ANNUAL ECONOMIC PROFILES

Presented by Sun Valley Economic Development Harry Griffith, SVED Executive Director

Special thanks to our data providers:

All Blaine County Cities & County staff
Idaho Dept of Labor
Idaho Tax Commission

Sun Valley Board of Realtors
Visit Sun Valley/Destimetrics
American Community Survey/U.S. Census
Idaho Department of Transportation
Blaine County Housing Authority
SVED Intern, Ridley Lindstrom

SunValleyEconomy.org Harry@SunValleyEconomy.org





BLAINE COUNTY, ID

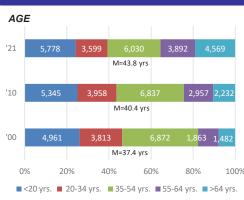
Economic Profile

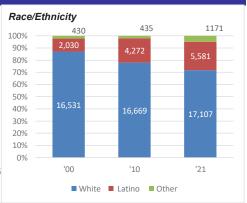
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COUNTY DEMOGRAPHICS

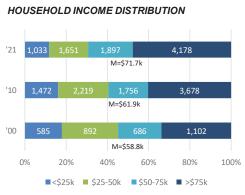


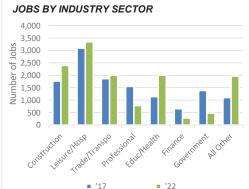


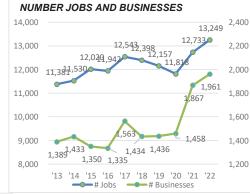




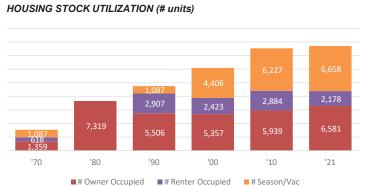
COUNTY EMPLOYMENT & INCOME





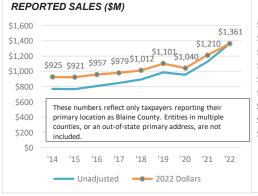


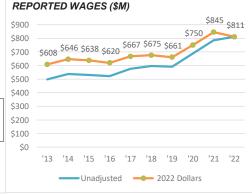
COUNTY HOUSING STOCK





COUNTY BUSINESS ACTIVITY





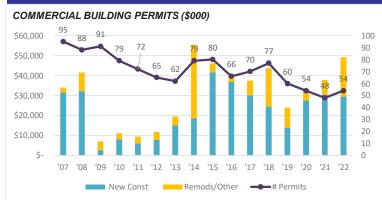


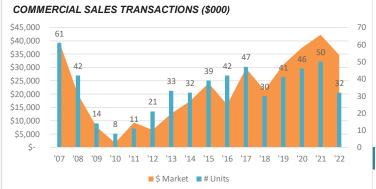
COUNTY RESIDENTIAL ACTIVITY

RESIDENTIAL BUILDING PERMITS (\$000) 722 748 \$450,000 800 670 \$400,000 700 598 590 \$350,000 600 519 507 505 446 462 \$300,000 500 403 408 \$250,000 400 \$200,000 300 \$150,000 200 \$100,000 100 \$50,000 Single Family Multi-Family Remods/Other # Permits

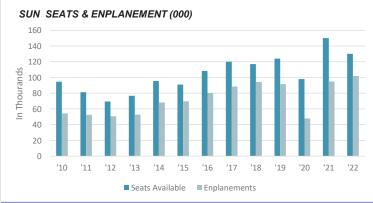
RESIDENTIAL SALES TRANSACTIONS (\$000) \$1,000,000 900 796 \$900,000 800 \$800,000 658 645 700 \$700.000 532 545 538 600 \$600,000 500 \$500,000 400 \$400,000 262 256 300 \$300,000 200 \$200,000 100 \$100,000 0 '09 '10 '12 '13 '14 '15 '16 '17 '18 '19 '20 '21 '22 ■\$ Market ■# Units

COUNTY COMMERCIAL ACTIVITY



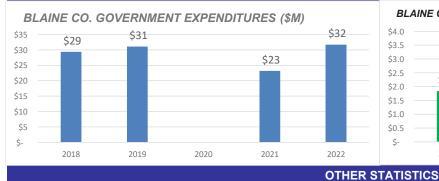


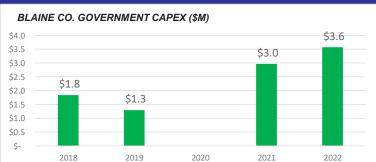
COUNTY TOURISM MEASURES





COUNTY GOVERNMENT EXPENDITURES





RELATIVE COMPARISIONS:	Blaine	ldaho	U.S.
Unemployment Rate (%)	2.5%	2.8%	3.5%
School Spending (\$000/pupil)	\$18.30	\$8.30	\$14.30
Graduation Rates (%)	86%	82%	86%
Bachelors Degree or Higher (%)	42%	31%	38%
Population Density (per mile ²)	9	22	94
Travel time to work (minutes)	18	22	28
Home Electrical Rates (\$/kWh)	\$0.08	\$0.08	\$0.16
Serious Crime (per 100k)	2.5%	2.4%	N/A
Per Capita Income ('21, \$000)	\$134.70	\$52.30	\$64.10

OTHER COUNTY DATA:
Unemployment
Serious Crime (per 100k)
Large Employers:

2022	2021	2020	2019	2018
2.5%	3.5%	8.0%	2.6%	2.8%
2.5%	1.9%	1.8%	2.1%	2.0%

- 1 Sun Valley Co.
- 2 Blaine County School District
- 3 St. Lukes Wood River
- 4 Atkinsons
- 5 Power Engineers

For additional information, visit www.sunvalleyeconomy.org



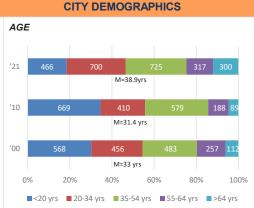
CITY OF BELLEVUE

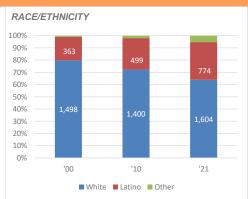
Economic Profile

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M=\$45.4k

■<\$25k ■\$25-50k ■\$50-75k ■>\$75k

60%

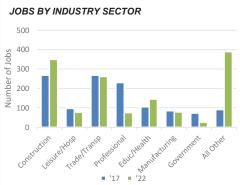
80%

100%

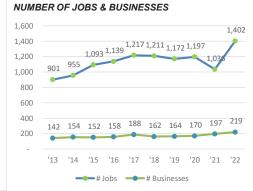
40%

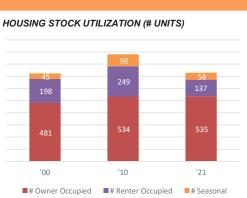
0%

20%



CITY EMPLOYMENT & INCOME

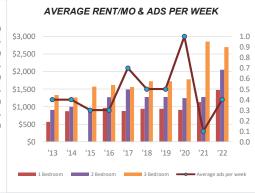






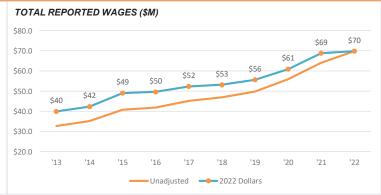
CITY BUSINESS ACTIVITY

CITY HOUSING STOCK

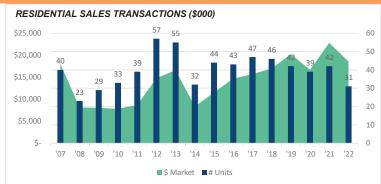




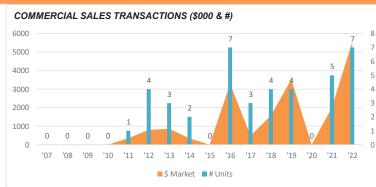




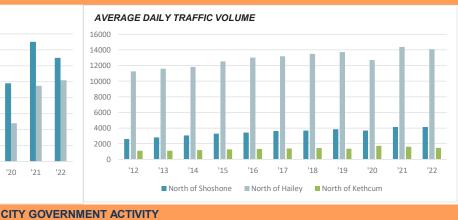
CITY RESIDENTIAL ACTIVITY RESIDENTIAL BUILDING PERMITS (\$000) \$9,000 80 \$8,000 70 \$7,000 60 \$6,000 50 41 \$5,000 40 \$4,000 30 23 \$3,000 20 \$2,000 10 \$1,000 0 '19 '20 '09 110 '11 '12 '13 '15 '16 '17 '18 '21 Multi-Family Remod/Other ---# Permits







COUNTY TOURISM MEASURES SUN SEATS & ENPLANEMENTS (000) 160 140 120 In Thousands 100 80 60 40 20 0 '10 '11 '12 '14 '17 '18 '19 '20 '21 ■ Seats Available ■ Enplanements



CITY OF BELLEVUE		FY 2022		Y 2021	% Change		
Revenue Expenditures (\$m)	\$	3.35	\$	2.79	20%		
Capital Expenditures (\$000)	\$	-	\$	-			
Employees (# FTE)							
Property Tax Rate (\$ /mil)							
Total Assessed Value (\$m)	\$	446	\$	318	40%		

				OTHER STATISTICS					
RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.	OTHER BELLEVUE DATA:	2022	2021	2020	2019	2018
Unemployment Rate (%)	2.5%	2.8%	3.5%	Serious Crime (per 100k)	2.7%	1.3%	1.8%	2.1%	1.4%
School Spending (\$000/pupil)	\$18.30	\$8.30	\$14.30						
Graduation Rates (%)	86%	80%	89%	Top 5 Employers:	1. Sun Valley B	ronze			
Bachelors Degree or Higher (%)	42%	31%	38%		2. Akinson's Ma	irket			
Population Density (per mile ²)	9	22	94		3. Bellevue Elei	mentary			
Travel time to work (minutes)	18	22	28		4. Erwin Excava	ation			
Home Electrical Rates (\$/kWh)	\$0.08	\$0.08	\$0.16		5. Sun Valley G	arden Center			
Serious Crime (per 100k)	2.5%	2.4%	N/A						
Per Capita Income ('21; \$000)	\$134.70	\$54.50	\$66.50						

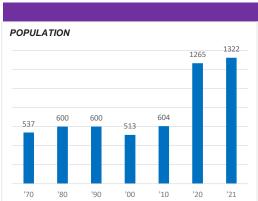


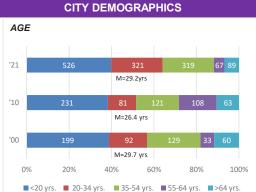
CITY OF CAREY/PICABO 20

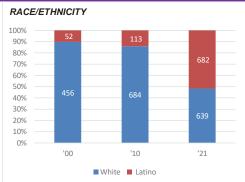
Economic Profile

22

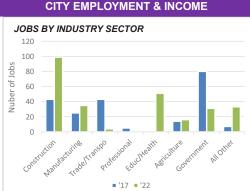


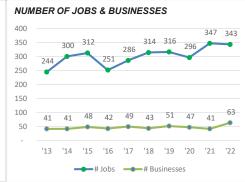


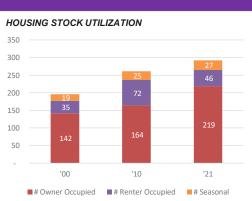


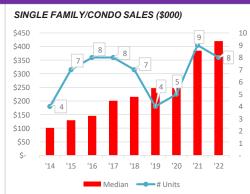


HOUSEHOLD INCOME DISTRIBUTION 121 50 130 213 279 10 35 50 76 75 10 55 73 38 15 10 60% 80% 100% 10 20% 40% 60% 80% 100%



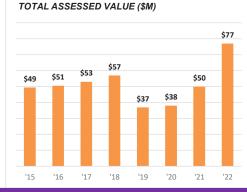


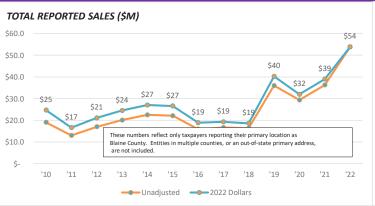


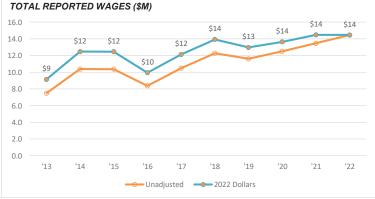


CITY BUSINESS ACTIVITY

CITY HOUSING STOCK

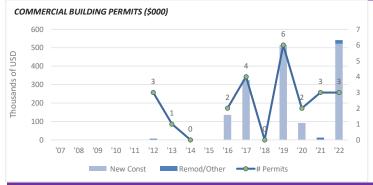








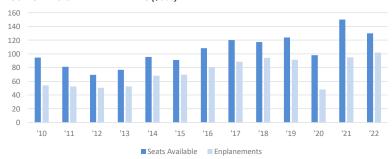
CITY COMMERCIAL ACTIVITY



No Commercial Sales

COUNTY TOURISM MEASURES

SUN SEATS & ENPLANEMENTS (\$000)



CITY GOVERNMENT ACTIVITY

FY 202	2	FY 202	21 %	Change
na		na		na
na		na		na
\$	77	\$	50	53%
	na	na	na na na na	na na na na

				OTHER STATISTICS					
RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.	OTHER CAREY DATA:	2022	2021	2020	2019	2018
Unemployment Rate (%)	2.5%	2.8%	3.5%	Serious Crime/100k	2.6%	2.1%	2.2%	2.0%	2.2%
School Spending (\$000/pupil)	\$18.30	\$8.30	\$14.30						
Graduation Rates (%)	86%	80%	89%	Largest Employers:					
Bachelors Degree or Higher (%)	42%	31%	38%		1	Blaine Co Scho	nol District		
Population Density (per mile ²)	9	22	94		2	City of Carey			
Travel time to work (minutes)	18	26	28		3	Carey Rural Fir	re District		
Home Electrical Rates (\$/kWh)	\$0.08	\$0.08	\$0.16						
Serious Crime (per 100k)	2.5%	2.4%	N/A						
Per Capita Income ('21; \$000)	\$134.70	\$54.50	\$66.50						

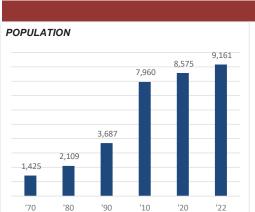


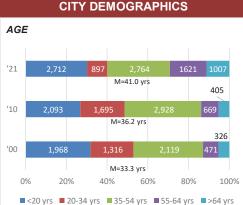
CITY OF HAILEY

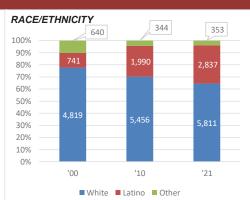
Economic Profile

20



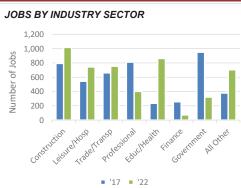




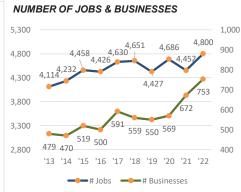


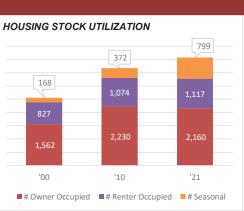
HOUSEHOLD INCOME DISTRIBUTION* 121 463 610 940 1,264 M=\$63.8k 110 430 932 631 1,311 M=\$59.1k 100 435 676 673 549 M=\$51.3k 0% 20% 40% 60% 80% 100% ■ <\$25k ■ \$25-50k ■ \$50-75k ■ >\$75k

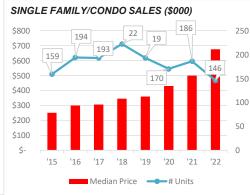
*Not adjusted for inflation



CITY EMPLOYMENT & INCOME

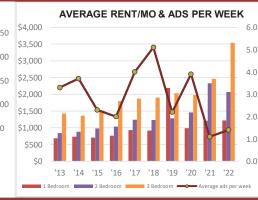


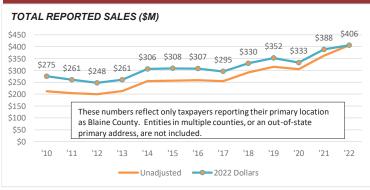


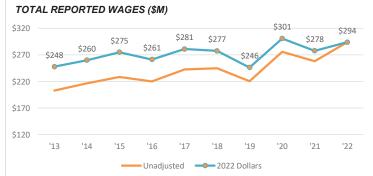


CITY BUSINESS ACTIVITY

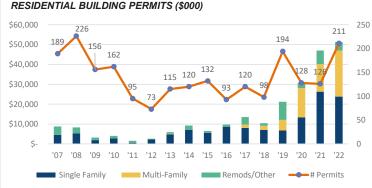
CITY HOUSING STOCK

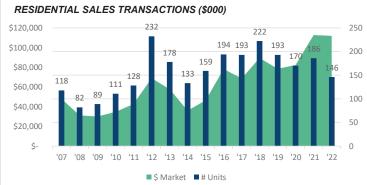




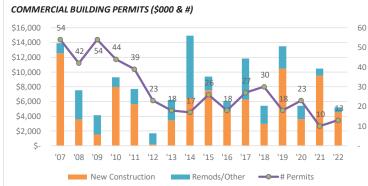


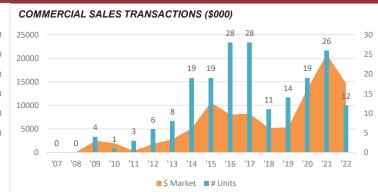
CITY RESIDENTIAL ACTIVITY



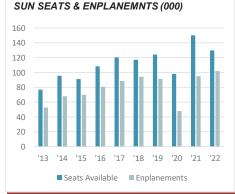


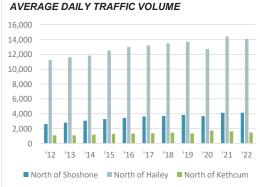
CITY COMMERCIAL ACTIVITY





TOURISM MEASURES







					CITY	(
CITY OF HAILEY	FY	2022	F`	Y 2021	% Change	
Revenue Expenditures (\$m)	\$	9.57	\$	8.36	15%	
Capital Expenditures (\$m)	\$	0.26	\$	2.63	-90%	
Employees (# FTE)						
Property Taxes (\$ per mil)						
Total Assessed Value (\$m)	\$	2,488	\$	1,879	32%	



2020

1.4%

RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.
Unemployment Rate (%)	2.5%	2.8%	3.5%
School Spending (\$000/pupil)	\$18.30	\$8.30	\$14.30
Graduation Rates (%)	86%	82%	86%
Bachelors Degree or Higher (%)	42%	31%	38%
Population Density (per mile ²)	9	22	94
Travel time to work (minutes)	18	22	28
Home Electrical Rates (\$/kWh)	\$0.08	\$0.08	\$0.16
Serious Crime (per 100k)	2.5%	2.4%	N/A
Per Capita Income ('21, \$000)	\$134.70	\$54.50	\$66.50

OTHER HAILEY DATA:
Serious Crime (per 100k
Officers/1k
Top 5 Employers:

OTHER STATISTICS

2021

1.5%

- 1. Blaine County School District
- 2. Power Engineers

2022

2.1%

- 3. Blaine Co. Government
- 4. Albertson's'
- 5. Atkinson's Market

2019

1.7%

2018

1.8%

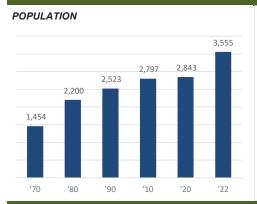


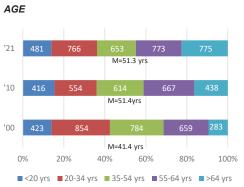
CITY OF KETCHUM

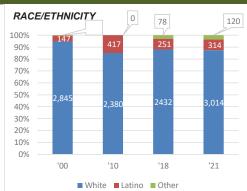
Economic Profile





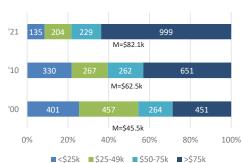


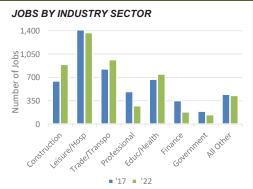


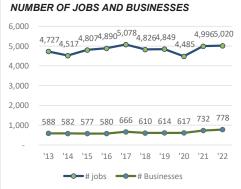


CITY EMPLOYMENT & INCOME

HOUSEHOLD INCOME DISTRIBUTION



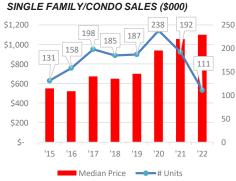


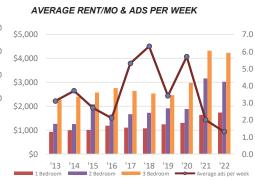


CITY HOUSING STOCK

HOUSING STOCK UTILIZATION (# units)





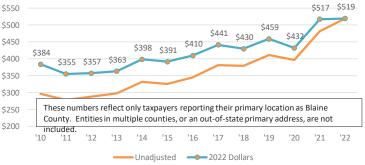


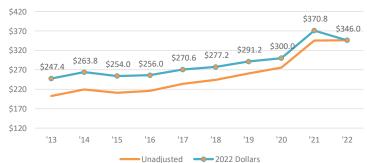
CITY BUSINESS ACTIVITY

TOTAL REPORTED WAGES (\$M)

\$550 \$500

TOTAL REPORTED SALES (\$M)





CITY RESIDENTIAL ACTIVITY

RESIDENTIAL BUILDING PERMITS (\$000)

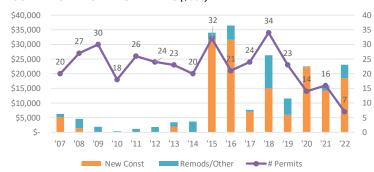


RESIDENTIAL SALES TRANSACTIONS (\$000)



CITY COMMERCIAL ACTIVITY

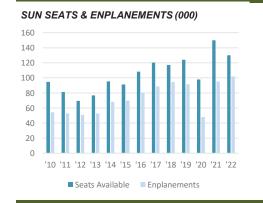
COMMERCIAL BUILDING PERMITS (\$000)

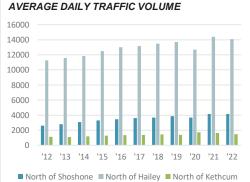


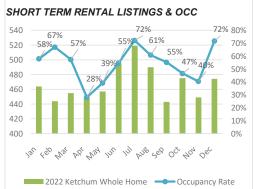
COMMERCIAL SALES TRANSACTIONS (\$000)



TOURISM MEASURES







CITY GOVERNMENT ACTIVITY

CITY OF KETCHUM	FY 2022	FY 2021	% Change
Revenue Expenditures (\$m)	\$ 19.07	\$ 15.46	23%
Capital Expenditures (\$m)	\$ 0.60	\$ 0.60	0%
Employees (# FTE)			
Property Tax Rate (\$ per mil)			
Total Assessed Tax Value (\$r	\$ 5,169	\$ 3,903	32.0%

									\$6.7	\$
							\$5.6	\$5.2		
							<i>/_</i>			
\$2.2	\$2.2	\$2.3	\$2.4	\$2.5	\$2.7				ease	
=	•						(air ser	vice)		
FY12	FY13	FY14	FY15	FY16	FY17	FY18	FY19	FY20	FY21	F
	=		V 2.2	VEIL VEIL		\$2.2 \$2.2 \$2.3 \$2.4 \$4.5	\$2.2 \$2.2 \$2.3 \$2.4 \$2.3 \$2.4	\$2.2 \$2.2 \$2.3 \$2.4 \$2.5 \$2.7 \$2.8 LOT Ra	\$2.2 \$2.2 \$2.3 \$2.4 \$2.5 \$2.7 \$2.8 LOT Rate incr (air service)	\$2.2 \$2.2 \$2.3 \$2.4 \$2.5 \$2.7 \$2.8 LOT Rate increase (air service)

				OTHER STATISTICS					
RELATIVE COMPARISIONS:	Blaine	Idaho	U.S.	OTHER KETCHUM DATA:	2022	2021	2020	2019	2018
Unemployment Rate (%)	2.5%	2.8%	3.5%	Serious Crime/100k	3.9%	4.1%	2.2%	2.3%	3.1%
School Spending (\$000/pupil)	\$18.30	\$8.30	\$14.30	Top 5 Employers:					
Graduation Rates (%)	86%	82%	86%			1 YMCA			
Bachelors Degree or Higher (%)	42%	31%	38%			2 Atkinson's Mar	kets		
Population Density (per mile ²)	9	22	94			3 City of Ketchur	า		
Travel time to work (minutes)	18	22	26			4 Zenergy			
Home Electrical Rates (\$/kWh)	\$0.08	\$0.08	\$0.16			5 Mountain Rides	S		
Serious Crime (per 100k)	2.5%	2.4%	N/A						
Per Capita Income ('21; \$000)	\$134.70	\$54.50	\$66.50						



CITY OF SUN VALLEY

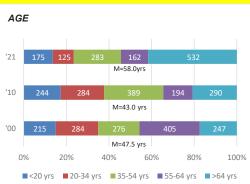
Economic Profile

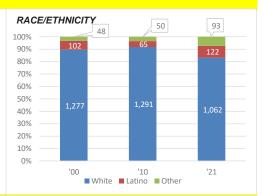
20



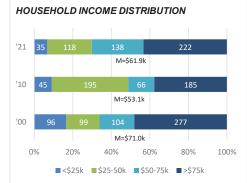
CITY DEMOGRAPHICS

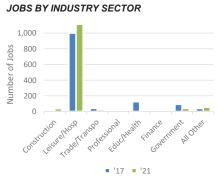


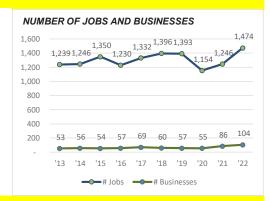




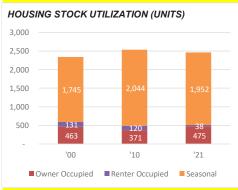
CITY EMPLOYMENT & INCOME

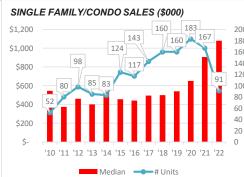


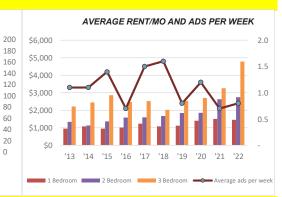




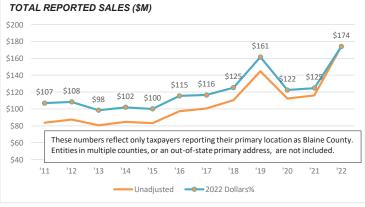
CITY HOUSING STOCK

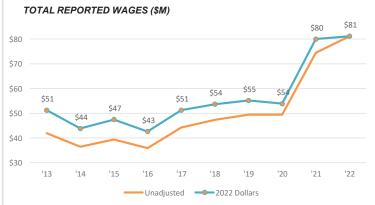






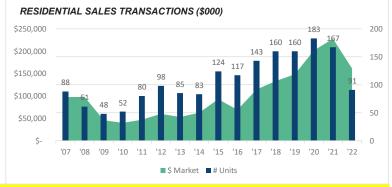
CITY BUSINESS ACTIVITY





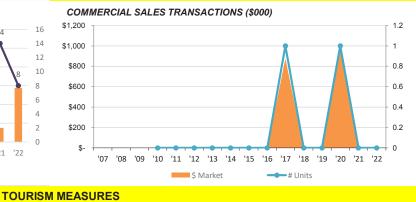
CITY RESIDENTIAL ACTIVITY

RESIDENTIAL BUILDING PERMITS (\$000) \$100,000 164 162 180 157 147 160 137 136 \$80,000 140 108 105 98 120 \$60,000 100 80 \$40,000 60 40 \$20,000 '15 '16 '17 '18 '19 '07 110 '12 '13 '14 '20 '09 '11 Multi-Family Remods/Other



CITY COMMERCIAL ACTIVITY

COMMERCIAL BUILDING PERMITS (\$000) \$30,000 16 14 14 \$25,000 12 \$20,000 10 \$15,000 8 \$10,000 \$5,000 '10 '11 '12 '13 '14 '15 '16 '17 '18 '19 '20 '21 '22 '07 '08 '09 ■ New Const ■ Remods/Other → # Permits



SUN SEATS & ENPLANEMENTS (000) 160 140 120 100 80 60 40 20 0 '13 '14 '15 '19 '20 '21

■ Seats Available ■ Enplanements



CITY GOVERNMENT ACTIVITY CITY OF SUN VALLEY: FY 2022 FY 2021 % Change Revenue Expenditures (\$m) \$8.9 \$7.7 17% Capital Expenditures (\$m) \$4.3 \$1.5 191% Employees (# FTE) Property Tax Rate (\$ /mil) Total Assesed Value (\$m) \$ 4.778 \$3.390 41%

LOCAL OPTION TAXES (\$M) \$4.5 \$3.9 \$4.0 \$3.2 \$3.5 \$3.1 \$3.0 \$3.0 \$2.6 \$2.6 \$2.5 \$1.9 \$2.0 \$1.5 \$1.5 LOT Rate Increase \$1.5 (building material) \$1.0 LOT Rate Increase (air service) \$0.5 FY12 FY13 FY14 FY15 FY16 FY17 FY18 FY19 FY20 FY21 FY22 Unadjusted 2022 Dollars

RELATIVE COMPARISIONS:	Blaine	ldaho	U.S.
Unemployment Rate (%)	2.5%	2.8%	3.5%
School Spending (\$000/pupil)	\$18.30	\$8.30	\$14.30
Graduation Rates (%)	86%	82%	86%
Bachelors Degree or Higher (%)	42%	31%	38%
Population Density (per mile ²)	9	22	94
Travel time to work (minutes)	18	26	28
Home Electrical Rates (\$/kWh)	\$0.08	\$0.08	\$0.16
Serious Crime (per 100k)	2.5%	2.4%	N/A
Per Capita Income ('21; \$000)	\$134.70	\$54.50	\$66.50

OTHER STATISTICS						
OTHER SV DATA:	2022	2021	2020	2019	2018	
Serious Crime (per 100k)	1.2%	0.9%	1.6%	2.6%	2.1%	
Top Employers:						
1 Sun Valley Co.						

2 Community School

3 US Forest Service 4 City of Sun Valley

DIAMOND MEMBERS













PLATINUM MEMBERS

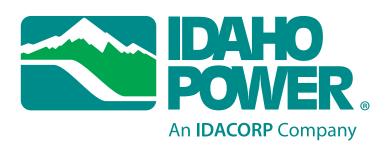






GOLD MEMBERS











What happens to our quality of life if our valley cannot house our vital workforce?



www.SunValleyEconomy.org Harry@SunValleyEconomy.org