

ANNUAL ECONOMIC PROFILES

Presented by Sun Valley Economic Development
Harry Griffith, SVED Executive Director

Special thanks to our data providers:

All Blaine Co Cities & County staff
Idaho Dept of Labor
Idaho Tax Commission
Sawtooth Strategies

SunValleyEconomy.org
Harry@SunValleyEconomy.org





**SUN VALLEY
ECONOMIC
DEVELOPMENT**



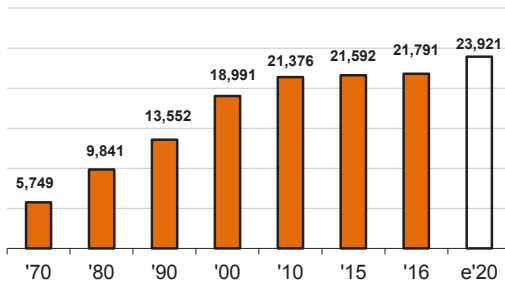
BLAINE COUNTY, ID

Economic Profile

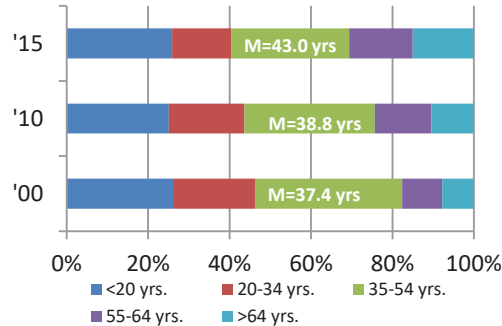
20
16

COUNTY DEMOGRAPHICS

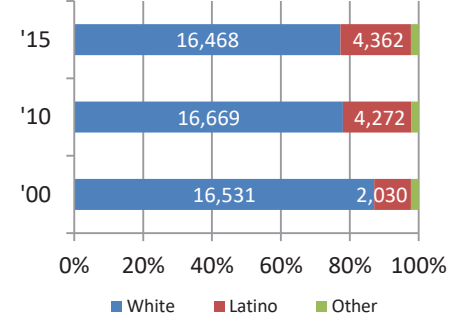
Population



Age

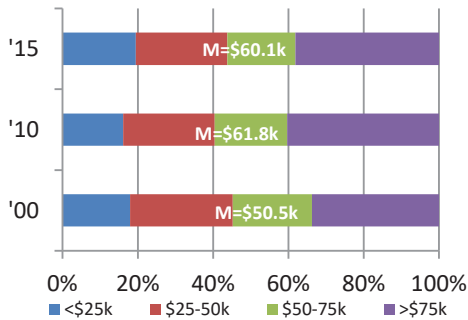


Race/Ethnicity

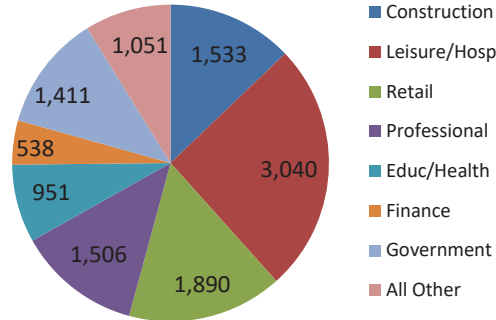


COUNTY EMPLOYMENT & INCOME

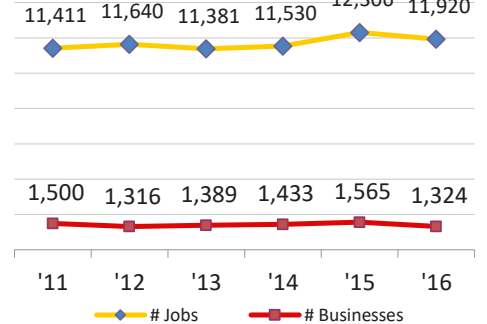
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)



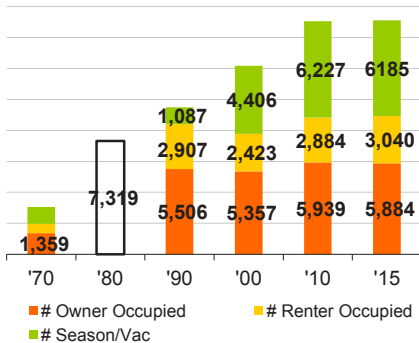
*Not adjusted for inflation

Total Employed: 11,920 2.4% 5-Yr % change

BC Unemployment Rate: 3.2%

COUNTY HOUSING STOCK

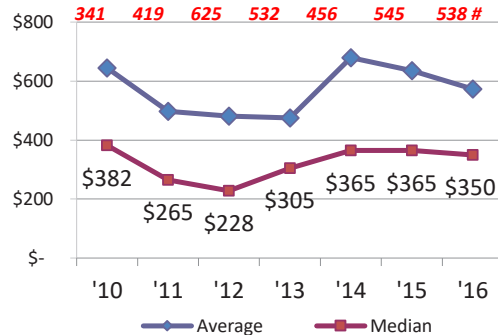
Housing Stock Utilization(# units)



Total Housing Units ('15): 15,109

Avg. Household Size ('14): 2.35

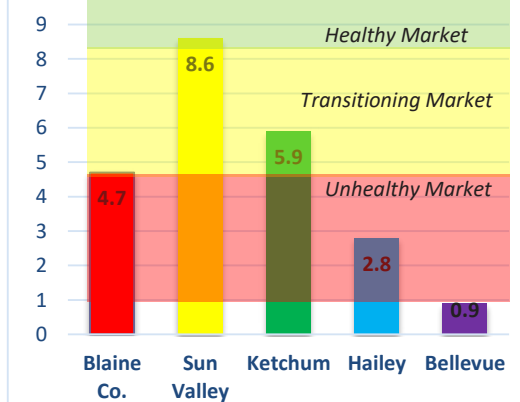
Single Family/Condo Sales (\$000 & #)



3-BR Rental/Mo: \$ 2,019

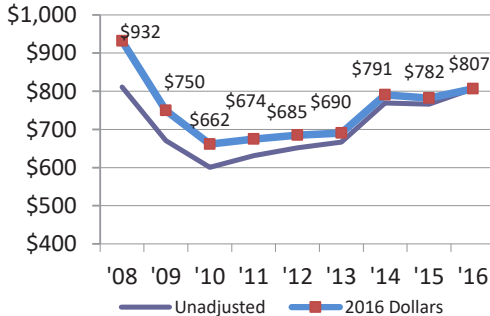
1-Yr % change 27%

Months of Supply - Dec 2016

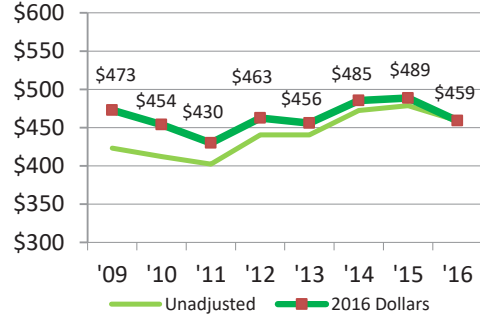


COUNTY BUSINESS ACTIVITY

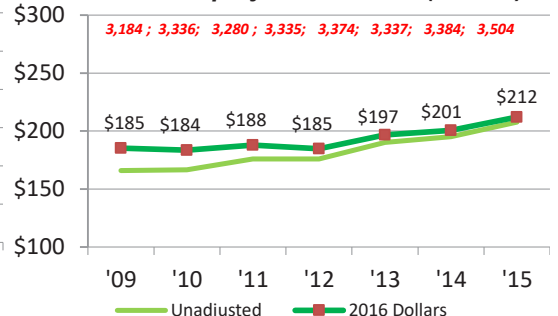
All Reported Sales (\$m)



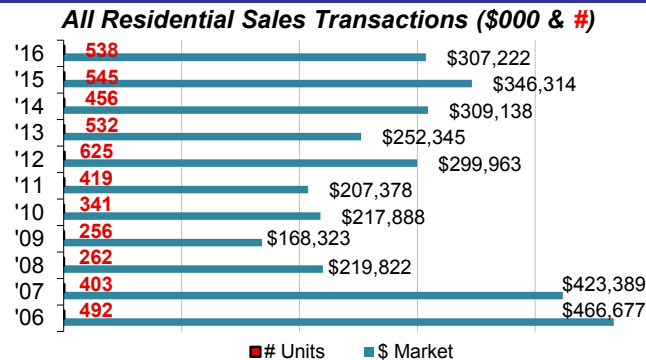
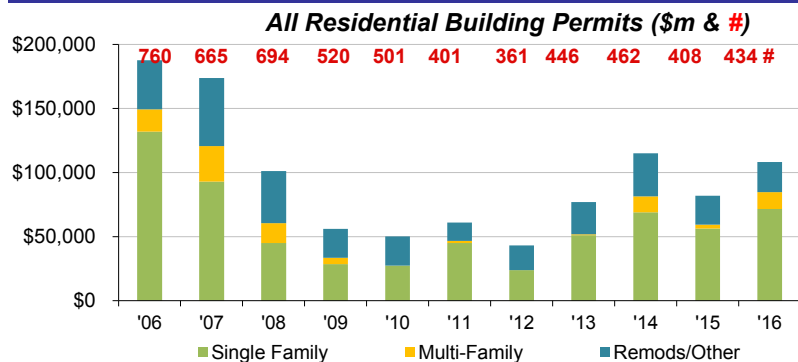
All Reported Wages (\$m)



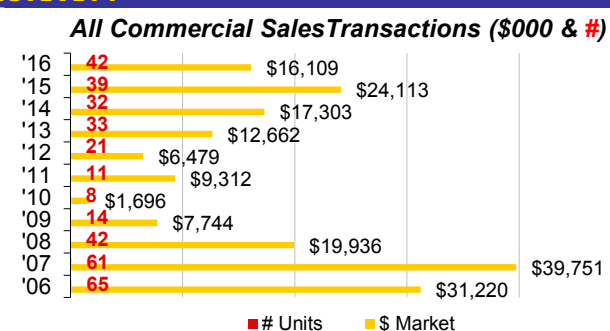
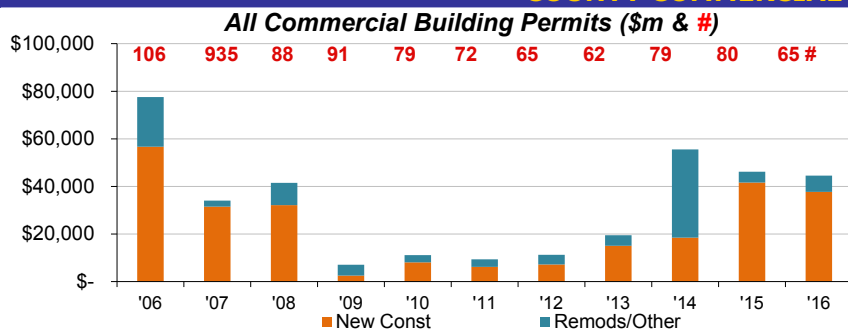
Self Employment Income (\$m & #)



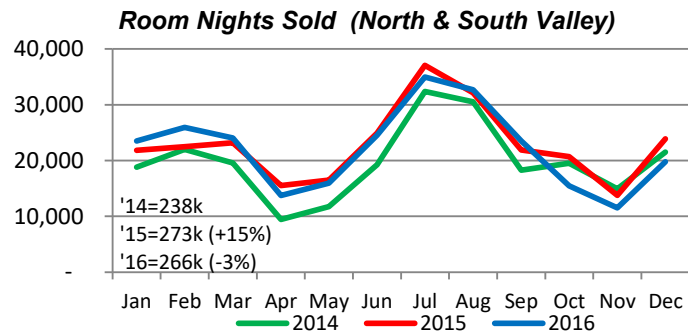
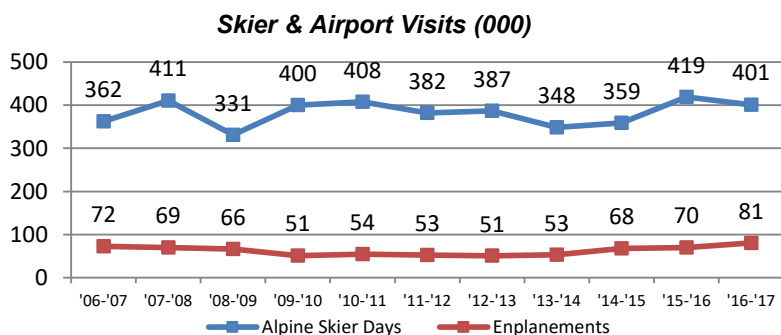
COUNTY RESIDENTIAL ACTIVITY



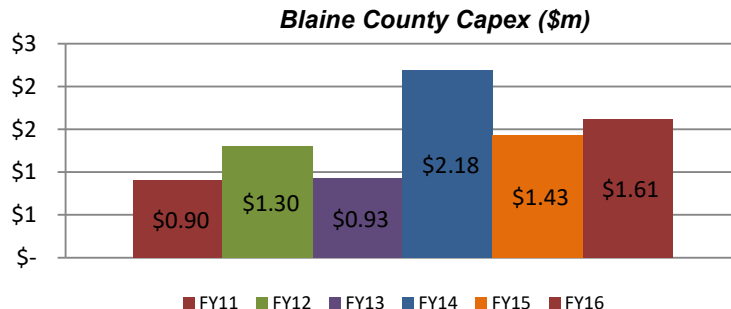
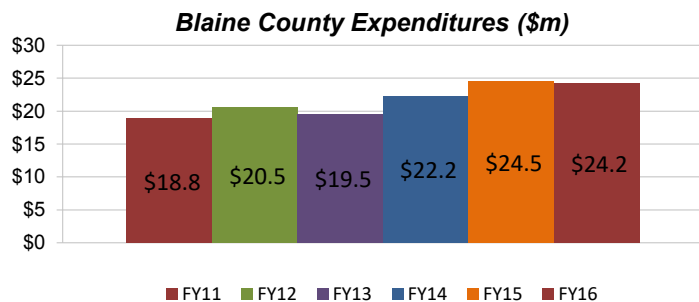
COUNTY COMMERCIAL ACTIVITY



TOURISM & RECREATION



GOVERNMENT EXPENDITURES



OTHER STATISTICS

RELATIVE COMPARISONS:

	Blaine	Idaho	U.S.
Unemployment Rate (%)	3.2%	3.8%	4.9%
School Spending (\$000/pupil)	\$ 16.2	\$ 6.6	\$ 11.1
Graduation Rate (%)	89%	79%	83%
Bachelors Degree or Higher (%)	43%	26%	30%
Population Density (per mile ²)	8	20	86
Travel time to work (minutes)	17	20	25
Home Electrical Rates (\$/kWh)	\$ 0.06	\$ 0.07	\$ 0.12
Serious Crime ('16; per 100k)	2.4%	5.0%	na
Per Capita Income ('15; \$000)	\$ 87.5	\$ 38.4	\$ 48.1

OTHER COUNTY DATA:

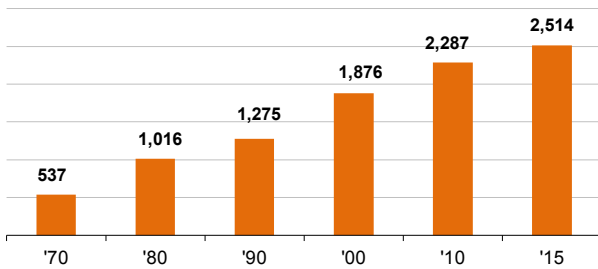
	2016	2015	2014
Unemployment	3.2%	3.5%	4.5%
Crime/100k	2.1%	2.3%	2.4%
County Employees:	165	169	169
Large Employers:	- Sun Valley Co. - Blaine County School District - St. Lukes Wood River - Atkinsons - Power Engineers		



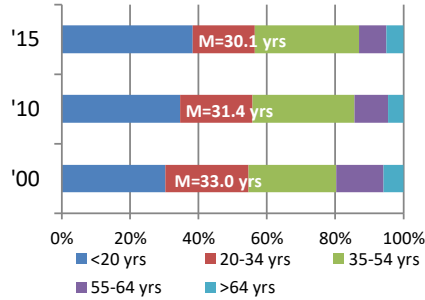


CITY DEMOGRAPHICS

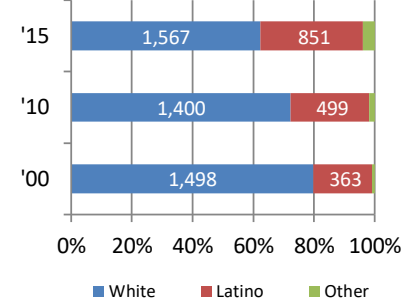
Population



Age

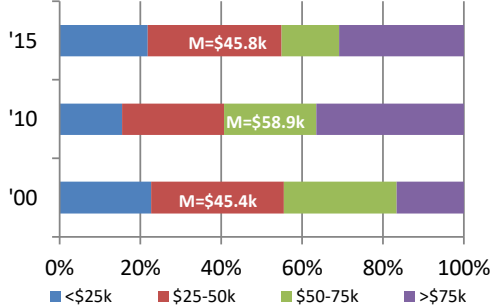


Race/Ethnicity

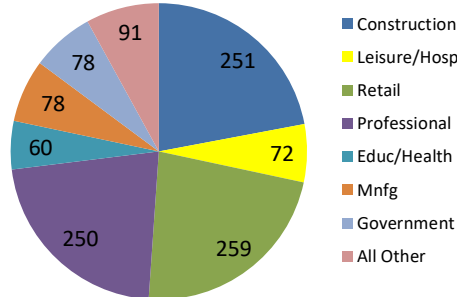


CITY EMPLOYMENT & INCOME

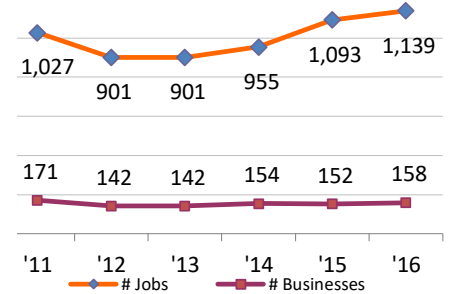
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)



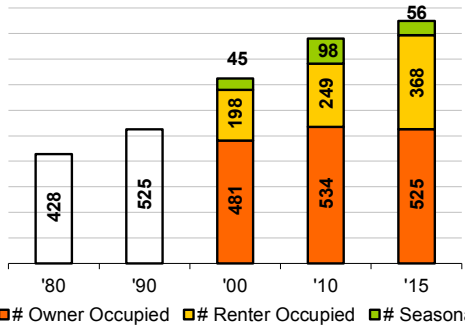
*Not adjusted for inflation

Total Employed: 1,139 26% 5-Yr % change

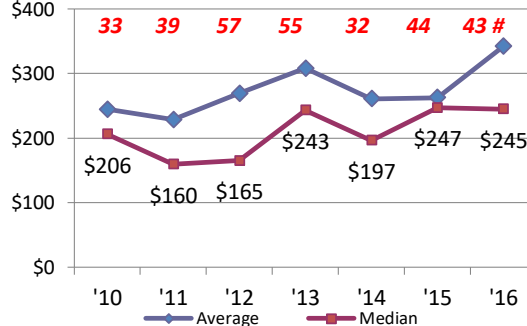
BC Unemployment Rate: 3.2%

CITY HOUSING STOCK

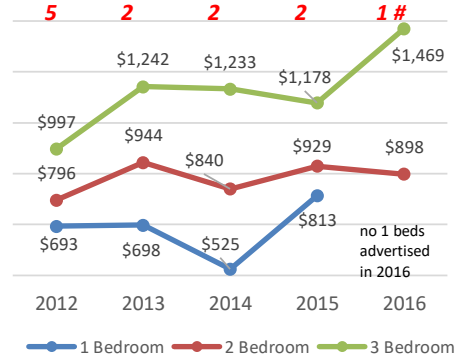
Housing Stock Utilization(# units)



Single Family/Condo Sales (\$000 & #)



Rental Housing Availability (Ave \$/month & Ave Ads/month)



Total Housing Units ('15):

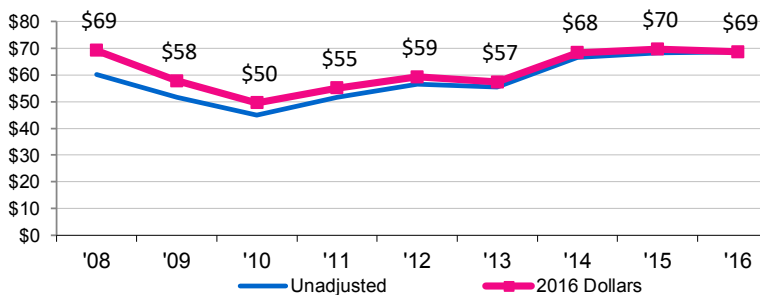
949

Avg. Household Size ('15):

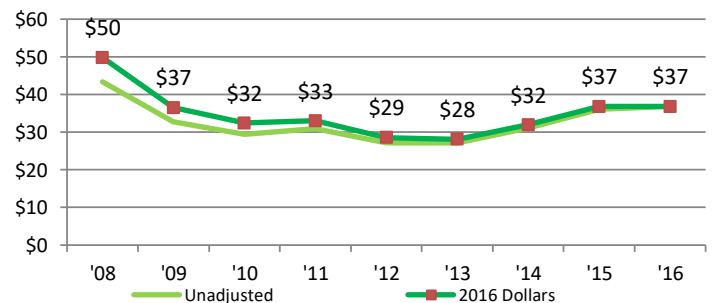
2.78

CITY BUSINESS ACTIVITY

Reported Sales (\$m)

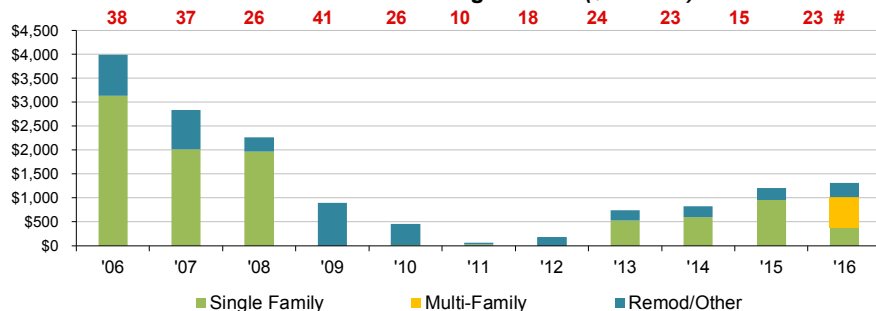


Reported Wages (\$m)

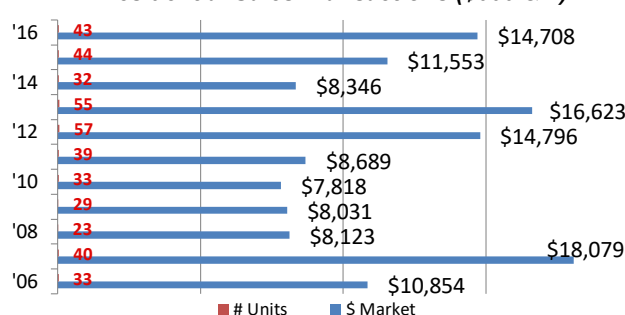


CITY RESIDENTIAL ACTIVITY

Residential Building Permits (\$000 & #)

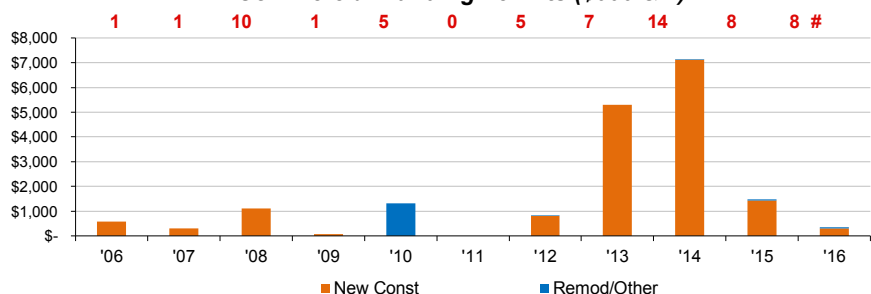


Residential Sales Transactions (\$000 & #)

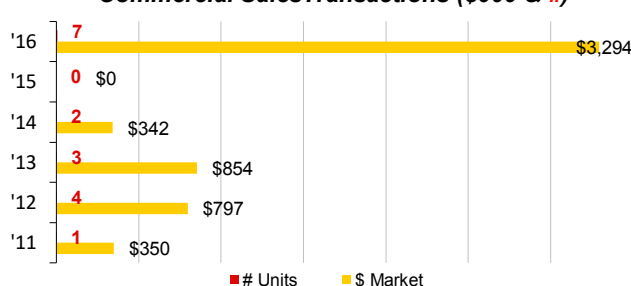


CITY COMMERCIAL ACTIVITY

Commercial Building Permits (\$000 & #)

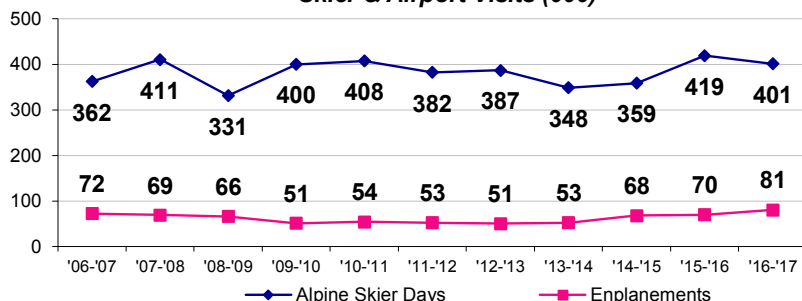


Commercial Sales Transactions (\$000 & #)

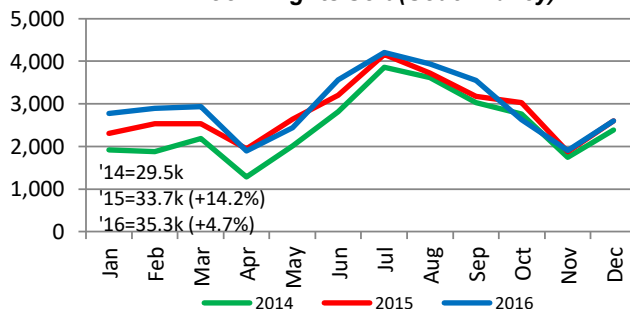


CITY TOURISM MEASURES

Skier & Airport Visits (000)



Room Nights Sold (South Valley)

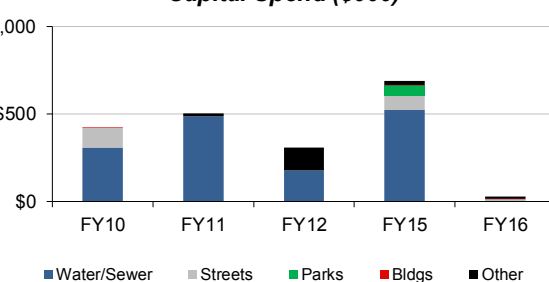


CITY GOVERNMENT ACTIVITY

CITY OF BELLEVUE

		FY 2016	FY 2015	% Change
Revenue Expenditures (\$m)	\$	2.27	2.76	-18%
Capital Expenditures (\$000)	\$	27.52	688.73	-96%
Employees (# FTE)		18.7	15.8	18%
Property Tax Rate (\$ /mil)	\$	8.846	9.393	-6%
Total Assessed Value (\$m)	\$	248	218	14%

Capital Spend (\$000)



OTHER STATISTICS

RELATIVE COMPARISONS:

		Blaine	Idaho	U.S.
Unemployment Rate (%)		3.2%	3.8%	4.9%
School Spending (\$000/pupil)	\$	16.2	6.6	11.1
Graduation Rates (%)		89%	79%	83%
Bachelors Degree or Higher (%)		43%	26%	30%
Population Density (per mile ²)		8	20	86
Travel time to work (minutes)		17	20	25
Home Electrical Rates (\$/kWh)	\$	0.06	0.07	0.12
Serious Crime ('16; per 100k)		2.4%	5.0%	na
Per Capita Income ('15; \$000)	\$	87.5	38.4	48.1

OTHER BELLEVUE DATA:

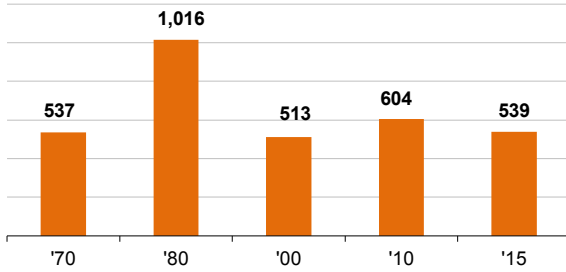
	2016	2015	2014
Crime (per 100k)	2.4%	2.7%	2.9%
Officers (per 100k)	2.2		
Top 5 Employers:	1 Sun Valley Bronze 2 Atkinson's Market 3 Bellevue Elementary 4 Erwin Excavation 5 Sun Valley Garden Center		



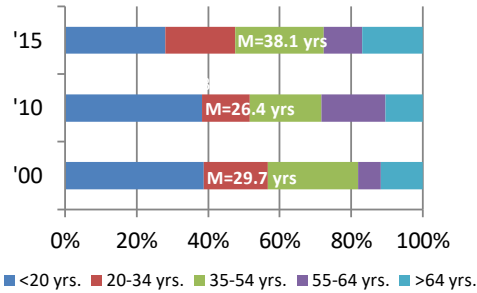


CITY DEMOGRAPHICS

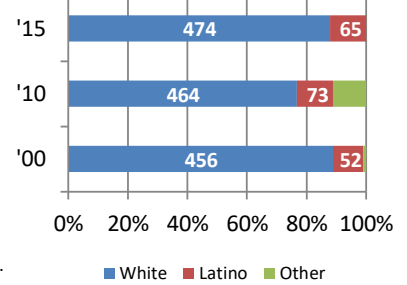
Population



Age

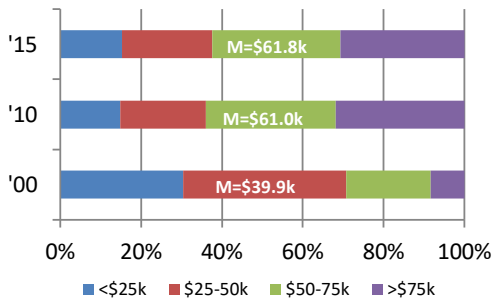


Race/Ethnicity

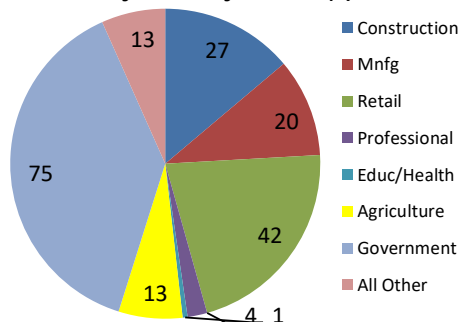


CITY EMPLOYMENT & INCOME

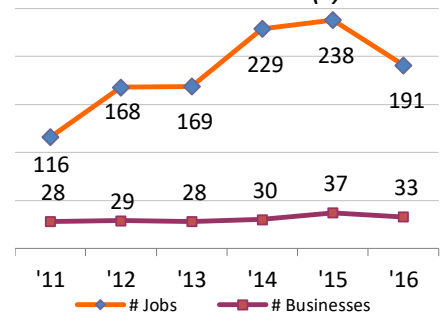
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)



*Not Adjusted for Inflation

Total Employed:

191

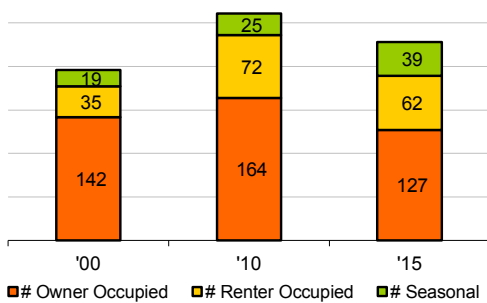
7% 5-Yr % change

BC Unemployment Rate:

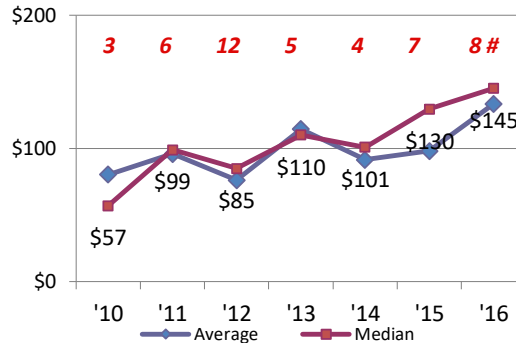
3.2%

CITY HOUSING STOCK

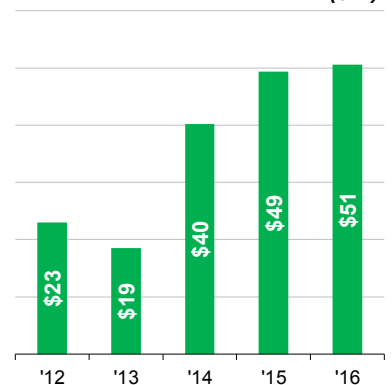
Housing Stock Utilization(# units)



Single Family/Condo Sales (\$000 & #)



Total Assessed Tax Value (\$m)



Total Housing Units (2015):

228

Avg Household Size ('15):

2.80

3-BR Rental/mo:

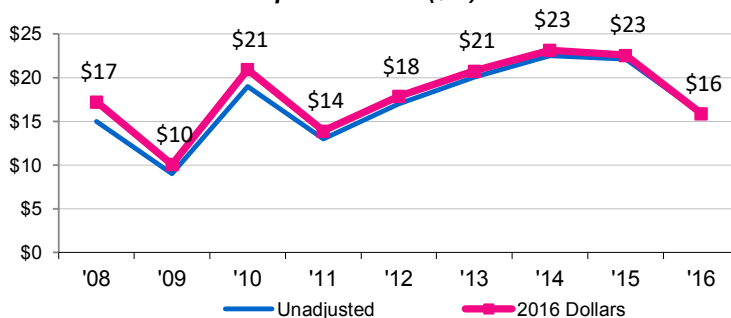
na

1-Yr % change

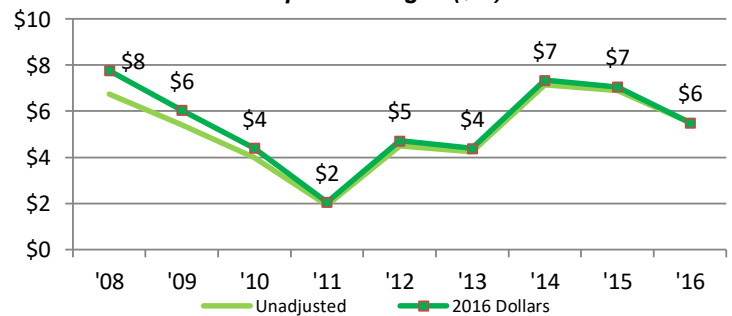
na

CITY BUSINESS ACTIVITY

Reported Sales (\$m)

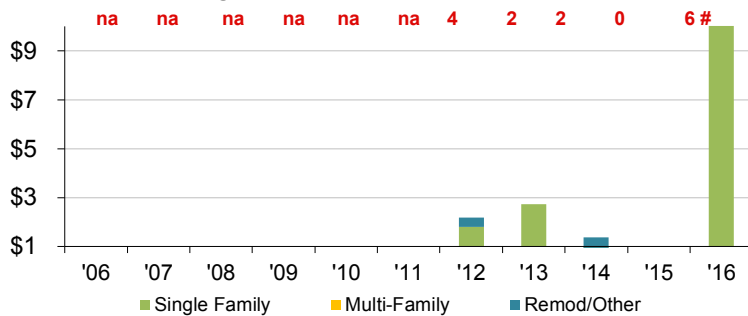


Reported Wages (\$m)

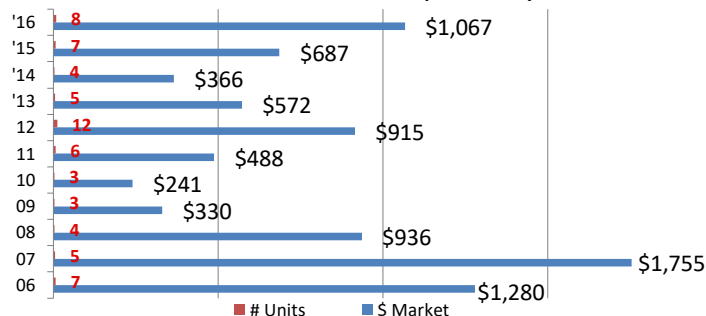


CITY RESIDENTIAL ACTIVITY

Residential Building Permits (\$000 & #)

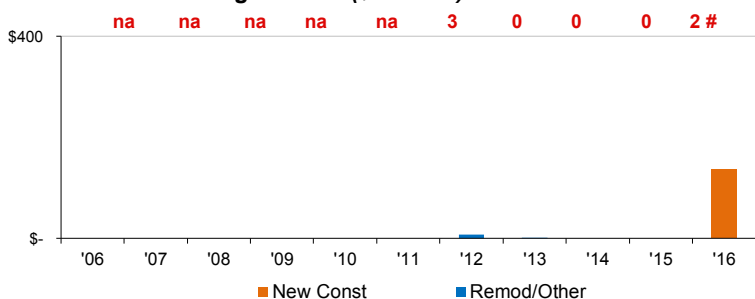


Residential Sales Transactions (\$000 & #)

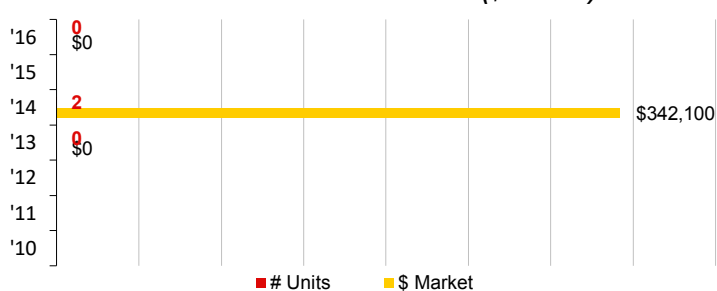


CITY COMMERCIAL ACTIVITY

Commercial Building Permits (\$000 & #)

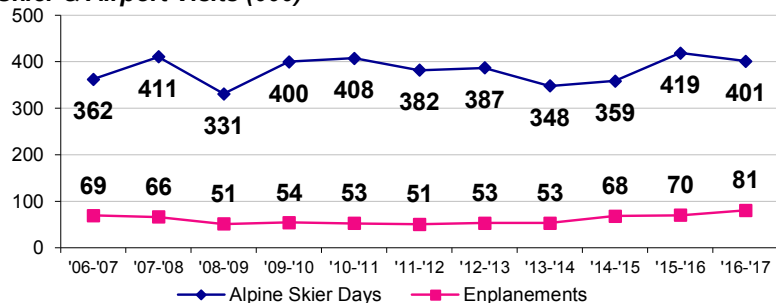


Commercial Sales Transactions (\$000 & #)



CITY TOURISM MEASURES

Skier & Airport Visits (000)

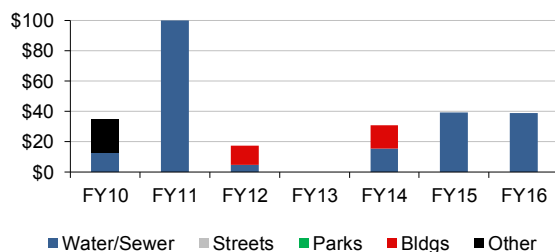


CITY GOVERNMENT ACTIVITY

CITY OF CAREY:

	FY 2016	FY 2015	% Change
Revenue Expenditures (\$m)	0.35	\$ 0.23	51%
Capital Expenditures (\$m)	0.039	\$ 0.03	27%
Employees (# FTE)	9.2	9.2	0%
Property Tax Rate (\$ /mil)			

City Capital Spend (\$000)



OTHER STATISTICS

RELATIVE COMPARISONS:

	Blaine	Idaho	U.S.
Unemployment Rate (%)	3.2%	3.8%	4.9%
School Spending (\$000/pupil)	\$ 16	\$ 7	\$ 11
Graduation Rates (%)	89%	79%	83%
Bachelors Degree or Higher (%)	43%	26%	30%
Population Density (per mile ²)	8	20	86
Travel time to work (minutes)	17	20	25
Home Electrical Rates (\$/kWh)	\$ 0.06	\$ 0.07	\$ 0.12
Serious Crime ('16; per 100k)	2.4%	5.0%	na
Per Capita Income ('15; \$000)	\$ 87.5	\$ 38.4	\$ 48.1

OTHER CAREY DATA:

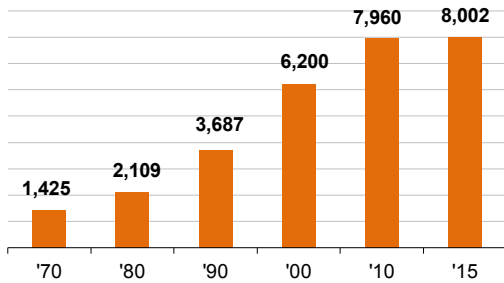
	2016	2015	2014
Crime/100k	2.1%	1.7%	n/a
Largest Employers:	1 Blaine Co School District 2 City of Carey 3 Carey Rural Fire District		



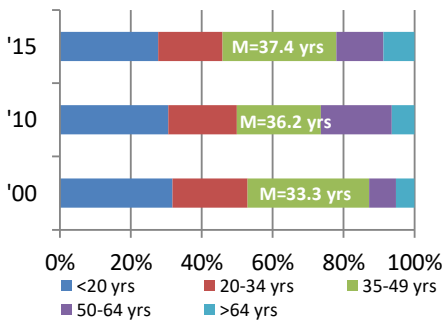


CITY DEMOGRAPHICS

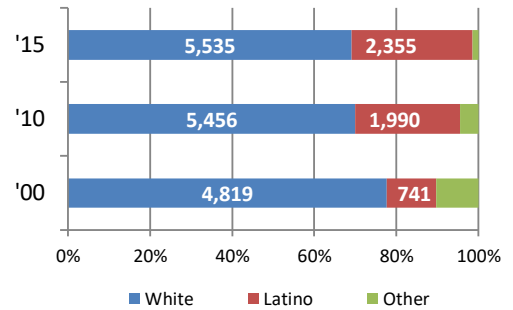
Population



Age

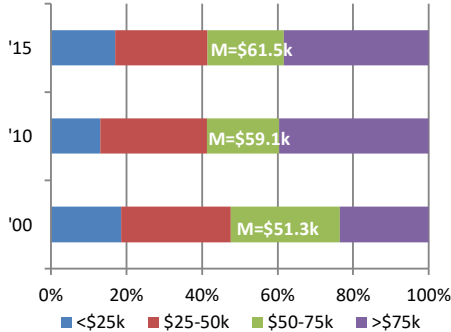


Race/Ethnicity

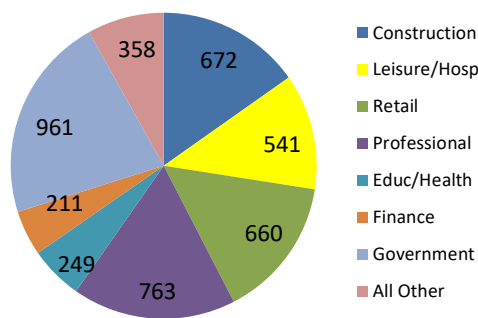


CITY EMPLOYMENT & INCOME

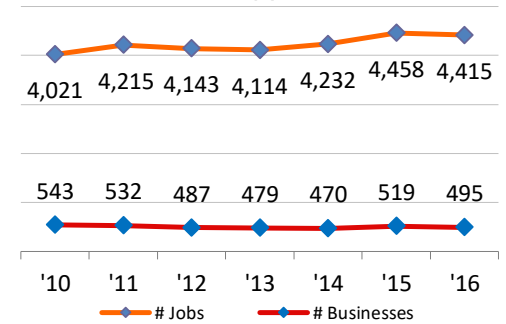
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)

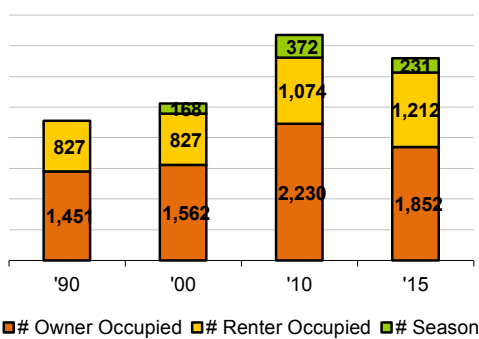


*Not adjusted for inflation

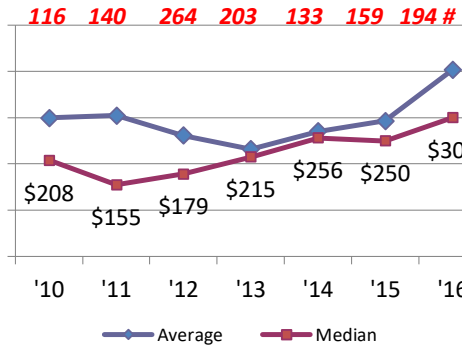
Total Employed: 4,415 6.6% 5-Yr % change BC Unemployment Rate: 3.2%

CITY HOUSING STOCK

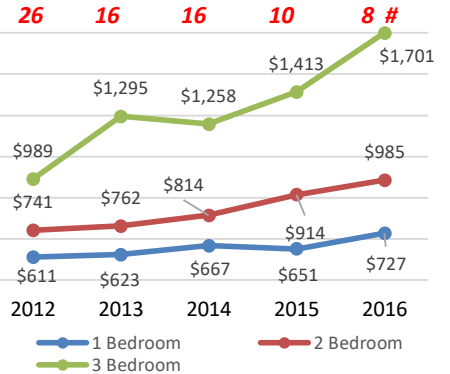
Housing Stock Utilization(# units)



Single Family/Condo Sales (\$000 & #)



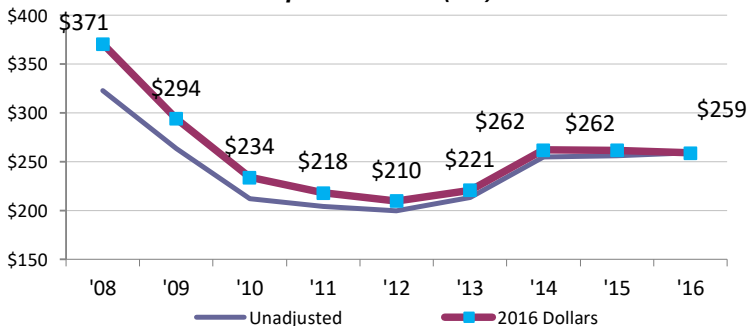
Rental Housing Availability (Ave \$/month & Ave Ads/month)



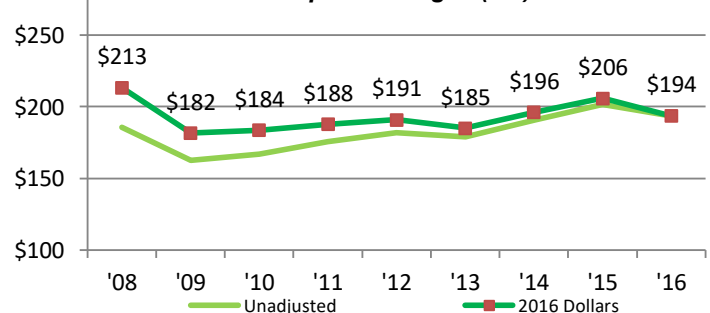
Total Housing Units ('15): 3,295
Average Household Size ('15): 2.61

CITY BUSINESS ACTIVITY

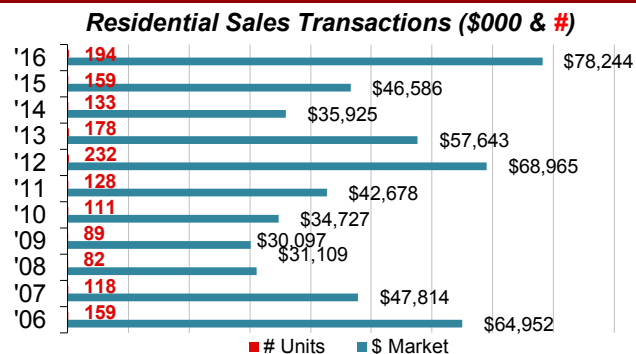
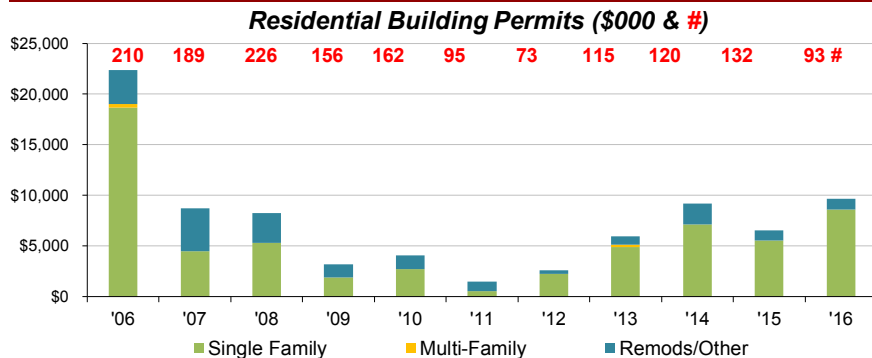
Reported Sales (\$m)



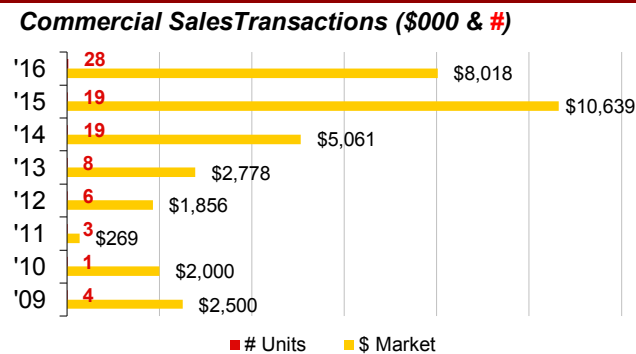
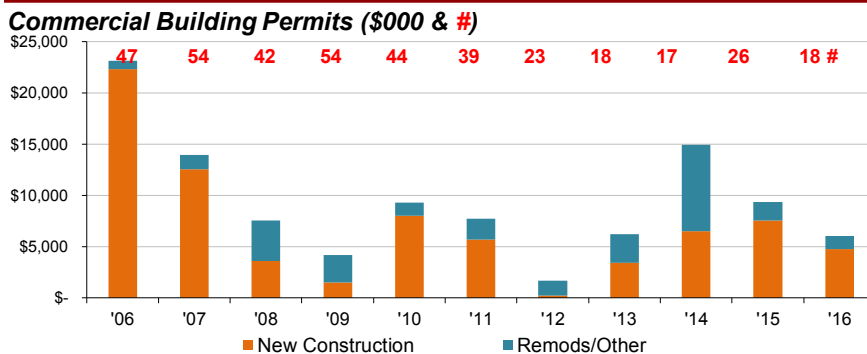
Reported Wages (\$m)



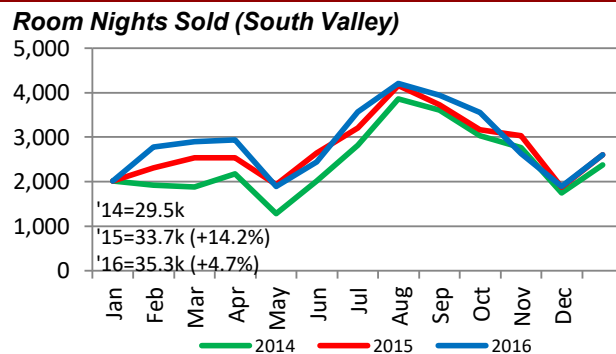
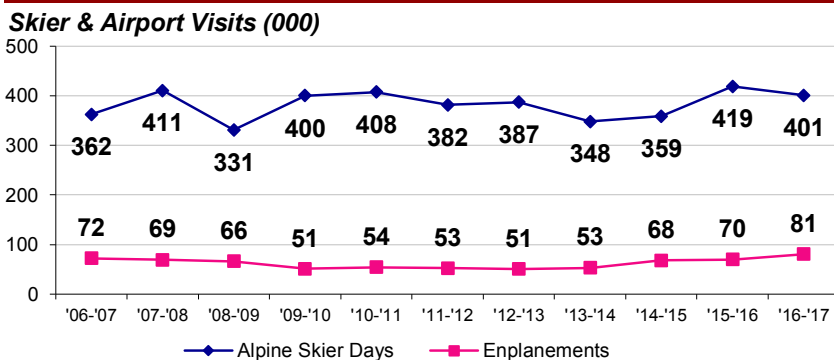
CITY RESIDENTIAL ACTIVITY



CITY COMMERCIAL ACTIVITY

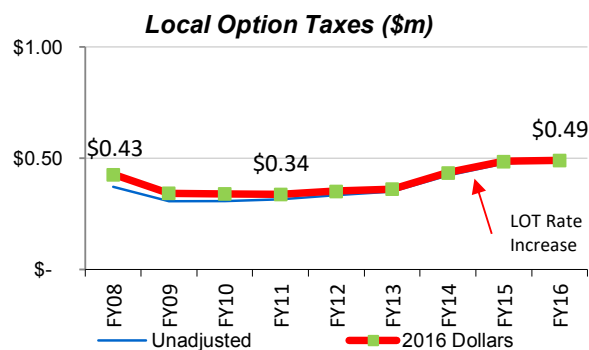


CITY TOURISM MEASURES



CITY GOVERNMENT ACTIVITY

CITY OF HAILEY		FY 2016	FY 2015	% Change
Revenue Expenditures (\$m)	\$	7.59	6.79	12%
Capital Expenditures (\$m)	\$	1.468	0.48	47%
Employees (# FTE)		60.4	59.1	2%
Property Taxes (\$ per mil)		9318	10,089	-8%
Total Assessed Value (\$m)	\$	1,057	1,000	6%



OTHER STATISTICS

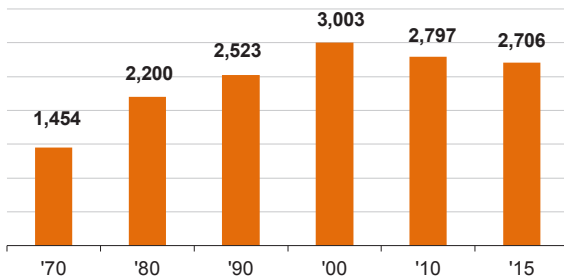
RELATIVE COMPARISONS:		Blaine	Idaho	U.S.	OTHER HAILEY DATA:		
Unemployment Rate (%)		3.2%	3.8%	4.9%	Crime (/100k)	2.3%	2.3%
School Spending (\$000/pupil)	\$	16.2	6.6	11.1	Officers/100k	1.6	2.7%
Graduation Rates (%)		89%	79%	83%	Top 5 Employers:		
Bachelors Degree or Higher (%)		43%	26%	30%	1 Blaine County Schools		
Population Density (per mile ²)		8	20	86	2 Power Engineers		
Travel time to work (minutes)		17	20	25	3 Blaine Co. Government		
Home Electrical Rates (\$/kWh)	\$	0.06	0.07	0.12	4 Albertson's		
Serious Crime ('16; per 100k)		2.4%	5.0%	na	5 Atkinson's Market		
Per Capita Income ('15; \$000)	\$	87.5	38.4	48.1			



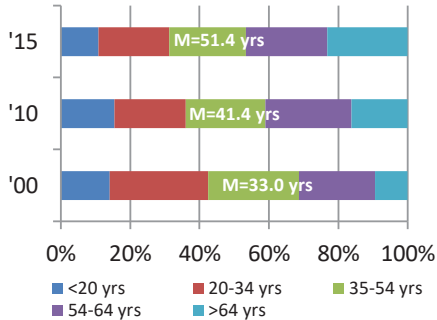


CITY DEMOGRAPHICS

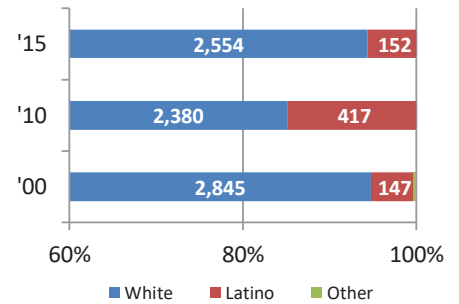
Population



Age

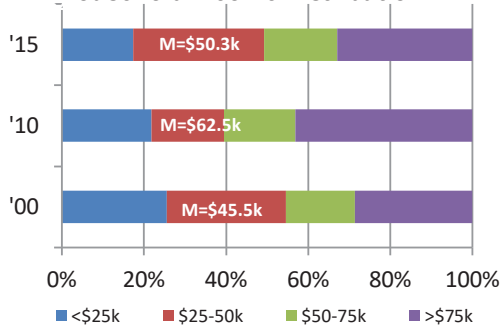


Race/Ethnicity

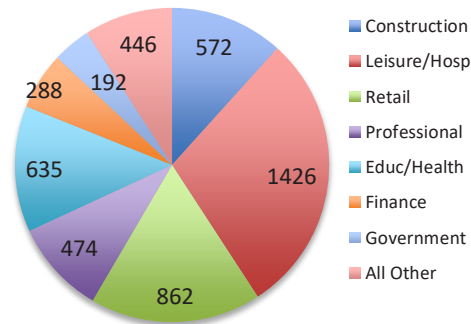


CITY EMPLOYMENT & INCOME

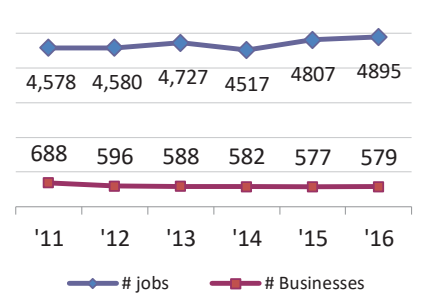
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)



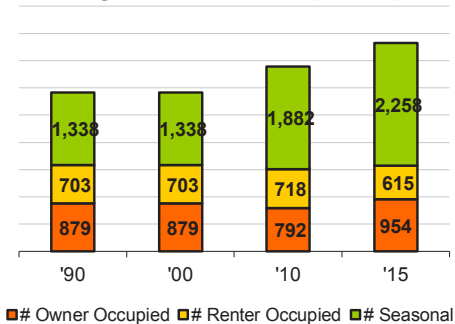
*Not adjusted for inflation

Total Employed: 4,895 6.9% 5-Yr % change

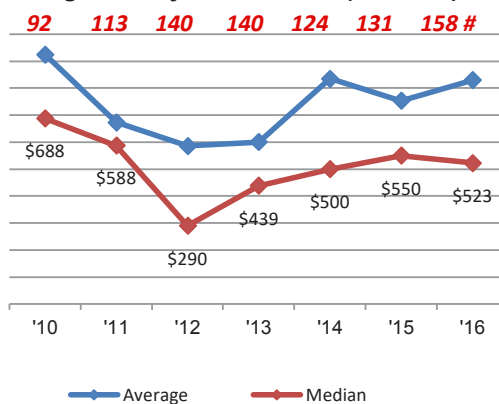
BC Unemployment Rate: 3.2%

CITY HOUSING STOCK

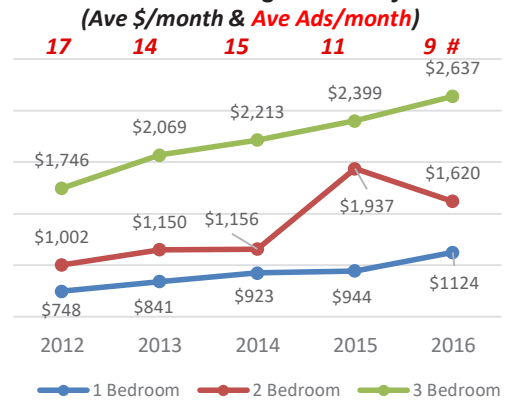
Housing Stock Utilization(# units)



Single Family/Condo Sales (\$000 & #)



Rental Housing Availability

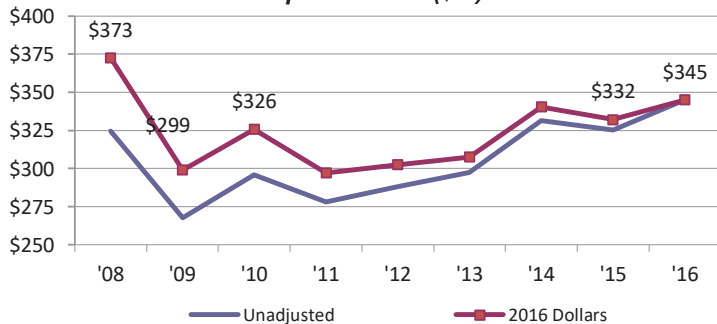


Total Housing Units ('15): 3,827

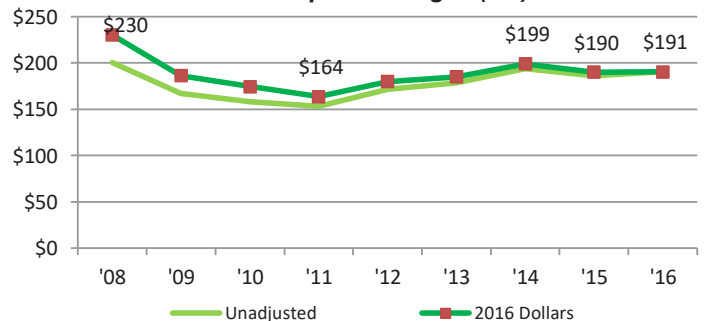
Avg Household Size ('15): 1.72

CITY BUSINESS ACTIVITY

Reported Sales(\$m)

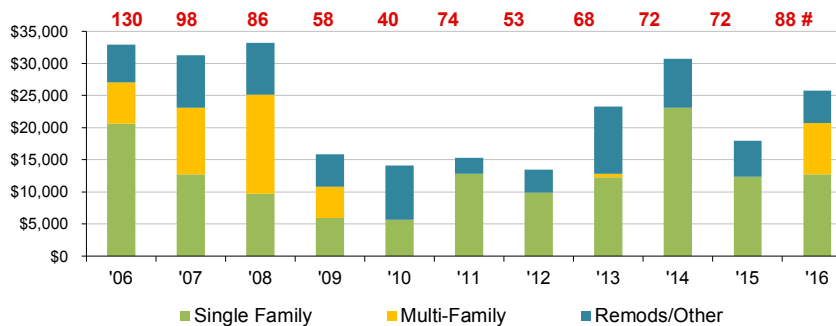


Reported Wages (\$m)

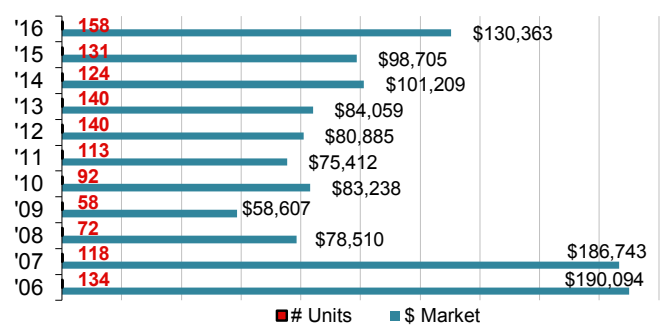


CITY RESIDENTIAL ACTIVITY

Residential Building Permits (\$000 & #)

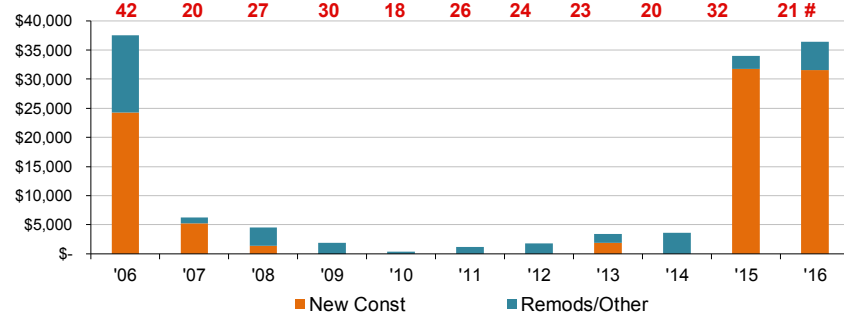


Residential Sales Transactions (\$000 & #)

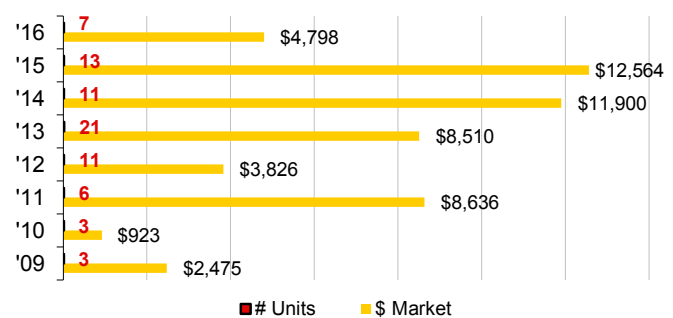


CITY COMMERCIAL ACTIVITY

Commercial Building Permits (\$000 & #)

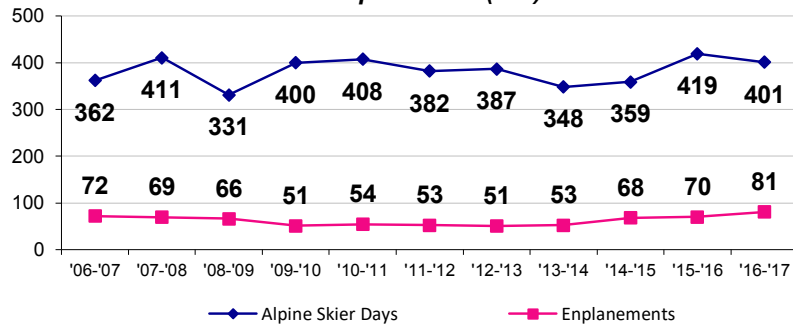


Commercial Sales Transactions (\$000 & #)

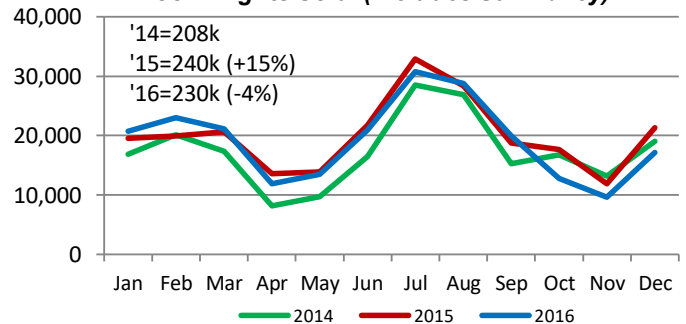


CITY TOURISM MEASURES

Skier & Airport Visits (000)



Room Nights Sold (includes Sun Valley)

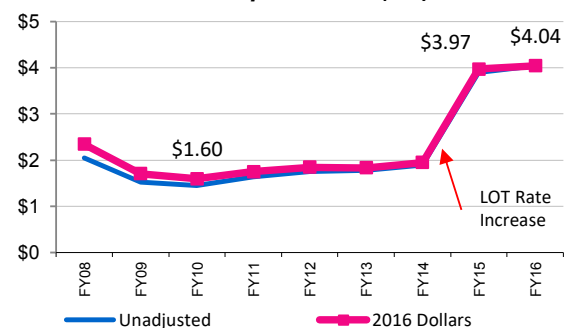


CITY GOVERNMENT ACTIVITY

CITY OF KETCHUM

	FY 2016	FY 2015	% Change
Revenue Expenditures (\$m)	\$ 13.66	\$ 15.32	-11%
Capital Expenditures (\$m)	\$ 0.23	\$ 0.35	-34%
Employees (# FTE)	93.0	80.9	15%
Property Tax Rate (\$ per mil)	\$ 7,011	\$ 6,423	9%
Total Assessed Tax Value (\$m)	\$ 3,081	\$ 2,945	4.6%

Local Options Tax (\$m)



OTHER STATISTICS

RELATIVE COMPARISONS:

	Blaine	Idaho	U.S.
Unemployment Rate (%)	3.2%	3.8%	4.9%
School Spending (\$000/pupil)	\$ 16.2	\$ 6.6	\$ 11.1
Graduation Rates (%)	89%	79%	83%
Bachelors Degree or Higher (%)	43%	26%	30%
Population Density (per mile ²)	8	20	86
Travel time to work (minutes)	17	20	25
Home Electrical Rates (\$/kWh)	\$ 0.06	\$ 0.07	\$ 0.12
Serious Crime ('16; per 100k)	2.4%	5.0%	na
Per Capita Income (15; \$000)	\$ 87.5	\$ 38.4	\$ 48.1

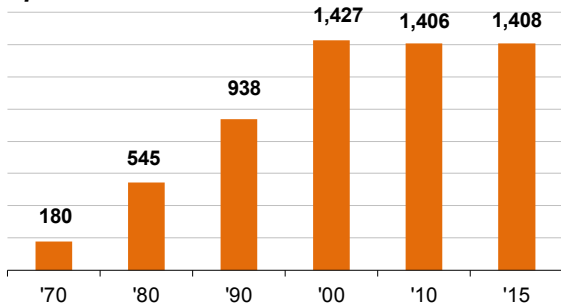
OTHER KETCHUM DATA:

	2016	2015	2014
Crime/100k	3.7%	4.0%	4.0%
Officers/100k	4.0		
Top 5 Employers:			
	1 YMCA		
	2 Atkinson's Markets		
	3 City of Ketchum		
	4 Mason Family Restaurant		
	5 Mountain Rides		

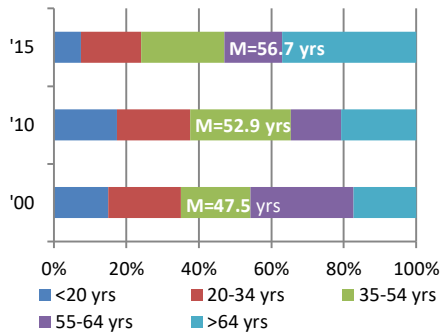


CITY DEMOGRAPHICS

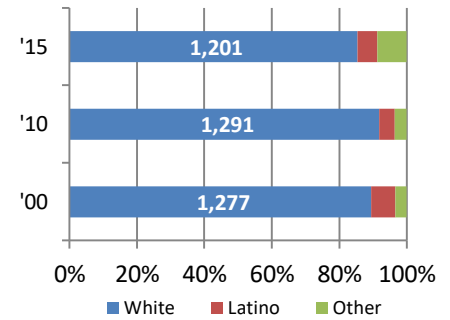
Population



Age

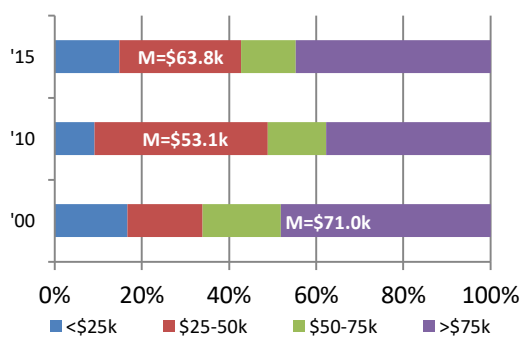


Race/Ethnicity

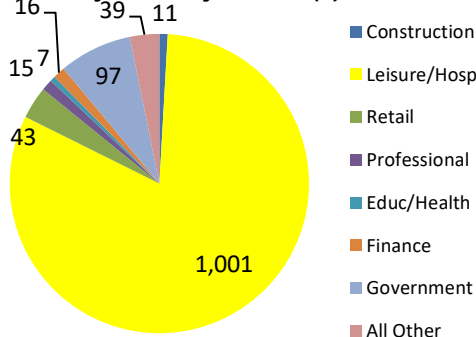


CITY EMPLOYMENT & INCOME

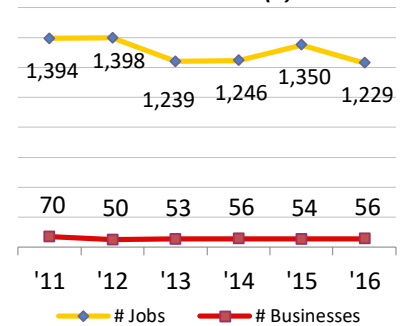
Household Income Distribution*



Jobs by Industry Sector (#)



Jobs & Businesses (#)



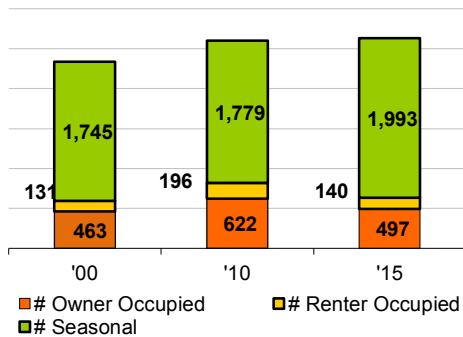
*Not adjusted for inflation

Total Employed: 1,229 -12% 5-Yr %change

BC Unemployment Rate: 3.2%

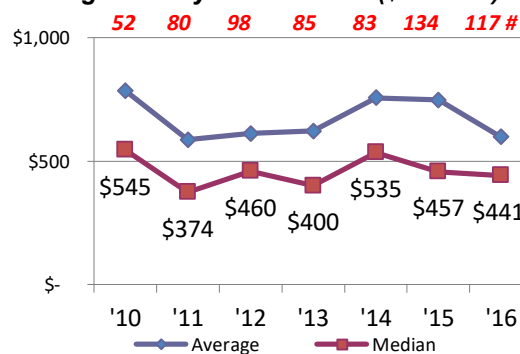
CITY HOUSING STOCK

Housing Stock Utilization(# units)

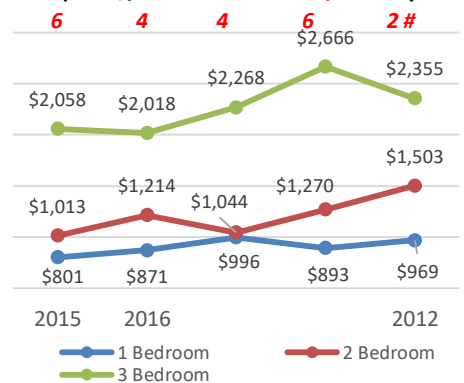


Total Housing Units ('15): 2,630
Avg Household Size ('15): 1.65

Single Family/Condo Sales (\$000 & #)

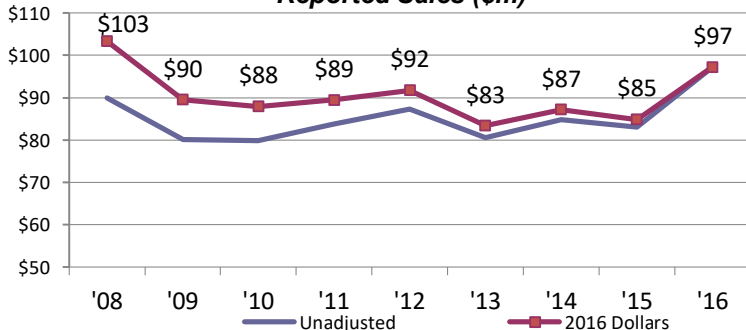


Rental Housing Availability (Ave \$/month & Ave Ads/month)

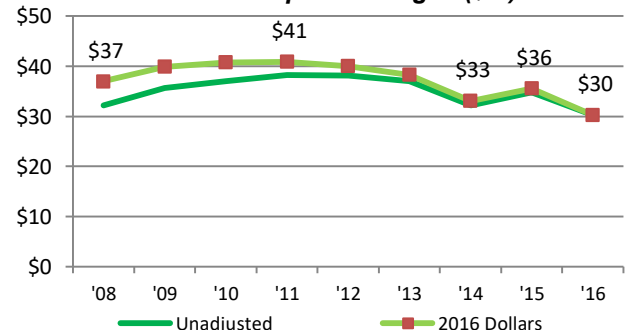


CITY BUSINESS ACTIVITY

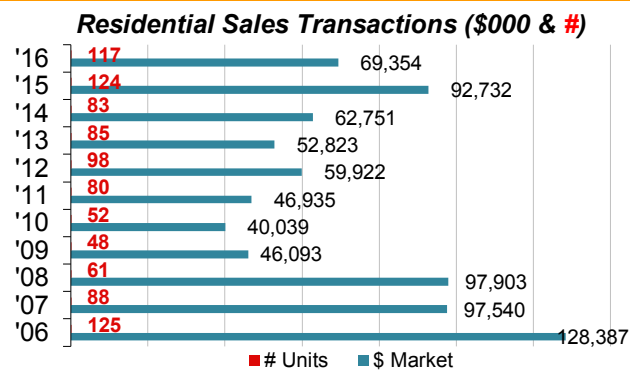
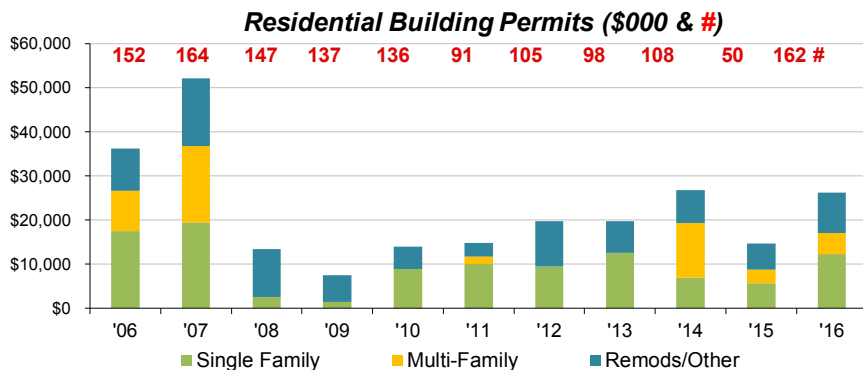
Reported Sales (\$m)



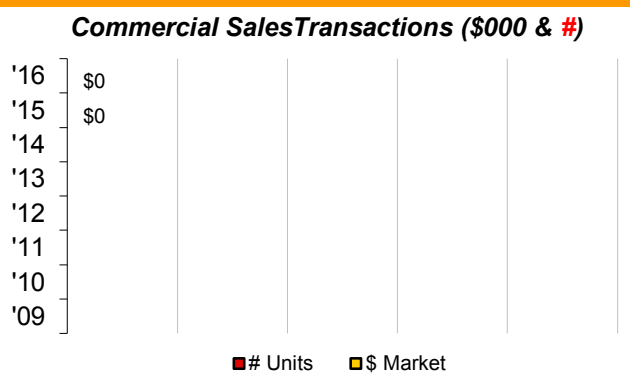
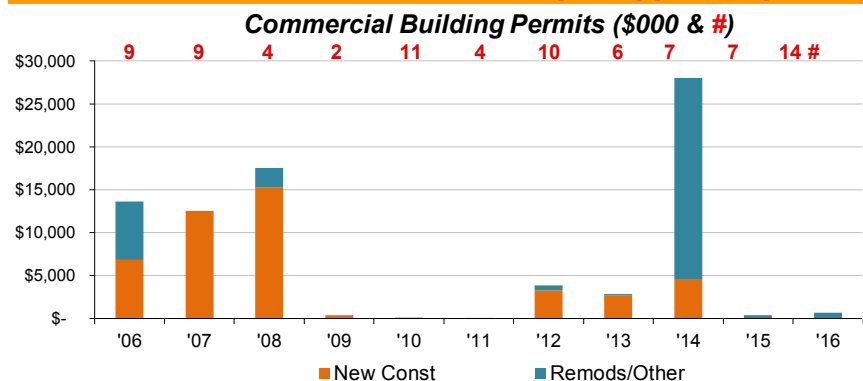
Reported Wages (\$m)



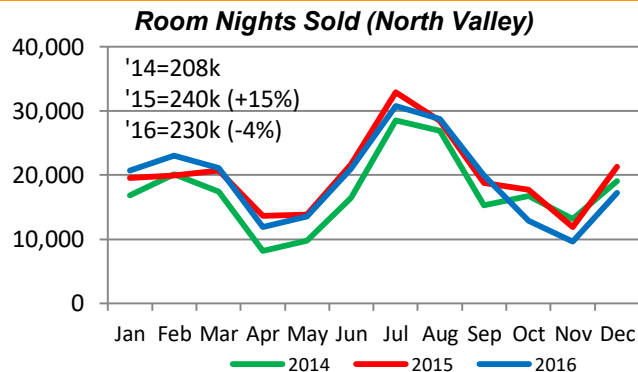
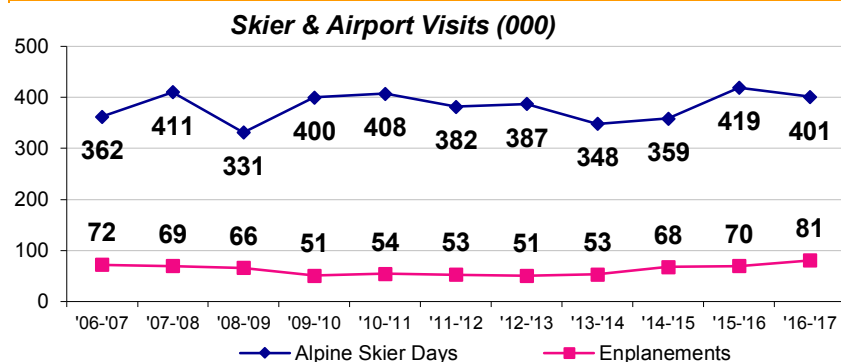
CITY RESIDENTIAL ACTIVITY



CITY COMMERCIAL ACTIVITY

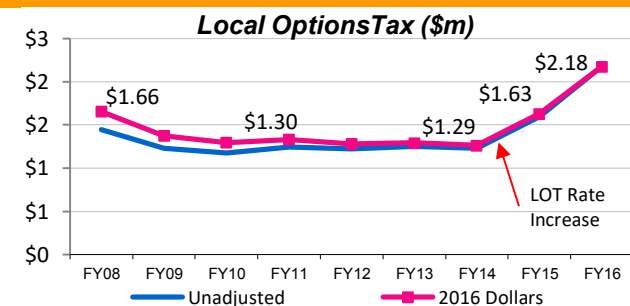


CITY TOURISM MEASURES



CITY GOVERNMENT ACTIVITY

CITY OF SUN VALLEY:	FY2016	FY2015	% Change
Revenue Expenditures (\$m)	\$ 5.5	\$5.7	-3%
Capital Expenditures (\$m)	\$ 0.3	\$3.8	-93%
Employees (# FTE)	34.9	36.4	-4%
Property Tax Rate (\$/mil)	\$ 7,518	\$7,692	-2%
Total Assessed Value (\$m)	\$ 2,303	\$2,255	2%



OTHER STATISTICS

RELATIVE COMPARISONS:	Blaine	Idaho	U.S.	OTHER SV DATA:	2016	2015	2014
Unemployment Rate (%)	3.2%	3.8%	4.9%	Crime (per 100k)	2.1%	2.7%	2.5%
School Spending (\$000/pupil)	\$ 16.2	\$ 6.6	\$ 11.1	Officers (per 100k)	7.0		
Graduation Rates (%)	89%	79%	83%	Top Employers:			
Bachelors Degree or Higher (%)	43%	26%	30%	1 Sun Valley Co.			
Population Density (per mile ²)	8	20	86	2 Community School			
Travel time to work (minutes)	17	20	25	3 US Forest Service			
Home Electrical Rates (\$/kWh)	\$ 0.06	\$ 0.08	\$ 0.12	4 City of Sun Valley			
Serious Crime ('16; per 100k)	2.4%	5.0%	na				
Per Capita Income ('15; \$000)	\$ 87.5	\$ 38.4	\$ 48.1				



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