



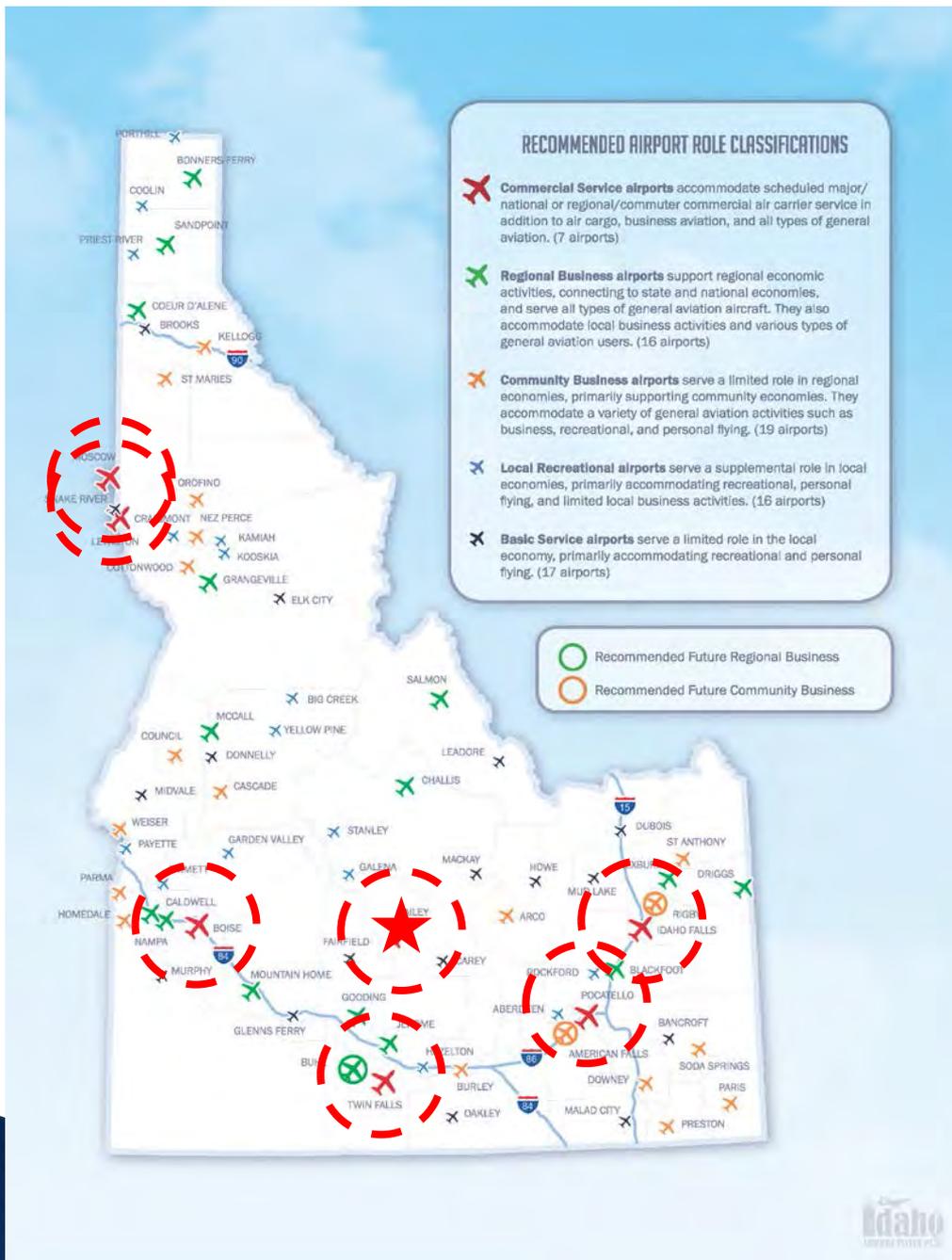
# Sun Valley Economic Development Forum

February 6, 2018





101



- ▶ **Boise**
  - Enplanements: 1,487,777 (2015)
  - Ops: 122,000
- ▶ **Idaho Falls**
  - Enplanements: 148,923 (2015)
  - Ops: 33,152
- ▶ **SUN (2017)**
  - Enplanements: 88,000 (unofficial)
  - Ops: +/- 27,000
- ▶ **Lewiston**
  - Enplanements: 72,848 (2017)
  - Ops: 28,750
- ▶ **Twin Falls**
  - Enplanements: 33,800 (2015)
  - Ops: 27,337
- ▶ **Pocatello**
  - Enplanements: 24,745 (2015)
  - Ops: 22,910
- ▶ **Moscow-Pullman**
  - Enplanements: 50,883 (2015)
  - Ops: 29,350

# Governance



BLAINE COUNTY  
*Idaho*

*Welcome*  
City of Hailey



**FMAA**



- (3) Blaine County BoCC
- (3) City of Hailey Mayor  
Two Council Members
- Independent Member



# Staff

- ▶ 13 total
  - Administration (6)
    - Airport Manager
    - Finance Administrator
    - Security Coordinator
    - Admin Support Staff
  
  - Operations (7)
    - Operations Manager
    - Six Operations Staff
      - Ops/ARFF/Maintenance





- ▶ +/- \$7 million Combined Annual (FY 2018)
  - +/- \$3.5 million Operational
  - +/- \$3.5 million Capital
  
- ▶ **NO GENERAL TAX REVENUES**
  - User fees – Per FAA requirement
  - FAA Capital Improvement Grants



FRIEDMAN MEMORIAL AIRPORT  
**SUN**  
HAILEY, IDAHO → IFLYSUN.COM



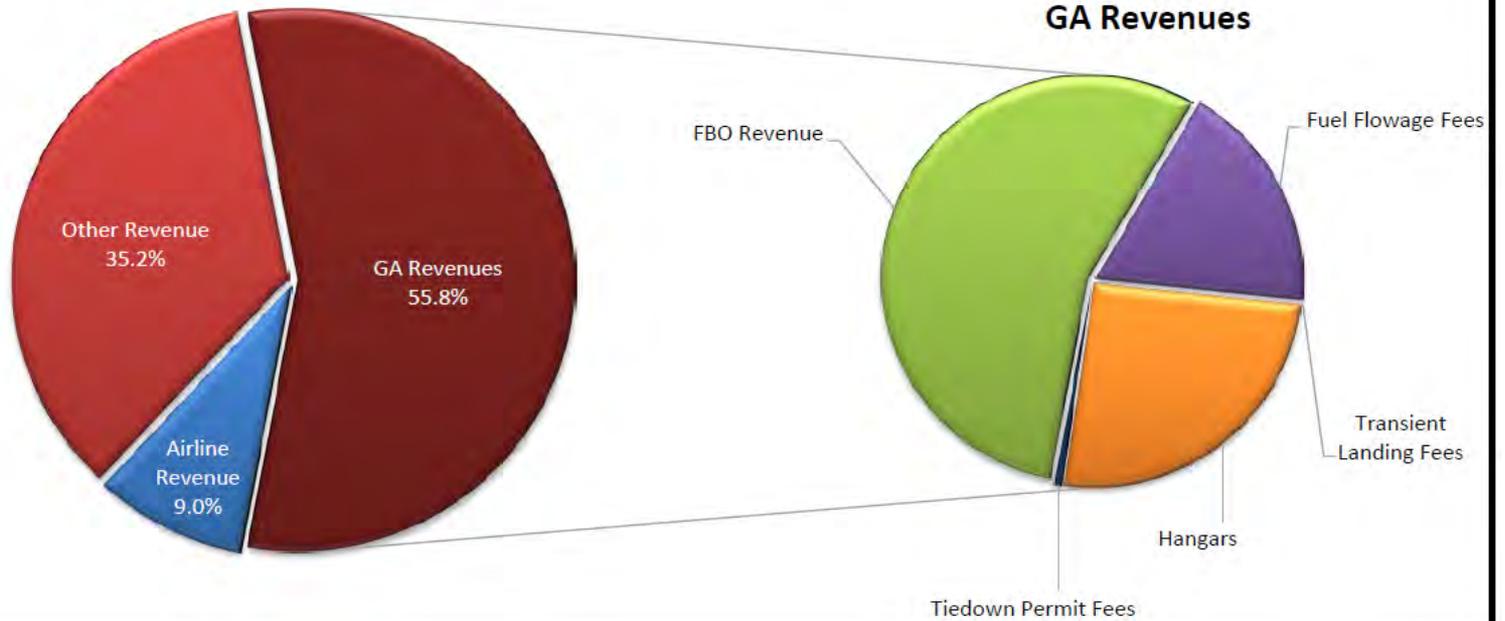
# Air Service is critical...



# General Aviation is critical too...



## Composition of Airport Revenues (FY 2017)





ASSOCIATED CITY	AIRPORT NAME	TOTAL EMPLOYMENT	TOTAL PAYROLL	TOTAL OUTPUT
Boise	Boise Air Terminal/Gowen Field	14,021	\$451,667,900	\$1,255,728,400
Hailey	Friedman Memorial	1,550	\$39,077,300	\$119,663,500
Idaho Falls	Idaho Falls Regional	1,269	\$31,521,300	\$103,102,500
Lewiston	Lewiston-Nez Perce County	519	\$14,986,000	\$54,725,000
Moscow	Pullman-Moscow Regional	349	\$10,673,800	\$27,152,200
Pocatello	Pocatello Regional	477	\$15,087,900	\$39,117,300
Twin Falls	Joslin Field-Magic Valley Regional	719	\$22,034,900	\$71,087,100
<b>COMMERCIAL SERVICE AIRPORTS TOTAL</b>		<b>18,904</b>	<b>\$585,049,100</b>	<b>\$1,670,576,000</b>





# 2017 – The Year in Review

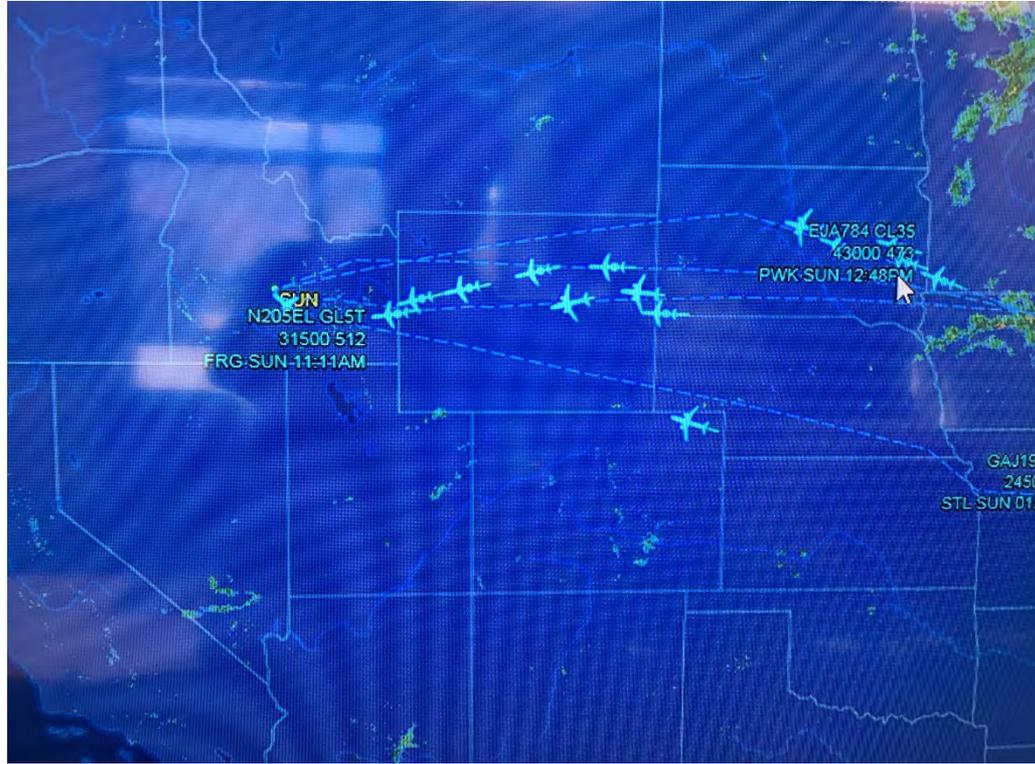




ATLANTIC







- ▶ Improved airspace flow and efficiency
- ▶ Minor air carrier delays!
  - All connections made – all week



# THE GREAT AMERICAN ECLIPSE 2017



*Today Show published an eclipse map that skipped over Idaho.*

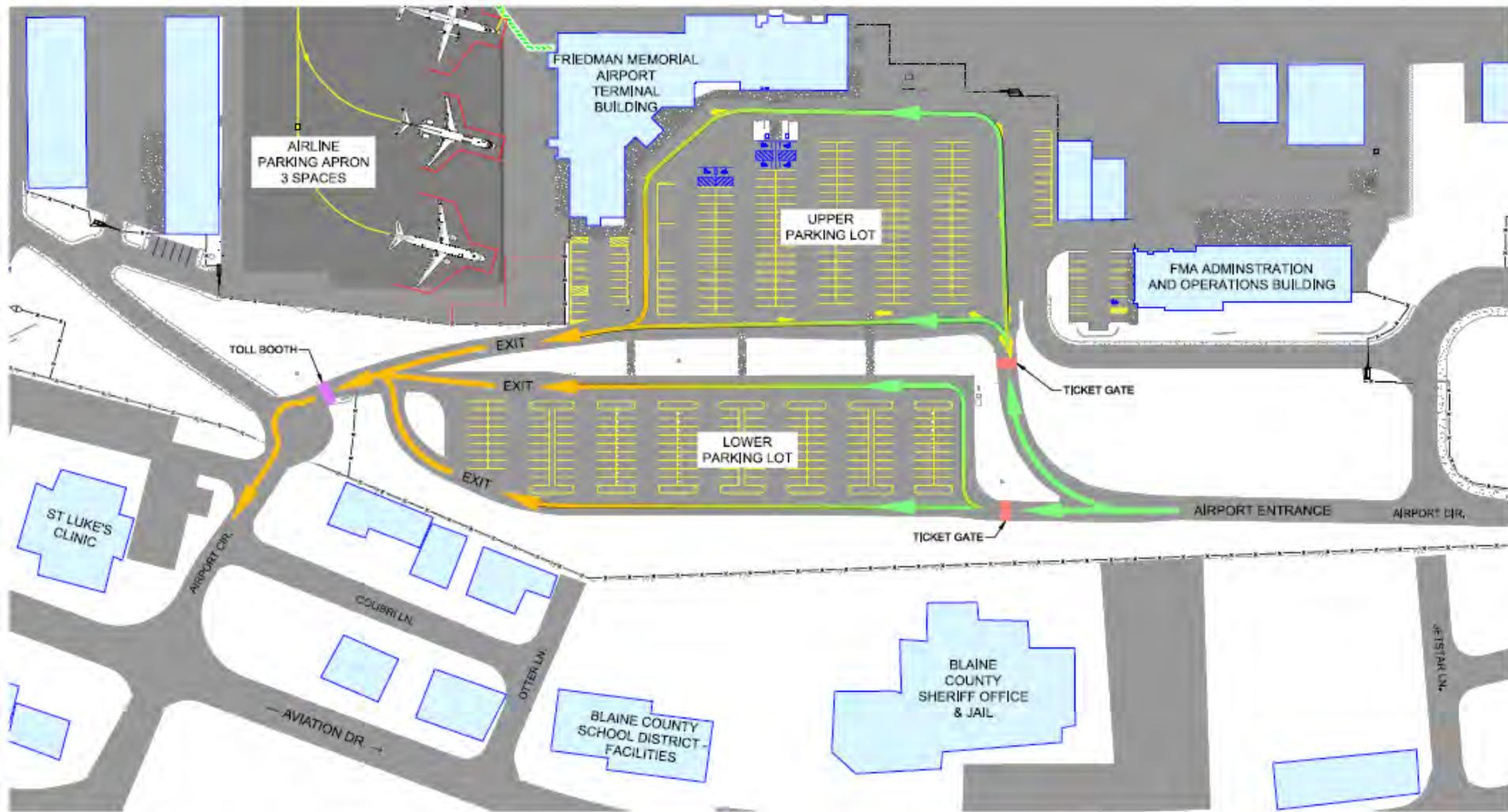


# New ORD Service – Dec. 23





# 2018 – The Year Ahead



**LEGEND**

- TICKET GATE
- TOLL BOOTH
- ENTRANCE ROUTE
- EXIT ROUTE

**EXISTING PARKING LOT TRAFFIC ROUTE**





**FUTURE PARKING LOT TRAFFIC ROUTE**

**LEGEND**

- TICKET GATE
- TOLL BOOTH
- ENTRANCE ROUTE
- EXIT ROUTE

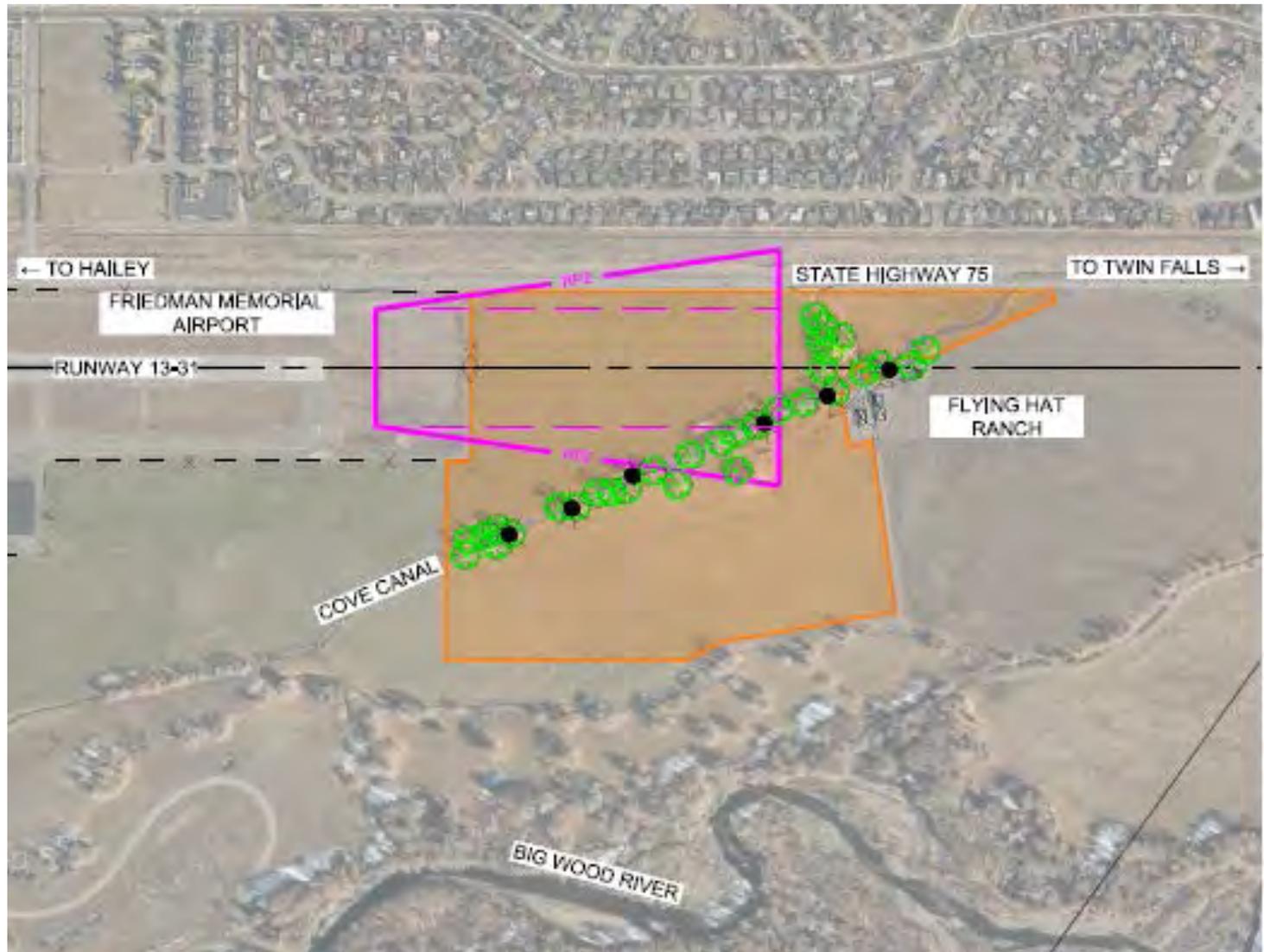


# Approach Improvement Opportunities











- ▶ Limited Space
  - Terminal
  - GA Aircraft Parking
  - Hangars
- ▶ Need to be smart with air service growth...





***“The airport runway is the most important main street in any town.”***

–Norm Crabtree, former aviation director for the state of Ohio.



Thank You!

