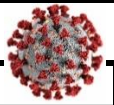


Blaine County, ID COVID Recovery Dashboard



Sep-20



Executive Summary Traffic Lights

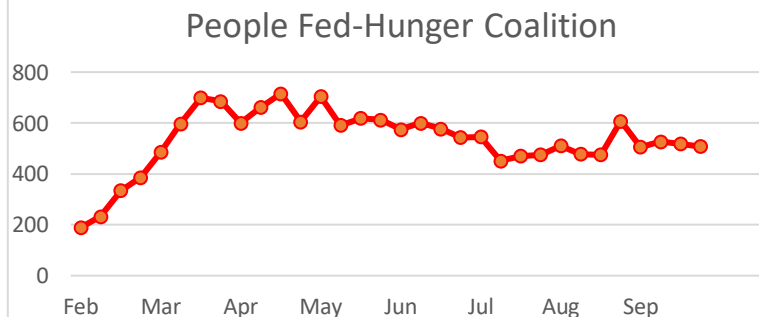
Key Category	Risk Status	Comment
Business	Mod.	Significant decline in reported sales, with sector specific winners & loser this summer
Labor	Low	Modest improvement in UI rate with limited new claims
Housing	Low/Hi	Record breaking transactional volumes offset by increased pricing affordability
Lodging	Critical	Massive lost room nights but strong summer fall rebound
Transport	Mod.	Key indicators recovering but below pre-Covid norms
Consumption	Very Low	Demand for utility services at record levels
Social Services	Hi	Continuing near record social needs/gaps
Wellness	Mod.	Early warning post Covid stress indicators

Blaine Co Metrics (YTD=Yr-to-Date, MOM=Month-on-Month, YOY=Yr-on-Yr)

Business LOT Receipts ¹ -18% YTD -5% MOM Permenent COVID Business Closings ² 3 YTD	Labor Unemployment Rate 7.4% -4% MOM Number of New Claims +0 MOM 3285 YTD
Housing Closed Sales Count 509 YTD +3% YOY Median Sales Price \$660k '20 +39% YOY Closed Sales Volume \$554m YTD +53% YOY All Rental Ads 50 YTD fewer -8% YOY	Lodging Occupancy Rate ³ 46% 1.3% YOY Average Daily Rate ⁴ \$236 2.1% YOY Short Term Rentals by Owner- Active Listings ⁵ -132 Units 5% MOM Short Term Rentals by Owner-Occupancy ⁵ 92% 0% MOM
Transport Mountain Rides 123,000 YTD -31% YOY Fewer Riders 35,000 YTD SUN Enplanements Fewer Flyers -47% YOY	Consumption Residential Electrical consumption ⁶ WIP Internet Demand ⁶ WIP
Community Services Free Meals Served ⁷ 514 -5% MOM School Opening Tracker ⁸ 48% 0% MOM	Wellness Hospice/Pallative Care Consultations 59 +20% YOY BCSD Staff & Student Covid Cases 6 + 23 Cummulative YTD

Featured Graphic of the Month -

Meals Served per Week



SUN VALLEY ECONOMIC DEVELOPMENT



Blaine County, ID COVID Recovery Dashboard

Footnotes

- ¹ City reports for prior month
- ² Estimate based on individual business reports
- ³ Destimetrics report for current month
- ⁴ Destimetrics report for current month
- ⁵ AirDNA report for current month
- ⁶ IPC/Cox report for prior month
- ⁷ Hunger Coalition report for current month
- ⁸ % of in-classroom K-12 students at end month