18; per 100k)	2.0%	5.0%	N/A
Per Capita Income ('18 \$000)	\$102.55	\$41.83	\$51.64

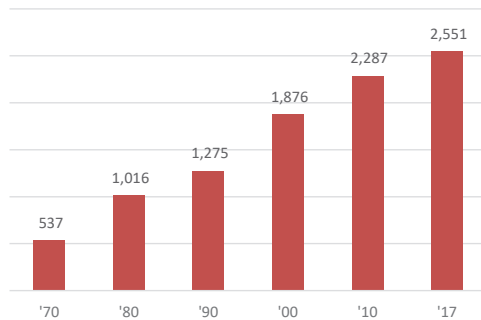
### OTHER COUNTY DATA:

	2018	2017	2016	2015	2014
Unemployment	2.3%	2.5%	3.2%	3.5%	4.5%
Crime/100k	2.0%	1.9%	2.1%	2.3%	2.4%
County Employees:	not reported	167	165	169	169
Large Employers:	<ol style="list-style-type: none"> <li>Sun Valley Co.</li> <li>Blaine County School District</li> <li>St. Lukes Wood River</li> <li>Atkinsons</li> <li>Power Engineers</li> </ol>				

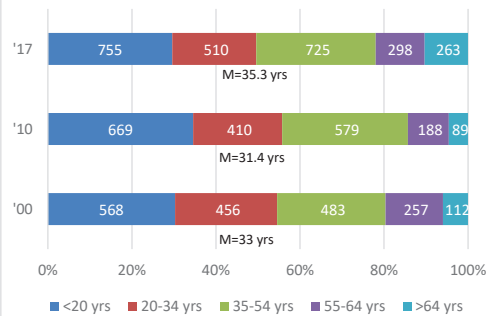


### CITY DEMOGRAPHICS

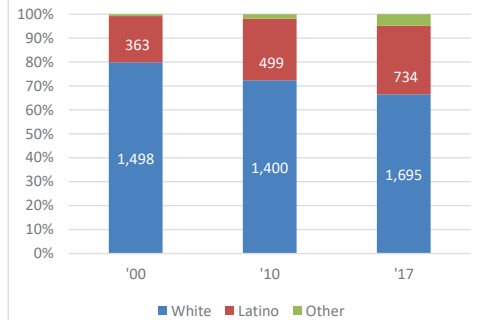
#### POPULATION



#### AGE

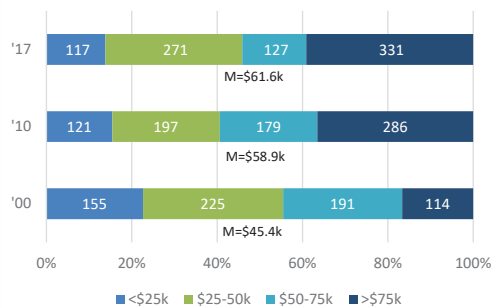


#### RACE/ETHNICITY

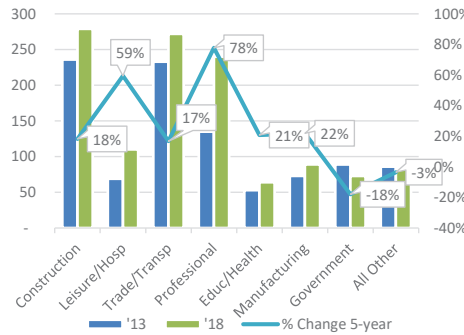


### CITY EMPLOYMENT & INCOME

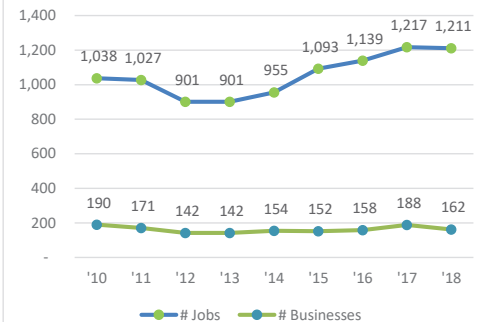
#### HOUSEHOLD INCOME DISTRIBUTION



#### JOBS BY INDUSTRY SECTOR

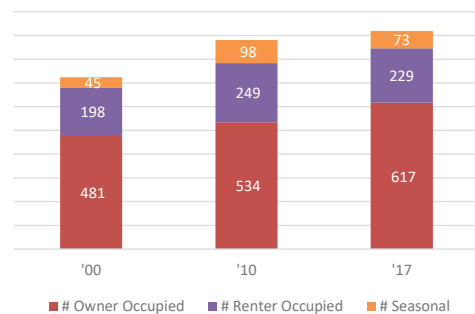


#### NUMBER OF JOBS & BUSINESSES

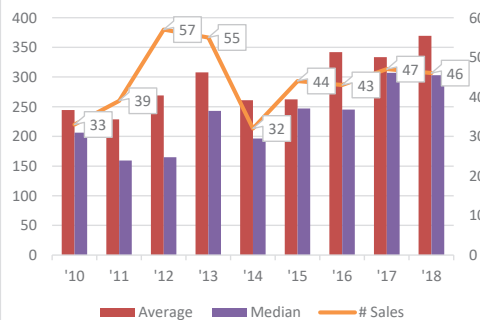


### CITY HOUSING STOCK

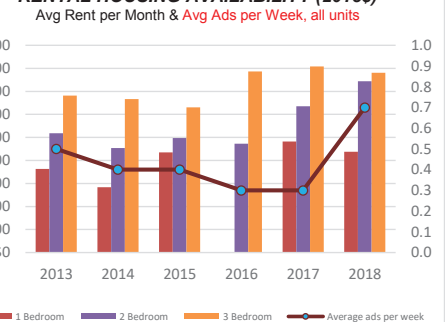
#### HOUSING STOCK UTILIZATION (# UNITS)



#### RESIDENTIAL UNIT PRICE (\$000)

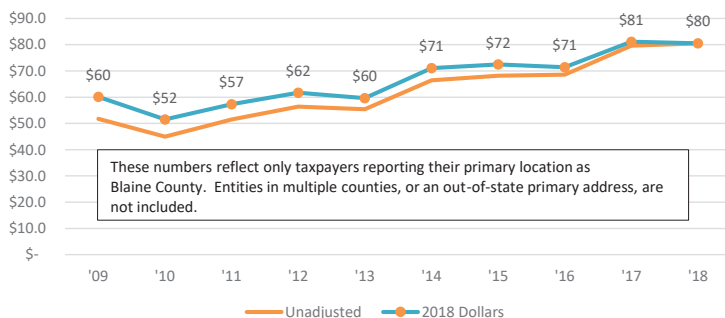


#### RENTAL HOUSING AVAILABILITY (2018\$)

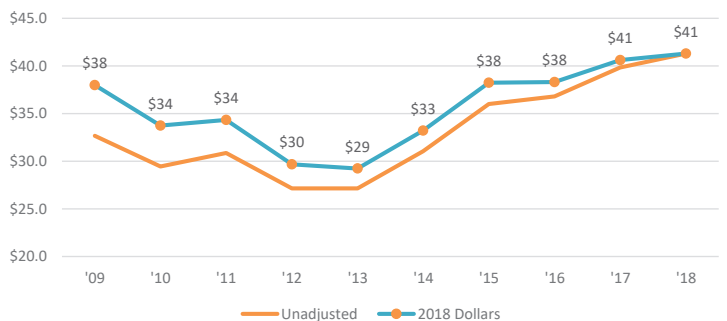


### CITY BUSINESS ACTIVITY

#### REPORTED SALES (\$M)

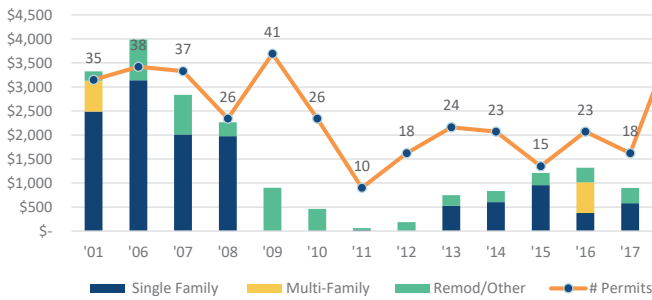


#### REPORTED WAGES (\$M)

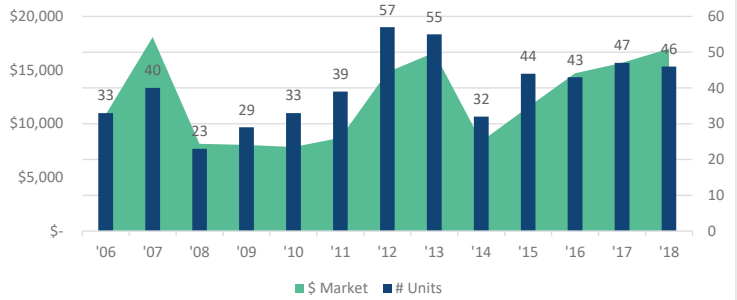


## CITY RESIDENTIAL ACTIVITY

### RESIDENTIAL BUILDING PERMITS (\$000)

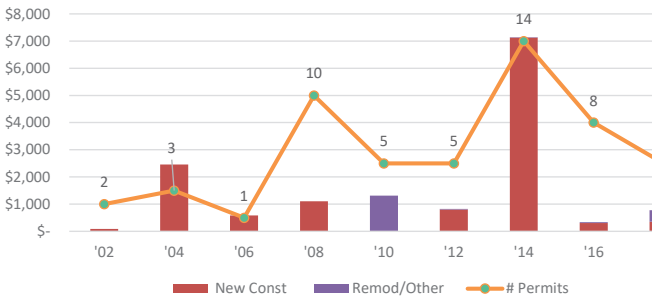


### RESIDENTIAL SALES TRANSACTIONS (\$000)



## CITY COMMERCIAL ACTIVITY

### COMMERCIAL BUILDING PERMITS (\$000)

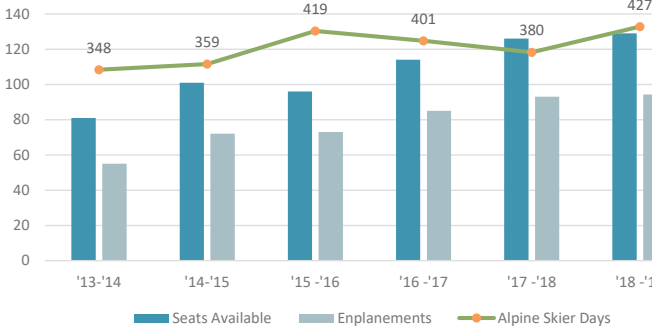


### COMMERCIAL SALES TRANSACTIONS (\$000 & #)

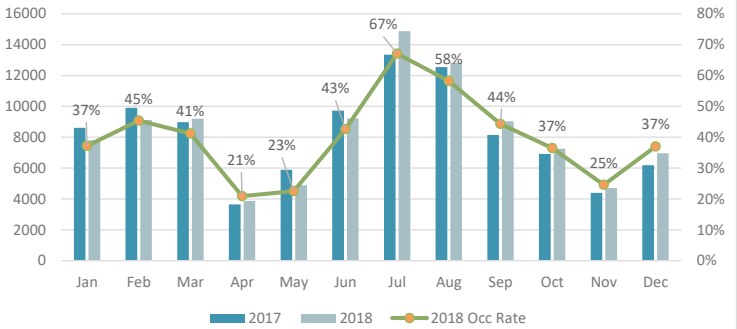


## TOURISM MEASURES

### SEATS, ENPLANEMENTS, & SKIER DAYS (in 000's)



### ROOM NIGHTS SOLD AND OCCUPANCY RATE

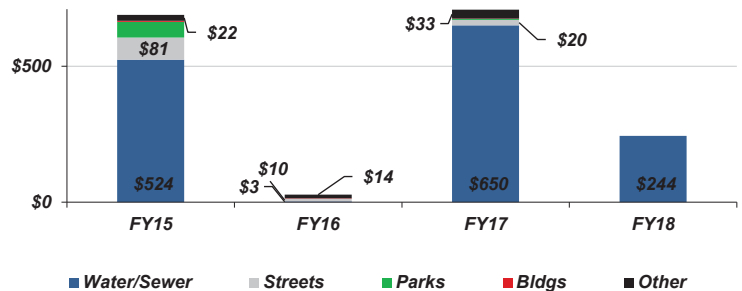


## CITY GOVERNMENT ACTIVITY

### CITY OF BELLEVUE

	FY 2018	FY 2017	% Change
Revenue Expenditures (\$m)	\$ 2.65	\$ 1.99	33%
Capital Expenditures (\$000)	\$ 244.0	\$ 708.2	-66%
Employees (# FTE)	22.6	23.4	-3%
Property Tax Rate (\$/mil)	\$ 8,732	\$ 8,846	-1%
Total Assessed Value (\$m)	\$ 274	\$ 261	5%

### Bellevue Capital Spending



## OTHER STATISTICS

### RELATIVE COMPARISONS:

	Blaine	Idaho	U.S.
Unemployment Rate (%)	2.3%	2.8%	3.9%
School Spending (\$000/pupil)	\$16.30	\$7.40	\$12.20
Graduation Rates (%)	86%	81%	85%
Bachelors Degree or Higher (%)	40%	27%	31%
Population Density (per mile <sup>2</sup> )	8	22	93
Travel time to work (minutes)	19	21	26
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12
Serious Crime ('18; per 100k)	2.0%	5.0%	N/A
Per Capita Income ('18; \$000)	\$102.55	\$41.83	\$51.64

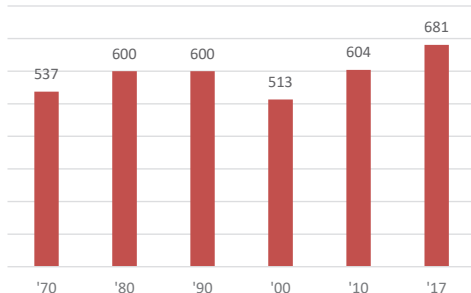
### OTHER BELLEVUE DATA:

	2018	2017	2016	2015	2014
Crime (per 100k)	1.4%	1.8%	2.4%	2.7%	2.90%
Officers (per 1k)					
Top 5 Employers:	<ol style="list-style-type: none"> <li>Sun Valley Bronze</li> <li>Akinson's Market</li> <li>Bellevue Elementary</li> <li>Erwin Excavation</li> <li>Sun Valley Garden Center</li> </ol>				

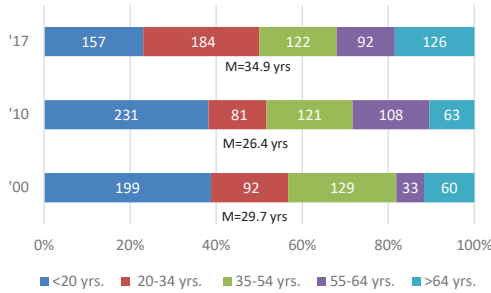


### CITY DEMOGRAPHICS

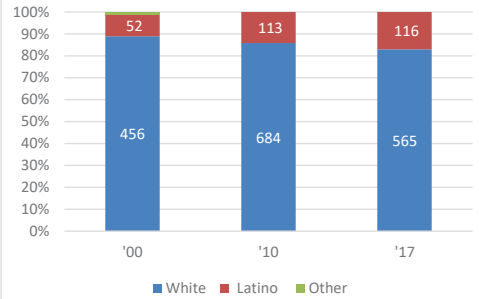
#### POPULATION



#### AGE

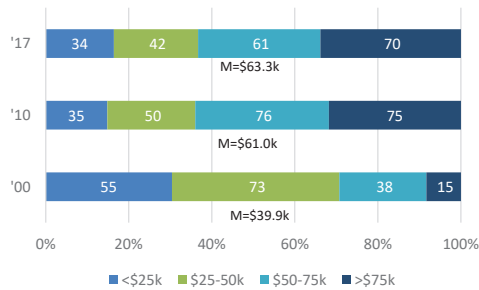


#### RACE/ETHNICITY

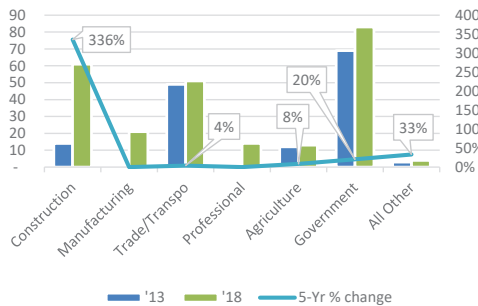


### CITY EMPLOYMENT & INCOME

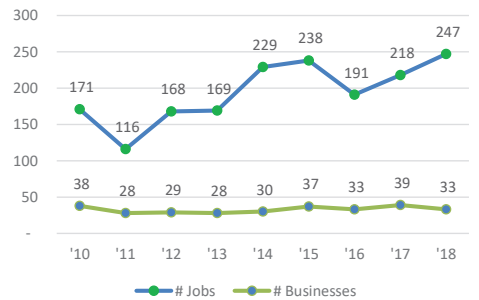
#### HOUSEHOLD INCOME DISTRIBUTION



#### JOBS BY INDUSTRY SECTOR

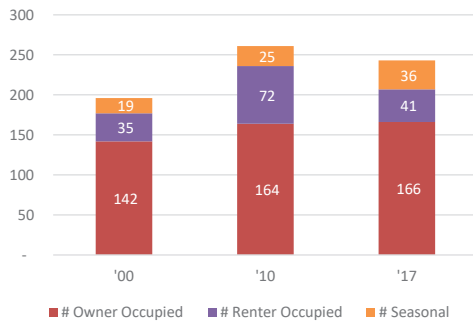


#### NUMBER OF JOBS & BUSINESSES

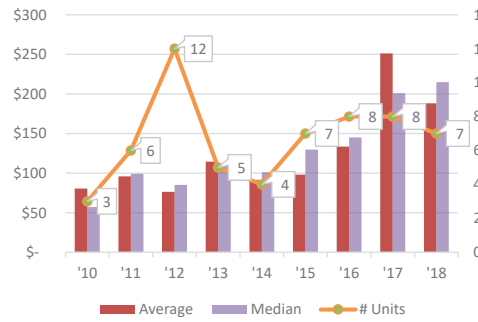


### CITY HOUSING STOCK

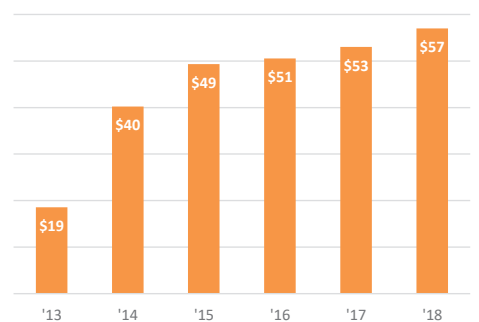
#### HOUSING STOCK UTILIZATION



#### RESIDENTIAL UNIT PRICE (\$000)

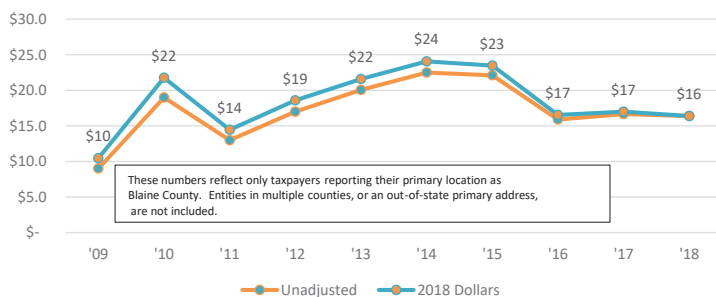


#### TOTAL ASSESSED VALUE (\$M)

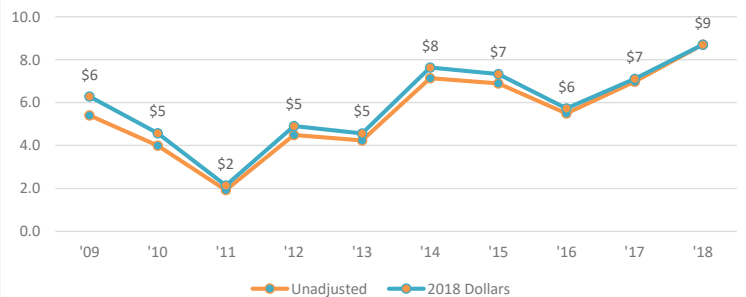


### CITY BUSINESS ACTIVITY

#### REPORTED SALES (\$M)

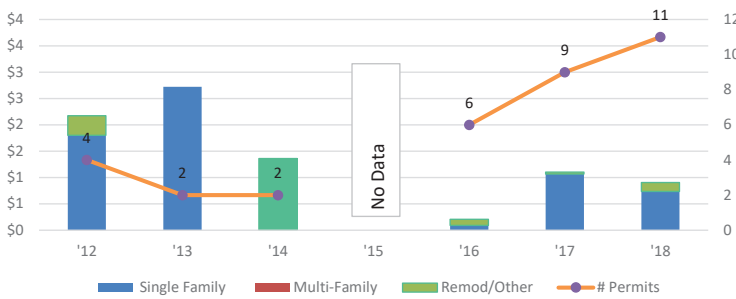


#### REPORTED WAGES (\$M)



## CITY RESIDENTIAL ACTIVITY

**RESIDENTIAL BUILDING PERMITS (\$000)**

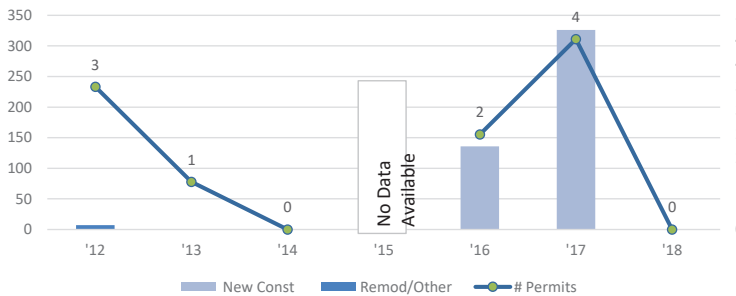


**RESIDENTIAL SALES TRANSACTIONS (\$000)**



## CITY COMMERCIAL ACTIVITY

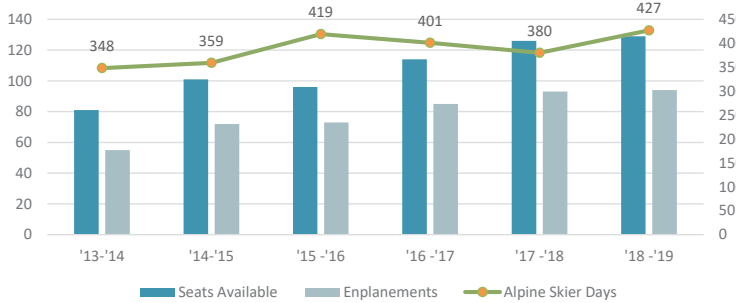
**COMMERCIAL BUILDING PERMITS (\$000)**



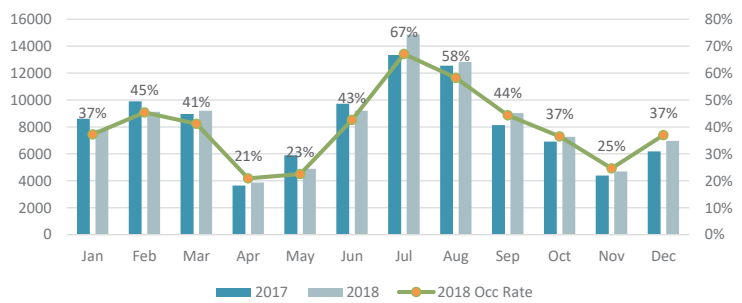
No Commercial Sales

## TOURIST MEASURES

**SEATS, ENPLANEMENTS, & SKIER DAYS (in 000's)**



**ROOM NIGHTS SOLD AND OCCUPANCY RATE**



## CITY GOVERNMENT ACTIVITY

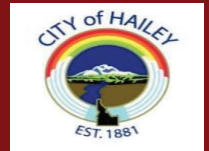
	not reported		
<b>CITY OF CAREY:</b>	<b>FY 2018</b>	<b>FY 2017</b>	<b>% Change</b>
Revenue Expenditures (\$m)	\$ -	\$ -	#DIV/0!
Capital Expenditures (\$m)	\$ -	\$ -	#DIV/0!
Employees (# FTE)	0.0	0.0	#DIV/0!
Property Tax Rate (\$ /mil)	\$ 57	\$ 53	7%

not reported

## OTHER STATISTICS

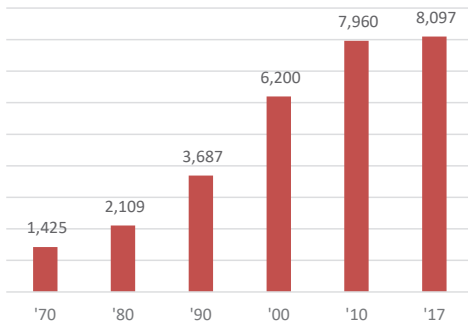
<b>RELATIVE COMPARISONS:</b>	<b>Blaine</b>	<b>Idaho</b>	<b>U.S.</b>
Unemployment Rate (%)	2.3%	2.8%	3.9%
School Spending (\$000/pupil)	\$16.30	\$7.40	\$12.20
Graduation Rates (%)	86%	81%	85%
Bachelors Degree or Higher (%)	40%	27%	31%
Population Density (per mile <sup>2</sup> )	8	22	93
Travel time to work (minutes)	19	21	26
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12
Serious Crime ('17; per 100k)	2.0%	5.0%	N/A
Per Capita Income ('16 \$000)	\$102.55	\$41.83	\$51.64

<b>OTHER CAREY DATA:</b>	<b>2018</b>	<b>2017</b>	<b>2016</b>	<b>2015</b>	<b>2014</b>
Crime/100k	2.2%	1.9%	2.1%	1.7%	n/a
<b>Largest Employers:</b>	1 Blaine Co School District 2 City of Carey 3 Carey Rural Fire District				

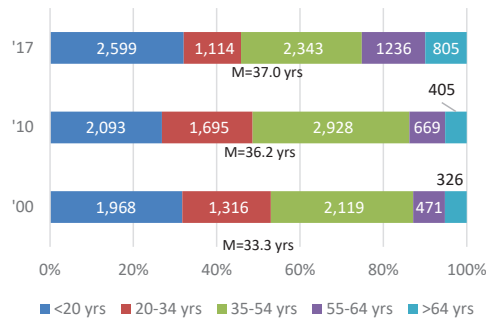


**CITY DEMOGRAPHICS**

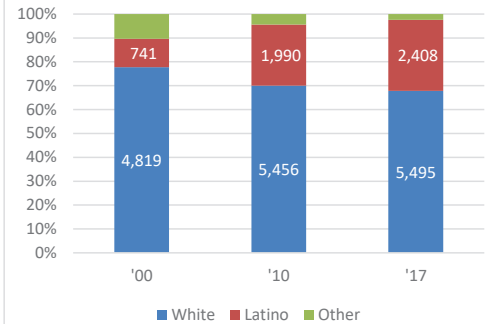
**POPULATION**



**AGE**

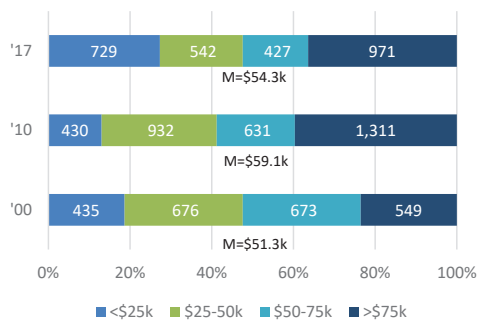


**RACE/ETHNICITY**

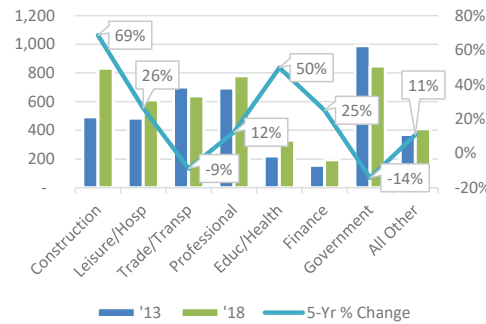


**CITY INCOME AND EMPLOYMENT**

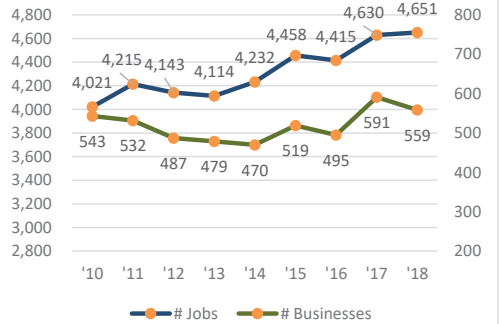
**HOUSEHOLD INCOME DISTRIBUTION\***



**JOBS BY INDUSTRY SECTOR**

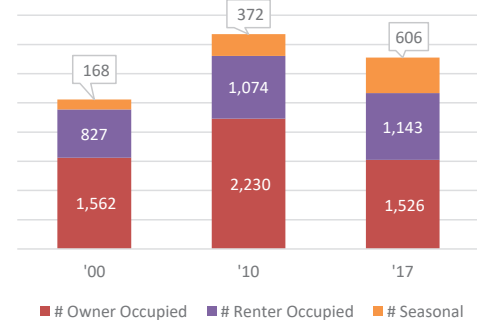


**NUMBER OF JOBS & BUSINESSES**

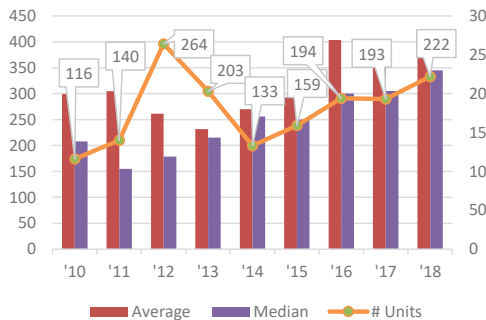


**CITY HOUSING STOCK**

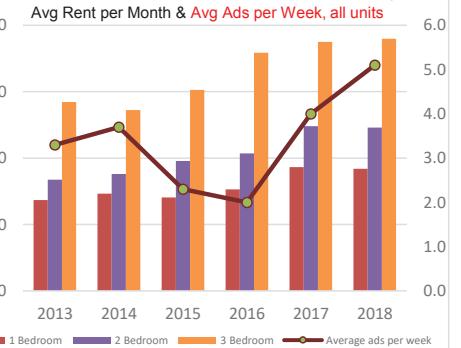
**HOUSING STOCK UTILIZATION**



**RESIDENTIAL UNIT PRICE (\$000)**

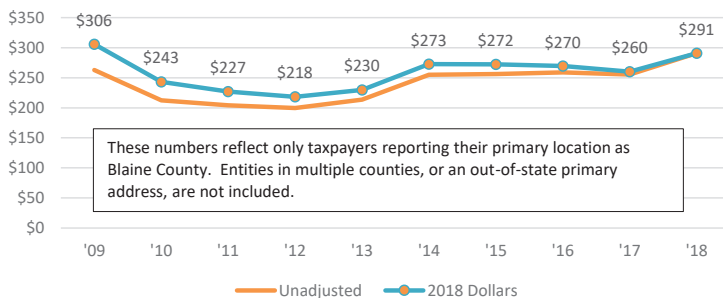


**RENTAL HOUSING AVAILABILITY 2018\$**

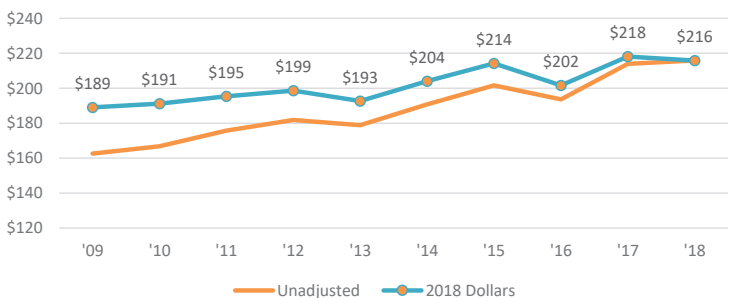


**CITY BUSINESS ACTIVITY**

**REPORTED SALES (\$M)**



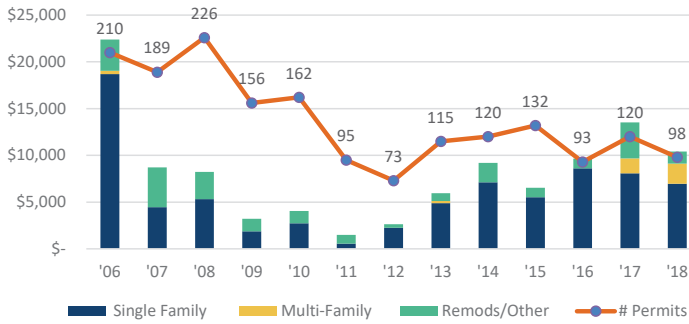
**REPORTED WAGES (\$M)**



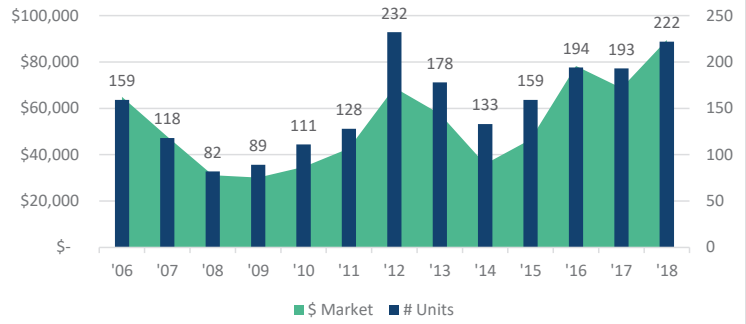


## CITY RESIDENTIAL ACTIVITY

### RESIDENTIAL BUILDING PERMITS (\$000)

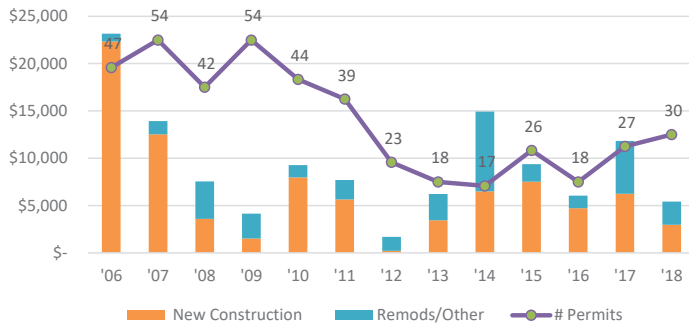


### RESIDENTIAL SALES TRANSACTIONS (\$000)

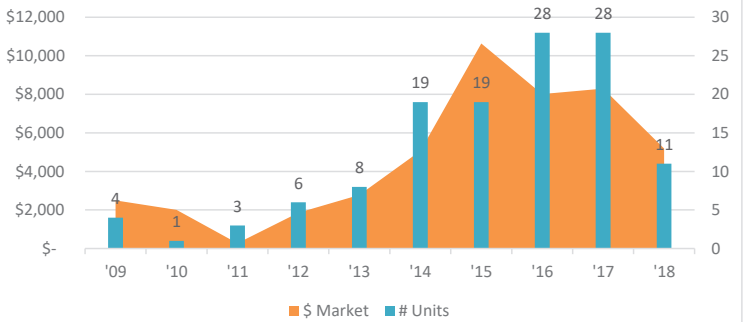


## CITY COMMERCIAL ACTIVITY

### COMMERCIAL BUILDING PERMITS (\$000)

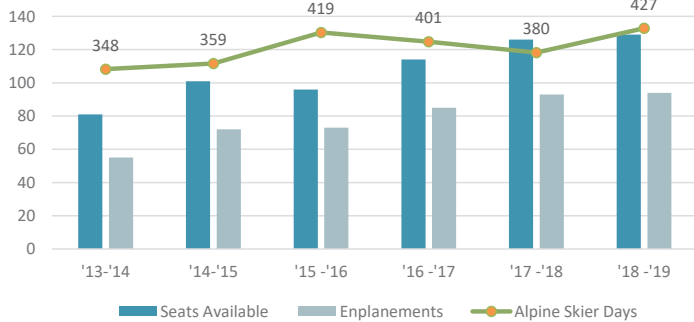


### COMMERCIAL SALES TRANSACTIONS (\$000)

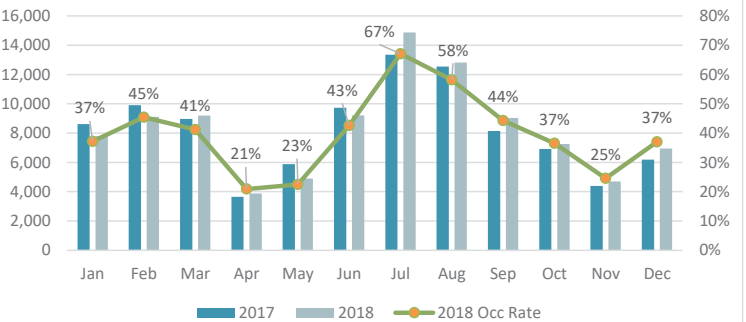


## TOURISM MEASURES

### SEATS, ENPLANEMENTS, & SKIER DAYS (in 000's)



### ROOM NIGHTS SOLD AND OCCUPANCY RATE

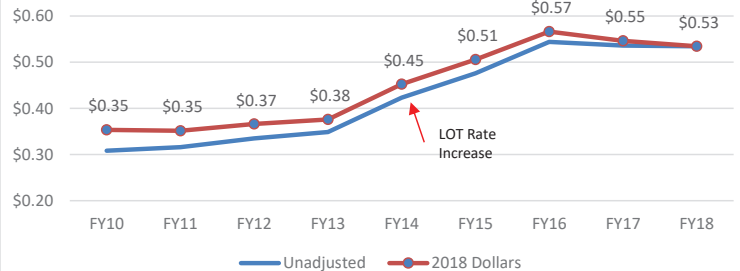


## CITY GOVERNMENT ACTIVITY

### CITY OF HAILEY

	FY 2018	FY 2017	% Change
Revenue Expenditures (\$m)	\$ 8.14	\$ 8.11	0%
Capital Expenditures (\$m)	\$ 1.43	\$ 0.55	43%
Employees (# FTE)	not reported	58.4	#VALUE!
Property Taxes (\$ per mil)	\$ 0	\$ 0	0%
Total Assessed Value (\$m)	\$ 1,249	\$ 1,132	10%

### LOCAL OPTION TAXES (\$m)



## OTHER STATISTICS

### RELATIVE COMPARISONS:

	Blaine	Idaho	U.S.
Unemployment Rate (%)	2.3%	2.8%	3.9%
School Spending (\$000/pupil)	\$16.30	\$7.40	\$12.20
Graduation Rates (%)	86%	81%	85%
Bachelors Degree or Higher (%)	40%	27%	31%
Population Density (per mile <sup>2</sup> )	8	22	93
Travel time to work (minutes)	19	21	26
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12
Serious Crime ('18; per 100k)	2.0%	5.0%	N/A
Per Capita Income ('18; \$000)	\$102.55	\$41.83	\$51.64

### OTHER HAILEY DATA:

Crime (/100k)

Officers/1k

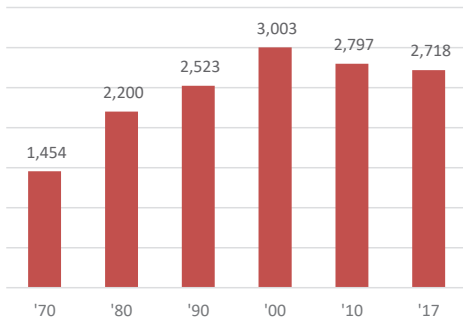
Top 5 Employers:

Year	2018	2017	2016	2015
Unemployment Rate (%)	1.7%	1.8%	2.3%	2.3%
Top 5 Employers:	<ol style="list-style-type: none"> <li>Blaine County School District</li> <li>Power Engineers</li> <li>Blaine Co. Government</li> <li>Albertson's</li> <li>Atkinson's Market</li> </ol>			

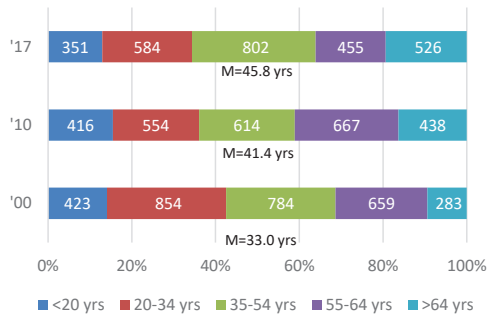


### CITY DEMOGRAPHICS

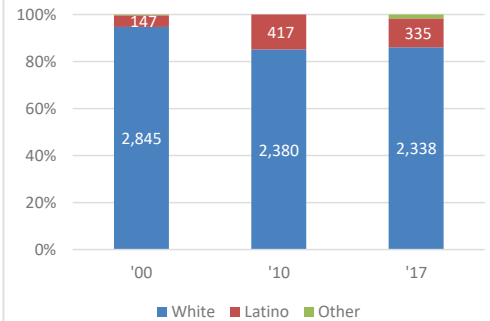
#### POPULATION



#### AGE

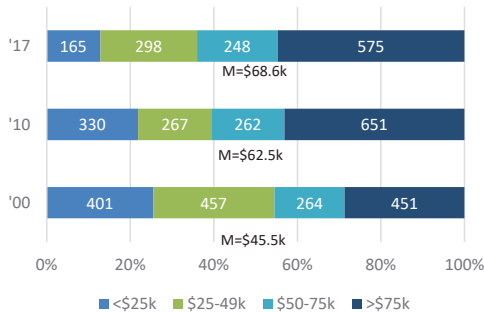


#### RACE/ETHNICITY

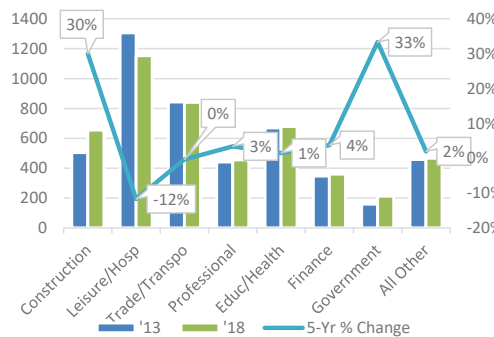


### CITY EMPLOYMENT & INCOME

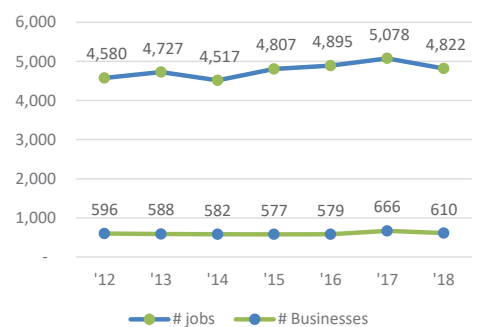
#### HOUSEHOLD INCOME DISTRIBUTION



#### JOBS BY INDUSTRY SECTOR

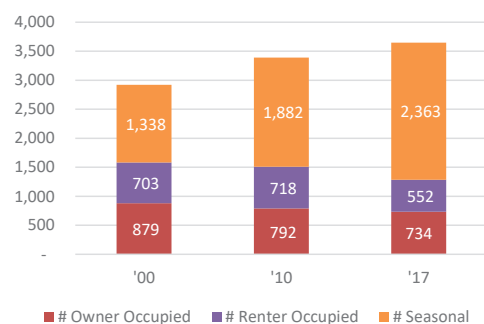


#### NUMBER JOBS AND BUSINESSES

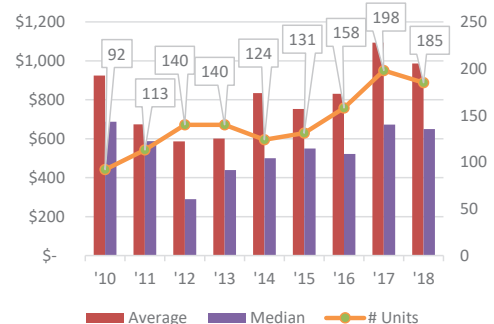


### CITY HOUSING STOCK

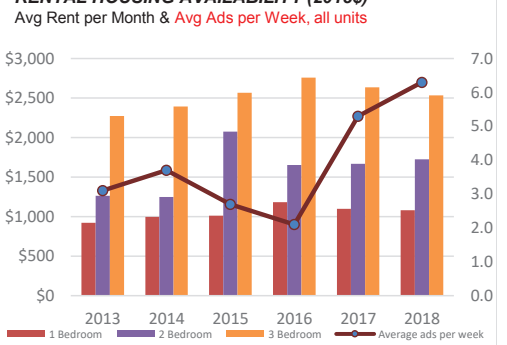
#### HOUSING STOCK UTILIZATION (# units)



#### RESIDENTIAL UNIT PRICE (\$000)

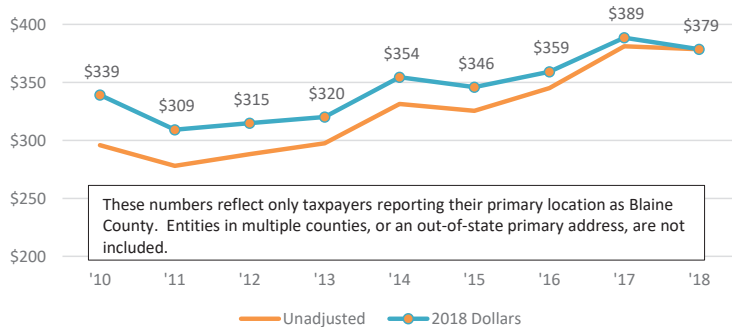


#### RENTAL HOUSING AVAILABILITY (2018\$)

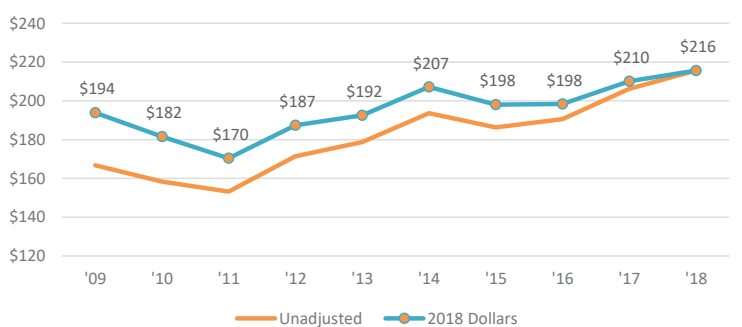


### CITY BUSINESS ACTIVITY

#### REPORTED SALES (\$M)

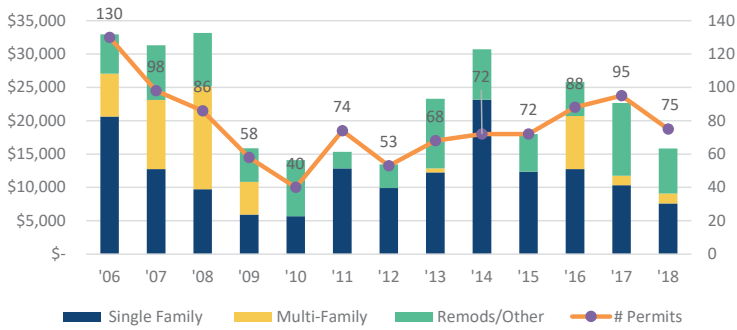


#### REPORTED WAGES (\$M)

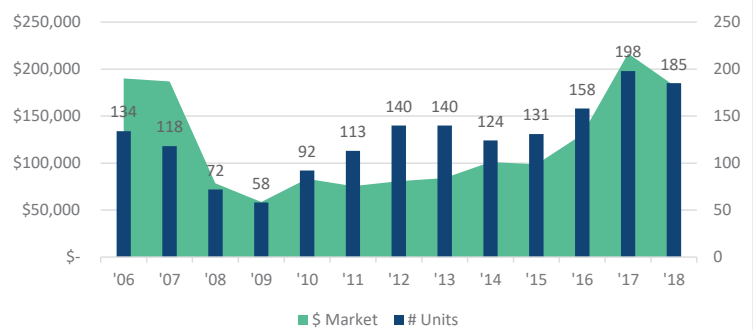


## CITY RESIDENTIAL ACTIVITY

### RESIDENTIAL BUILDING PERMITS (\$000)

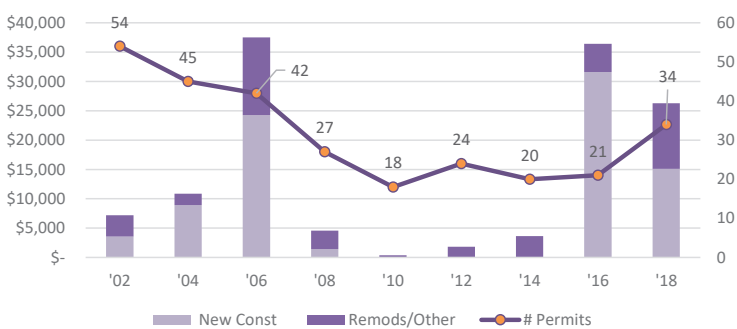


### RESIDENTIAL SALES TRANSACTIONS (\$000)

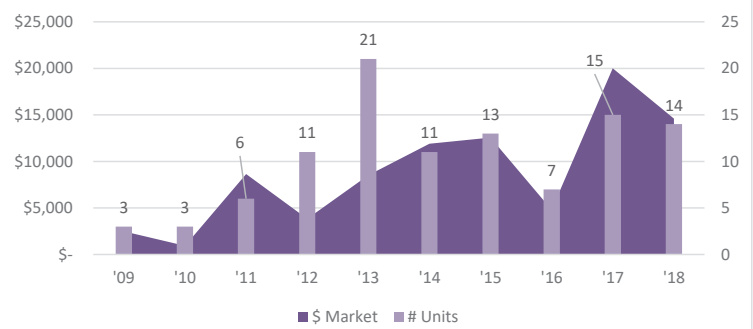


## CITY COMMERCIAL ACTIVITY

### COMMERCIAL BUILDING PERMITS (\$000)

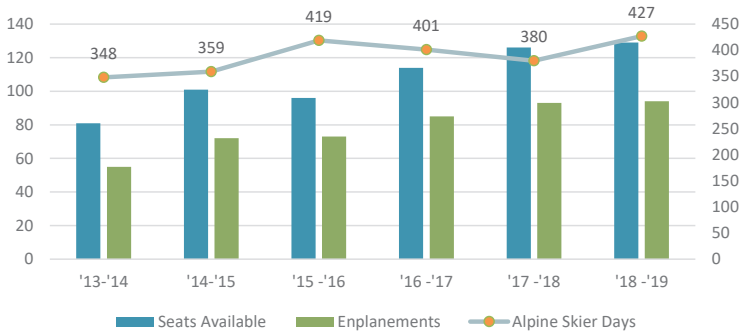


### COMMERCIAL SALES TRANSACTIONS (\$000)

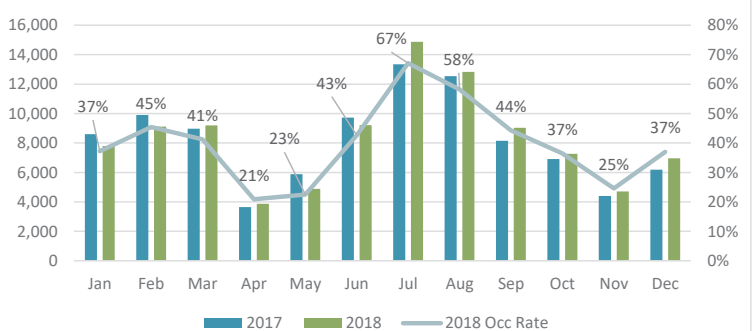


## TOURISM MEASURES

### SEATS, ENPLANEMENTS, & SKIER DAYS (in 000's)



### ROOM NIGHTS SOLD AND OCCUPANCY RATE

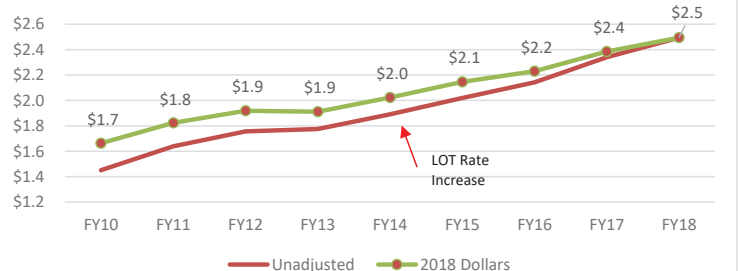


## CITY GOVERNMENT ACTIVITY

### CITY OF KETCHUM

	FY 2018	FY 2017	% Change
Revenue Expenditures (\$m)	\$ 17.28	\$ 16.83	3%
Capital Expenditures (\$m)	\$ 11.33	\$ 9.44	20%
Employees (# FTE)	not reported	79.0	#VALUE!
Property Tax Rate (\$ per mil)	\$ 0	\$ 6.962	-100%
Total Assessed Tax Value (\$n)	3,342	3,186	4.9%

### LOCAL OPTION TAXES (\$m)



## OTHER STATISTICS

### RELATIVE COMPARISONS:

	Blaine	Idaho	U.S.
Unemployment Rate (%)	2.3%	2.8%	3.9%
School Spending (\$000/pupil)	\$16.30	\$7.40	\$12.20
Graduation Rates (%)	86%	81%	85%
Bachelors Degree or Higher (%)	40%	27%	31%
Population Density (per mile <sup>2</sup> )	8	22	93
Travel time to work (minutes)	19	21	26
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12
Serious Crime ('18; per 100k)	2.0%	5.0%	N/A
Per Capita Income ('18; \$000)	\$102.55	\$41.83	\$51.64

### OTHER KETCHUM DATA:

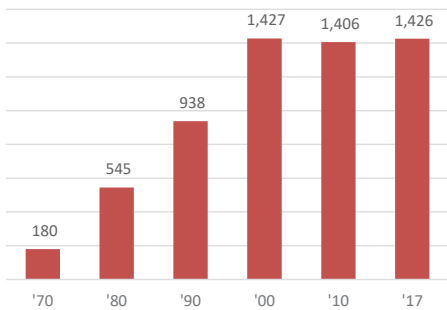
Crime/100k  
Officers/1k  
Top 5 Employers:

	2018	2017	2016	2015	2014
Crime/100k	3.1%	2.9%	3.7%	4.0%	4.0%
Officers/1k		4.7	4.0		
Top 5 Employers:	1 YMCA 2 Atkinson's Markets 3 City of Ketchum 4 Zenergy 5 Mountain Rides				

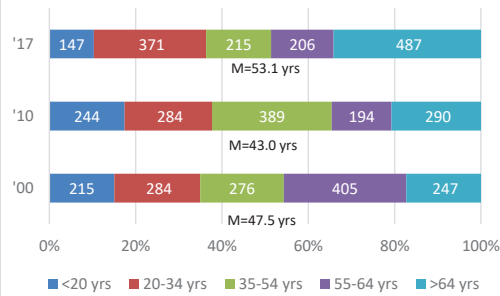


CITY DEMOGRAPHICS

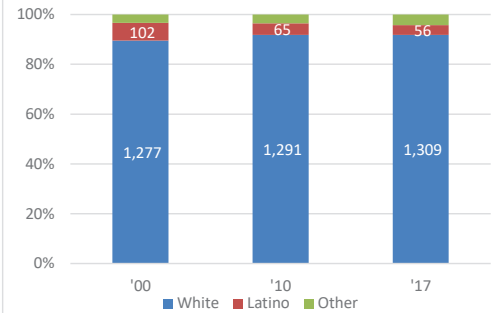
POPULATION



AGE

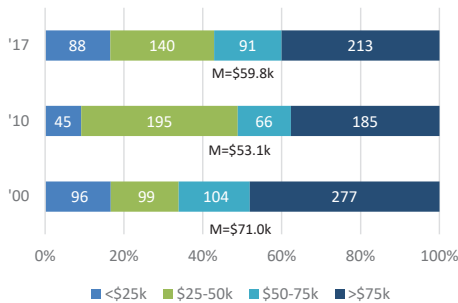


RACE/ETHNICITY

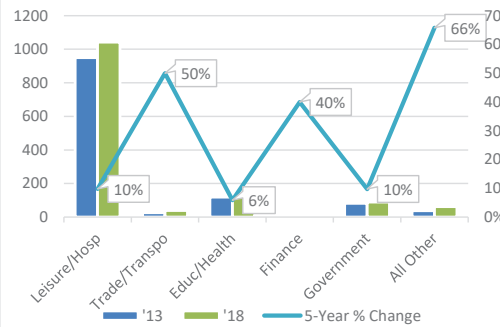


CITY EMPLOYMENT & INCOME

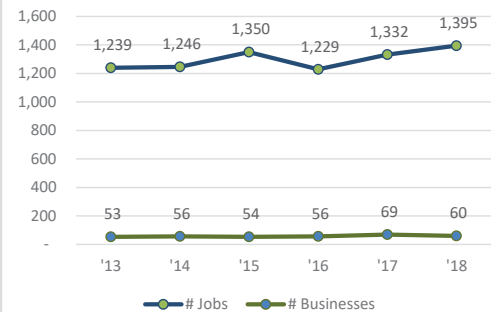
HOUSEHOLD INCOME DISTRIBUTION



JOB BY INDUSTRY SECTOR (#)

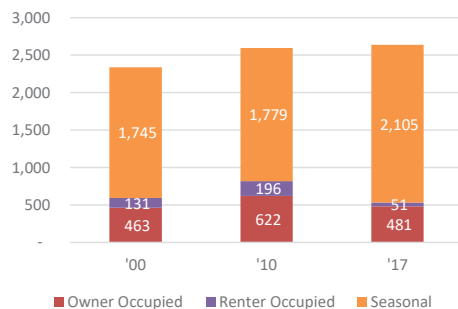


NUMBER OF JOBS AND BUSINESSES

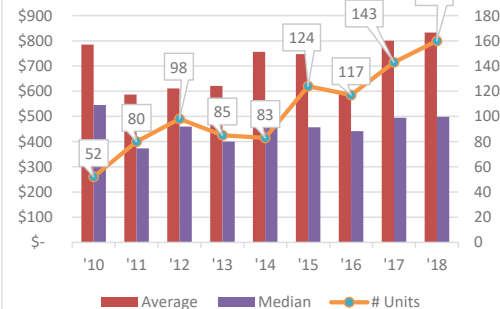


CITY HOUSING STOCK

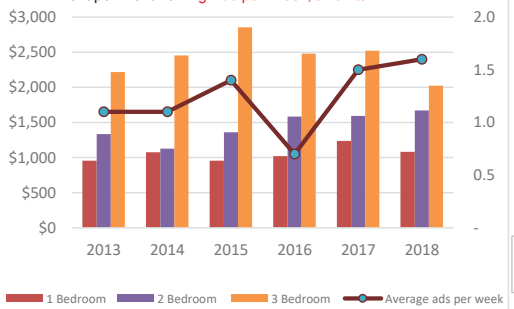
HOUSING STOCK UTILIZATION (UNITS)



RESIDENTIAL UNIT PRICE (\$000)

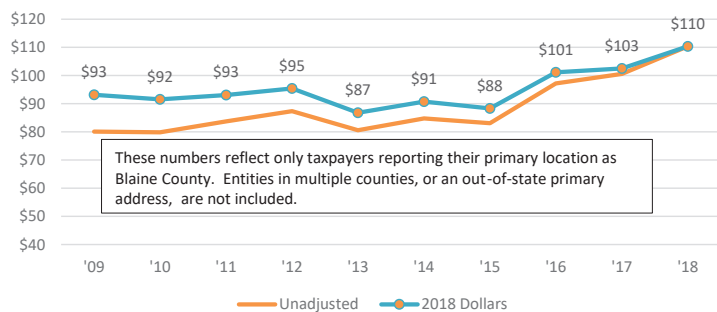


AVG RENT AND ADS PER MONTH (2018\$)

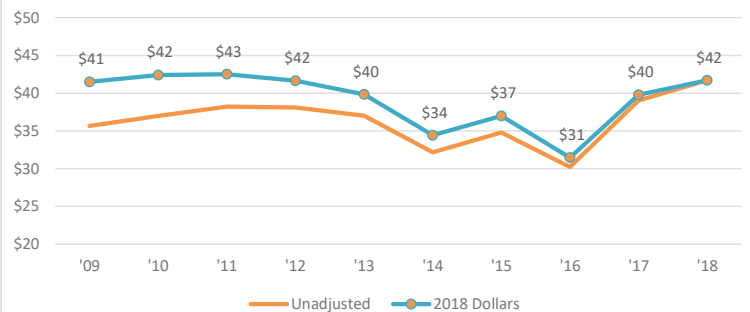


CITY BUSINESS ACTIVITY

REPORTED SALES (\$M)

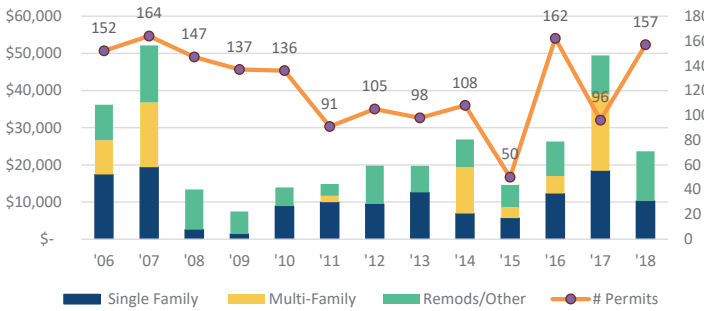


REPORTED WAGES (\$M)

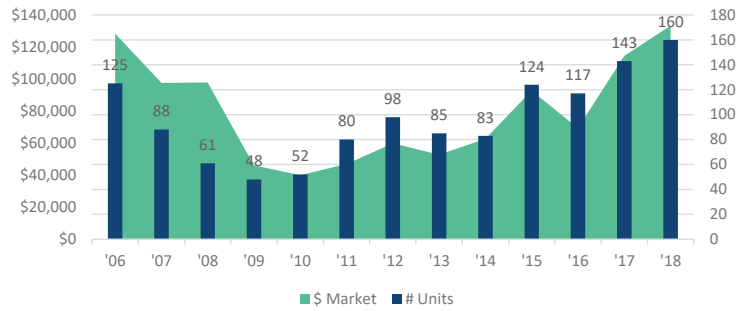


## CITY RESIDENTIAL ACTIVITY

**RESIDENTIAL BUILDING PERMITS (000s & #)**

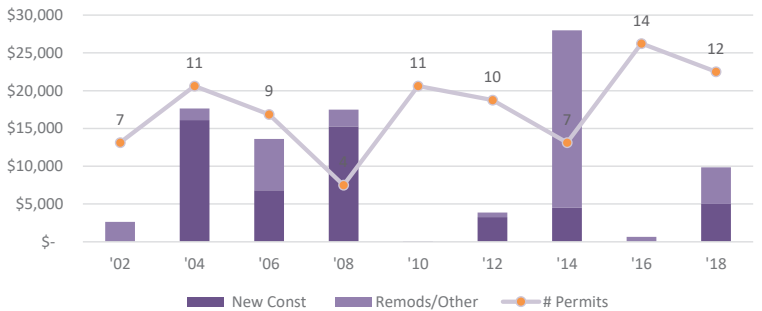


**Residential Sales Transactions (\$000 & #)**

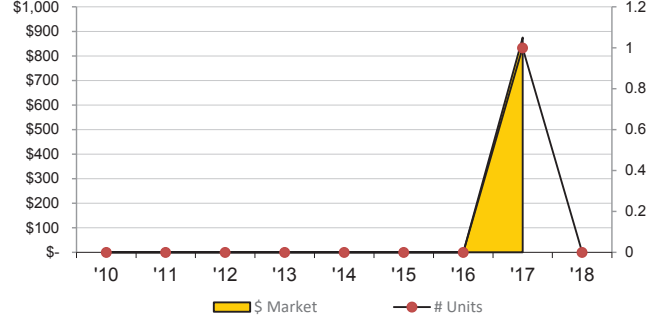


## CITY COMMERCIAL ACTIVITY

**COMMERCIAL BUILDING PERMITS (\$000)**

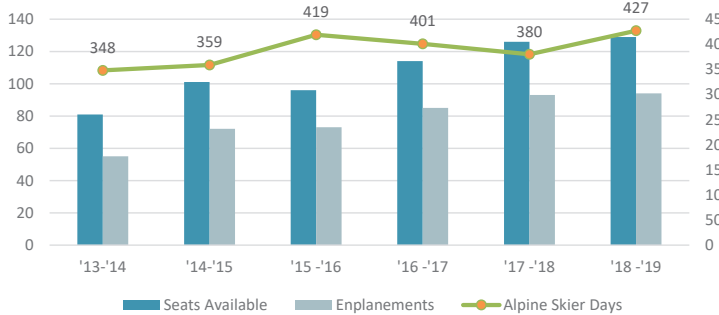


**COMMERCIAL SALES TRANSACTIONS (\$000)**

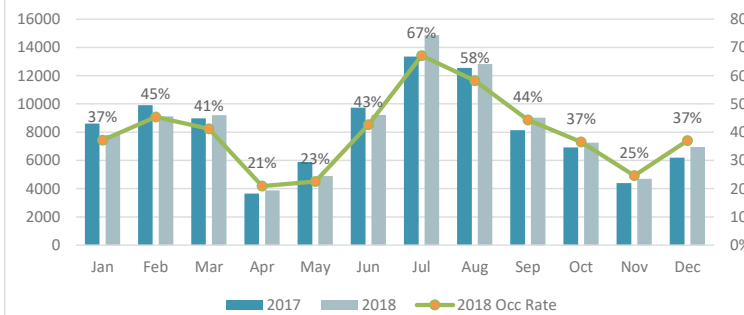


## TOURISM MEASURES

**SEATS, ENPLANEMENTS, & SKIER DAYS (in 000's)**



**ROOM NIGHTS SOLD AND OCCUPANCY RATE**

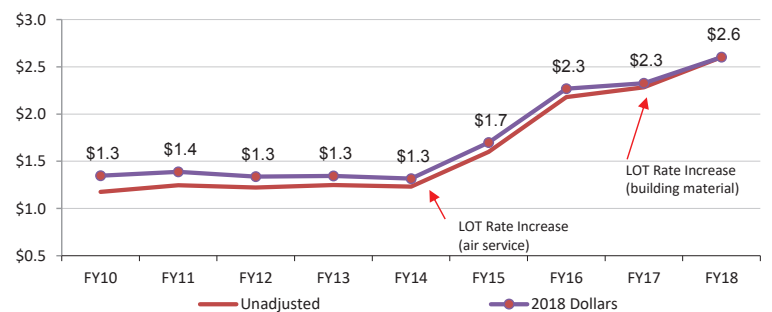


## CITY GOVERNMENT ACTIVITY

**CITY OF SUN VALLEY:**

	FY2018	FY2017	% Change
Revenue Expenditures (\$m)	\$6.5	\$5.2	26%
Capital Expenditures (\$m)	\$2.0	\$0.8	164%
Employees (# FTE)	not reported	34.9	#VALUE!
Property Tax Rate (\$ / mil)	\$ 0	\$0	57%
Total Assesed Value (\$m)	\$ 2,446	\$2,280	7%

**LOCAL OPTION TAXES (\$m)**



## OTHER STATISTICS

**RELATIVE COMPARISONS:**

	Blaine	Idaho	U.S.
Unemployment Rate (%)	2.3%	2.8%	3.9%
School Spending (\$000/pupil)		\$7.40	\$12.20
Graduation Rates (%)		81%	85%
Bachelors Degree or Higher (%)	40%	27%	31%
Population Density (per mile <sup>2</sup> )	8	22	93
Travel time to work (minutes)	19	21	26
Home Electrical Rates (\$/kWh)	\$0.09	\$0.09	\$0.12
Serious Crime ('18; per 100k)	2.0%	5.0%	N/A
Per Capita Income ('18; \$000)	\$102.55	\$41.83	\$51.64

**OTHER SV DATA:**

	2018	2017	2016	2015	2014
Crime (per 100k)	2.1%	1.5%	2.1%	2.7%	2.5%
Officers (per 1k)		7.0	7.0		
Top Employers:	1 Sun Valley Co. 2 Community School 3 US Forest Service 4 City of Sun Valley				

# CHAMPION MEMBERS



# LEGACY MEMBERS



# VISIONARY MEMBERS







**What happens to our quality  
of life if our valley cannot house  
our vital workforce?**



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[Harry@SunValleyEconomy.org](mailto:Harry@SunValleyEconomy.org)  
[David@SunValleyEconomy.org](mailto:David@SunValleyEconomy.org)