



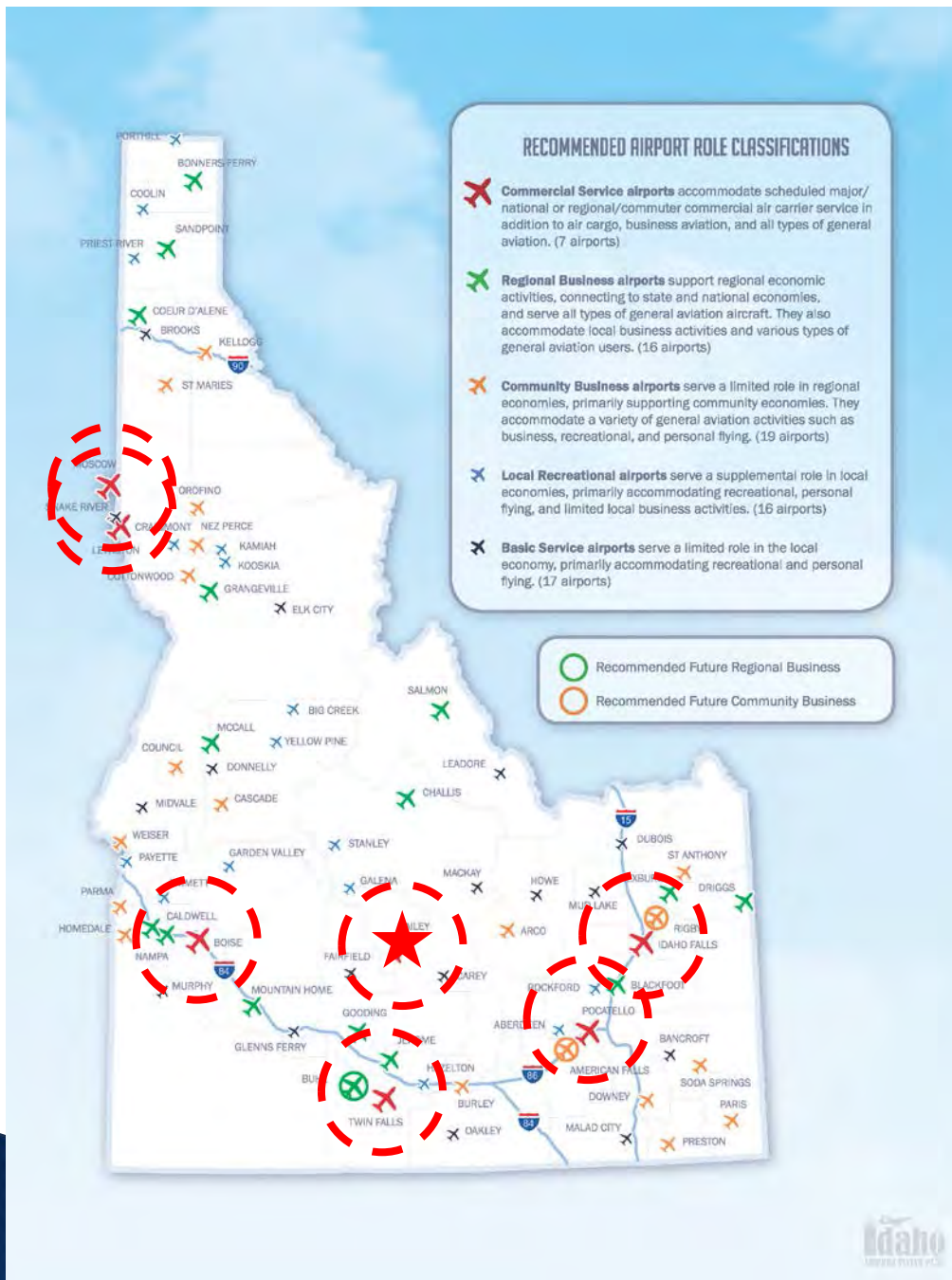
Sun Valley Economic Development Forum

February 6, 2018





101



- ▶ **Boise**
 - Enplanements: 1,487,777 (2015)
 - Ops: 122,000
- ▶ **Idaho Falls**
 - Enplanements: 148,923 (2015)
 - Ops: 33,152
- ▶ **SUN (2017)**
 - Enplanements: 88,000 (unofficial)
 - Ops: +/- 27,000
- ▶ **Lewiston**
 - Enplanements: 72,848 (2017)
 - Ops: 28,750
- ▶ **Twin Falls**
 - Enplanements: 33,800 (2015)
 - Ops: 27,337
- ▶ **Pocatello**
 - Enplanements: 24,745 (2015)
 - Ops: 22,910
- ▶ **Moscow–Pullman**
 - Enplanements: 50,883 (2015)
 - Ops: 29,350

Governance



BLAINE COUNTY
Idaho

Welcome
City of Hailey



FMAA



- (3) Blaine County BoCC
- (3) City of Hailey Mayor
Two Council Members
- Independent Member



Staff

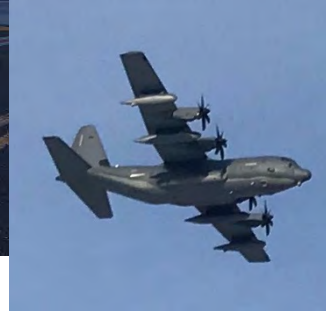
- ▶ 13 total
 - Administration (6)
 - Airport Manager
 - Finance Administrator
 - Security Coordinator
 - Admin Support Staff
 - Operations (7)
 - Operations Manager
 - Six Operations Staff
 - Ops/ARFF/Maintenance





- ▶ +/– \$7 million Combined Annual (FY 2018)
 - +/– \$3.5 million Operational
 - +/– \$3.5 million Capital

- ▶ **NO GENERAL TAX REVENUES**
 - User fees – Per FAA requirement
 - FAA Capital Improvement Grants



FRIEDMAN MEMORIAL AIRPORT
SUN
HAILEY, IDAHO → IFLYSUN.COM

St Luke's
It's your life. We help you live it.

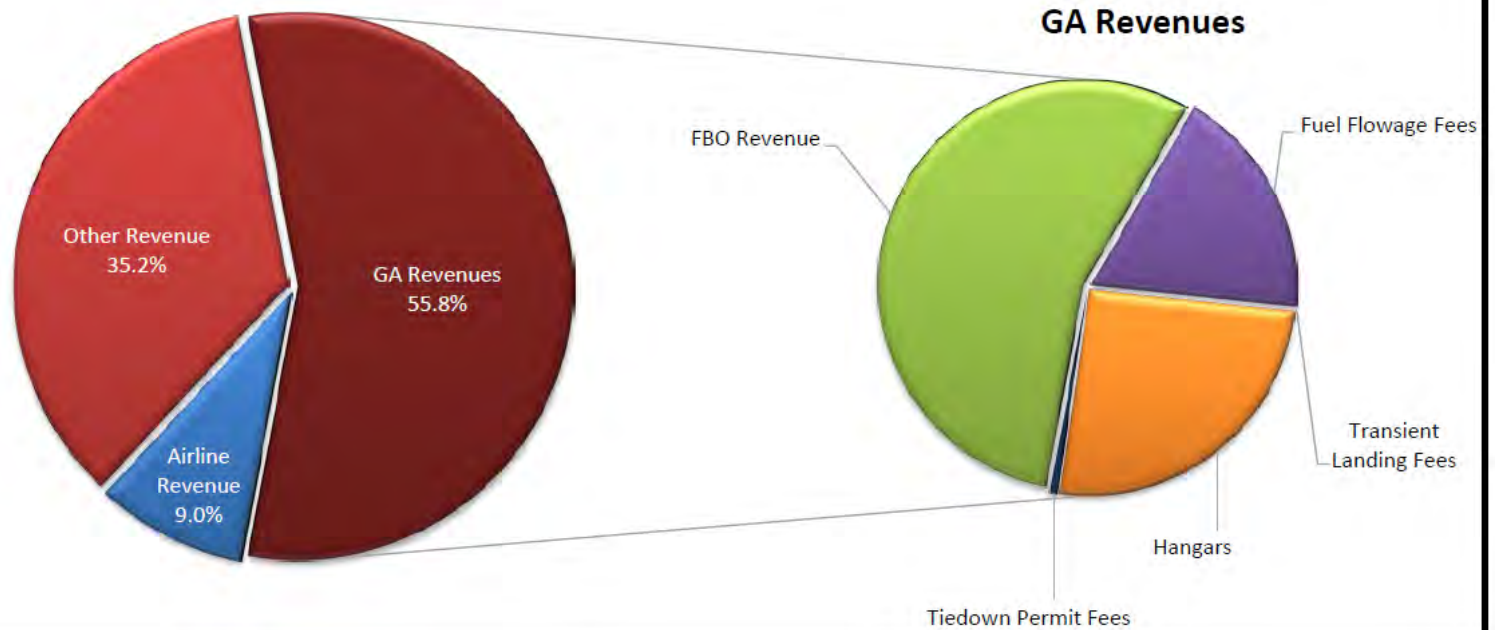
Air Service is critical...



General Aviation is critical too...



Composition of Airport Revenues (FY 2017)





STATEWIDE AVIATION IMPACT		
Total Employment 23,000 jobs	Total Payroll \$718.5 million	Total Economic Activity \$2.1 billion

ASSOCIATED CITY	AIRPORT NAME	TOTAL EMPLOYMENT	TOTAL PAYROLL	TOTAL OUTPUT
Boise	Boise Air Terminal/Gowen Field	14,021	\$451,667,900	\$1,255,728,400
Hailey	Friedman Memorial	1,550	\$39,077,300	\$119,663,500
Idaho Falls	Idaho Falls Regional	1,269	\$31,521,300	\$103,102,500
Lewiston	Lewiston-Nez Perce County	519	\$14,986,000	\$54,725,000
Moscow	Pullman-Moscow Regional	349	\$10,673,800	\$27,152,200
Pocatello	Pocatello Regional	477	\$15,087,900	\$39,117,300
Twin Falls	Joslin Field-Magic Valley Regional	719	\$22,034,900	\$71,087,100
COMMERCIAL SERVICE AIRPORTS TOTAL		18,904	\$585,049,100	\$1,670,576,000



2017 – The Year in Review

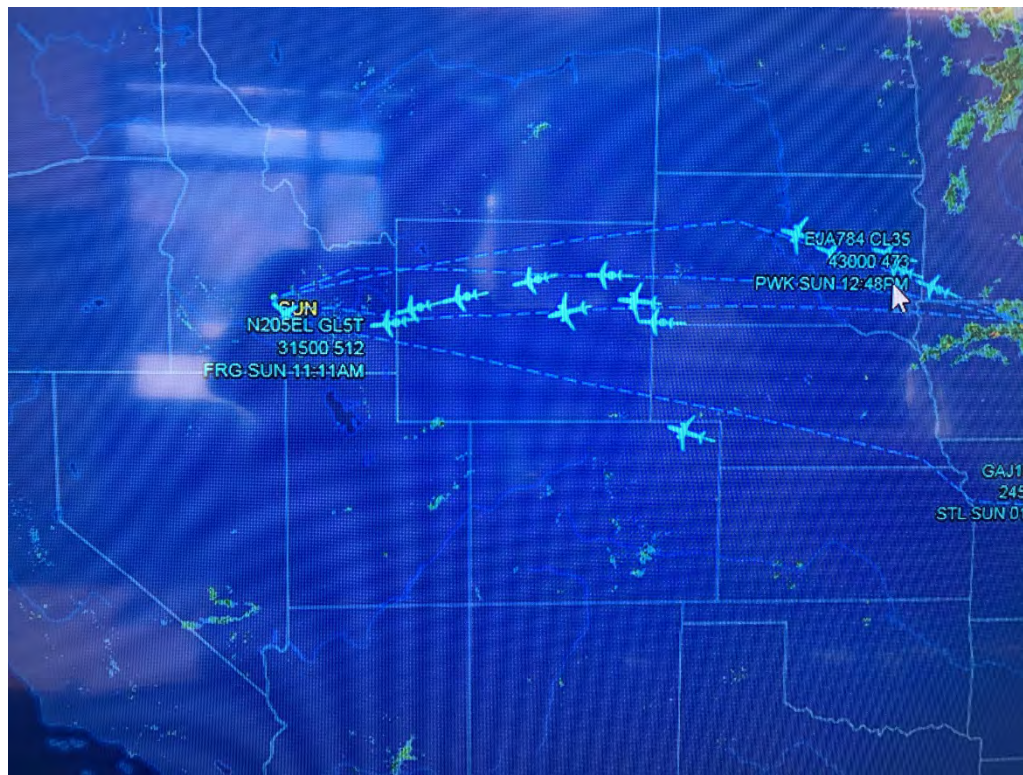




ATLANTIC







- ▶ Improved airspace flow and efficiency
- ▶ Minor air carrier delays!
 - All connections made – all week



THE GREAT AMERICAN ECLIPSE 2017



Today Show published an eclipse map that skipped over Idaho.

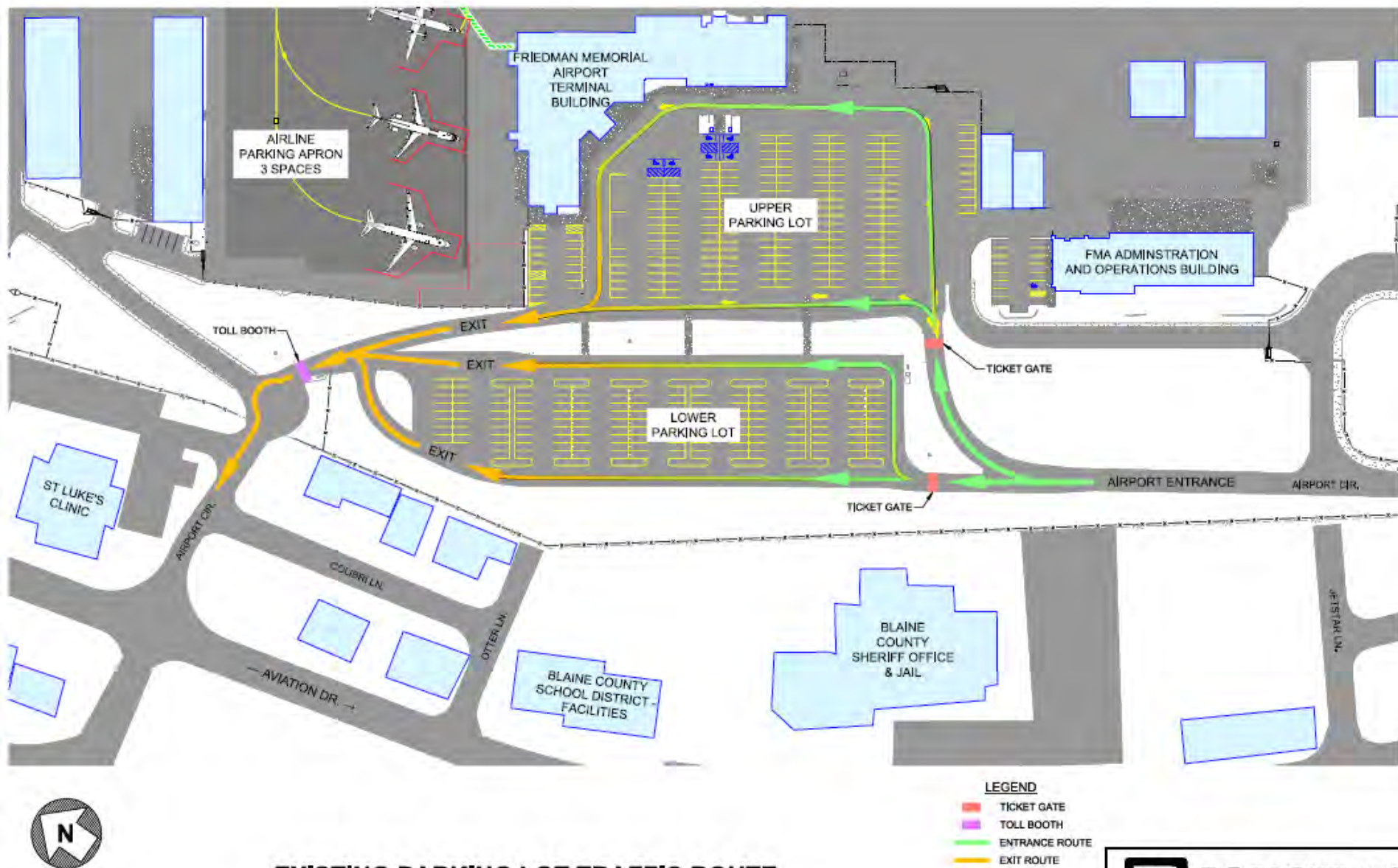


New ORD Service – Dec. 23





2018 – The Year Ahead



EXISTING PARKING LOT TRAFFIC ROUTE



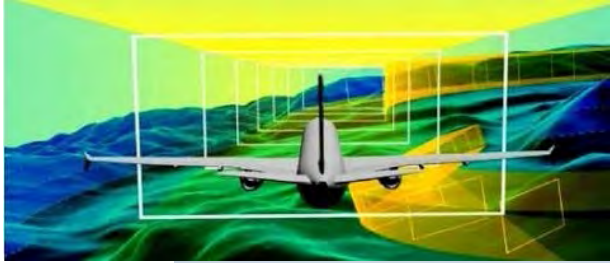
FUTURE PARKING LOT TRAFFIC ROUTE

LEGEND

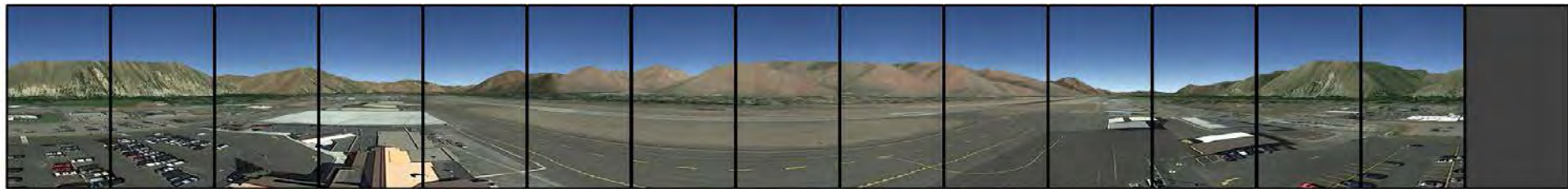
- TICKET GATE
- TOLL BOOTH
- ENTRANCE ROUTE
- EXIT ROUTE

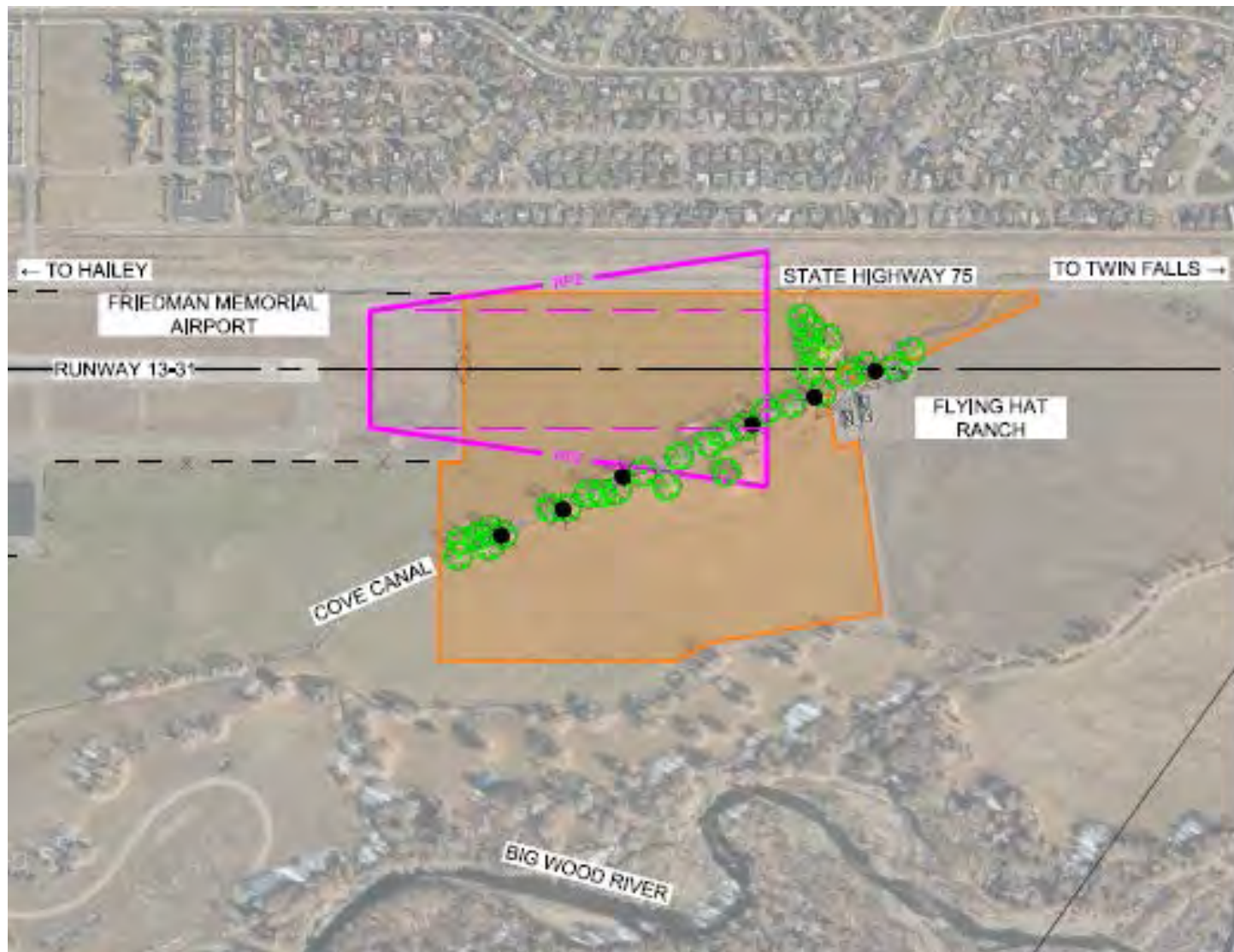


Approach Improvement Opportunities











- ▶ Limited Space
 - Terminal
 - GA Aircraft Parking
 - Hangars
- ▶ Need to be smart with air service growth...





“The airport runway is the most important main street in any town.”

–Norm Crabtree, former aviation director for the state of Ohio.



Thank You!

